SYSTEMATIC STUDY OF THE MONOTYPIC GENERA MEXIANTHUS AND NEOHINTONIA (ASTERACEAE: EUPATORIEAE)

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ABSTRACT

The generic relationships and subtribal placement of the monotypic genera Mexianthus and Neohintonia are discussed using macro and micromorphological characters as well as chromosome numbers reported here for the first time. Neohintonia (x = 10) is placed in synonymy as a species of Koanophyllon (x = 10). The discussion is appended with a key to the genera Mexianthus (x = 16), Decachaeta (x = 16), and Koanophyllon. Descriptions and distributions for Mexianthus and Koanophyllon monanthum are provided.

The remarkable resemblance between the monotypic genera Mexianthus B. L. Robinson and Neohintonia King & H. Robinson of the rugged volcanic mountains of western México has often been noted (Robinson 1928; King & Robinson 1971c, 1987; McVaugh 1984). Both genera possess single-flowered heads that are secondarily aggregated into "heads of heads" or synflorescences. Synflorescences are rarely found in the Asteraceae (see Stuessy 1978 for references) and are known in the Eupatorieae only in Neohintonia and Mexianthus (King & Robinson 1987). In contrast to recent workers (King & Robinson 1987), who believe that the genera are closely related, we feel the similarities between Mexianthus and Neohintonia have been independently derived. We present cytological and morphological evidence that supports a hypothesis that the two genera are allied to different genera belonging in separate subtribes of the Eupatorieae.

TAXONOMIC HISTORY

Mexianthus mexicanus was first described by B. L. Robinson (1928) and allied with his subtribe *Piqueriinae* by the presence of exappendiculate anthers. He noted a resemblance between his new genus and *Eupatorium monanthum* Schultz-Bip., but concluded that *Mexianthus* was distinct "not only specifically, but as to genus," by the possession of a fused scale-like pappus unlike the pappus of bristles found in *Eupatorium* L.

King and Robinson (1971c) gave Eupatorium monanthum generic ranking as Neohintonia based largely upon the capitulescence of single-flowered heads in spherical clusters. The recognition of this taxon at the generic level has not been accepted in recent floristic work (McVaugh 1982). King and Robinson concluded that Neohintonia was closely related to, but not congeneric with Mexianthus, because of differences in the pappus (bristle-like vs scaley) and the achene (not constricted apically vs constricted). They placed both genera in their subtribe Critonieae (Robinson & King 1977, King & Robinson 1987) where they related Mexianthus and Neohintonia to Koanophyllon Arruda by the presence of broadly triangular corolla lobes with capitate glands, style branches with spatulate tips and reduced anther appendages.

DISCUSSION

Initial herbarium studies tended to support King and Robinson's view that Mexianthus and Neohintonia were closely related, so much so, that the first author made the new combination (by annotation) for Neohintonia in Mexianthus on specimens borrowed from various institutions. However, further morphological and cytological studies of Mexianthus and Neohintonia, made possible by the collection and cultivation of three populations (2 of Neohintonia), have forced us to reevaluate the close affinity of the two taxa originally proposed by King and Robinson and to question their subtribal placement of Mexianthus.

Chromosome counts obtained by the third author from the cultivated material proved to be an integral part of the study. No counts were obtained from field collected material due, in part, to the synchronous flowering of entire branches or plants in both genera. Under rather uniform greenhouse conditions, Mexianthus regularly bloomed from October to December while Neohintonia bloomed from February to April. The counts of n = 16 pairs for Mexianthus and n = 10 pairs for Neohintonia represent the first chromosome counts for each taxon. Examination of all macro and micromorphological characters in light of the chromosome counts supports the placement of Neohintonia in Koanophyllon, but does not support placement of Mexianthus near Koanophyllon or within the subtribe Critoniinae where chromosome numbers on a base of x = 16 are unknown. In general aspect, leaf arrangement, leaf shape, and chromosome number, Mexianthus has many affinities with members of the genus Decachaeta DC., which is placed by King and Robinson (1987) in their subtribe Hebecliniinae. Characteristics of these four taxa are presented in Table 1. It should be noted that the generic criteria and affinities apparent in Table 1 are not clarified by the "microcharacters" but are, in a large part, based upon gross vegetative features as well as chromosome number.

TABLE 1. Comparison of characters among the four genera: Koanophyllon, Neohintonia, Mexianthus, and Decachaeta.

| CHARACTERS | Koanophyllon | Neohintonia | Mexianthus | Decachaeta |
|---|--|------------------------------|---|---|
| chromosome number | 10 | 10 | 16 | 16 |
| branching (predominant) | opposite | opposite below | alternate | alternate |
| petioles | distinct | distinct | winged | distinct or winged |
| leaf blade shape | ovate-lanceolate often deltate | deltate | ovate | elliptic/ovate or suborbicular |
| blade base receptacle | truncate/cordate glabrous | truncate/cordate glabrous | cuneate glabrous | acute/cuneate pubescent |
| vestiture florets/head | 5-20 | 1(-2) | 1 | 4-30 |
| corolla shape | funnelform or | funnelform | short | funnelform |
| base | short campanulate broadly expanded | not expanded | campanulate broadly expanded | not expanded |
| anther appendage | wider than long | wider than long | wider than long | wider than long |
| anther collar shape ornamentation | cylindrical annular or none | cylindrical annular | cylindrical none | cylindrical none |
| stylar appendage style base | spatulate not enlarged | spatulate not enlarged | spatulate not enlarged broad scales | spatulate not enlarged setiferous |
| pappus achene shape | setiferous wedge-shaped | setiferous wedge-shaped | fusiform | wedge-shaped |
| carpopopodium presence | distinct | distinct | indistinct or minute | distinct & often |
| cell shape | subquadrate | subquadrate | subquadrate | subquadrate |

GENERIC RELATIONSHIPS

The relationships of *Neohintonia* and *Mexianthus* with *Koanophyllon* were based primarily on four characters (King & Robinson 1971b, 1987): 1) corollas with broadly cylindrical bases, 2) broadly triangular glanduliferous corolla lobes, 3) slightly spatulate tips on the style branches, and 4) variously reduced anther appendages. *Neohintonia* was differentiated from *Mexianthus* on the basis of non-fusiform achenes and capillary pappus bristles, characters that were used to suggest a closer relationship between

Neohintonia and Koanophyllon (King & Robinson 1987). King and Robinson (1987) do not discuss possible relationships between Decachaeta and Mexianthus, Neohintonia or Koanophyllon (King & Robinson 1987) despite the fact that Decachaeta has the above-mentioned characters (King & Robinson 1969a) used by King and Robinson to establish relationships between Neohintonia, Mexianthus and Koanophyllon.

Mexianthus has many similarities with Decachaeta (chromosome number; broadly triangular, glandular, corolla lobes; slightly spatulate style branches and variously reduced anther appendages as well as leaf characteristics noted in Table 1). Mexianthus is readily distinguished from Decachaeta and other members of the Hebecliniinae by its fusiform achenes and pappus of broad scales, two characteristics that in combination with its synflorescences seem to warrant its generic recognition. Similar to Erythradenia (B. Robins.) King & H. Robinson, but unlike Decachaeta, Mexianthus has glabrous receptacles. In addition, King and Robinson (1969b) have used the character of unornamented anther collar cells and details of the anther appendage to confirm the relationship between Decachaeta and Erythradenia as well as to affirm their placement in the Hebecliinae. The anther collar cells of Mexianthus (observed on florets taken from an isotype) appear unornamented in contrast to reports by King and Robinson (1987) for this genus. Both Koanophyllon and Neohintonia have weakly ornamented anther collar cells in keeping with their placement in the Critoniinae.

Aside from the single-flowered heads of *Neohintonia*, the only differences between *Neohintonia* and *Koanophyllon*, noted by King and Robinson (1971a, 1987), were *Neohintonia*'s slender, somewhat deciduous, pappus bristles and their anther appendages that King and Robinson (1987) considered "shorter than the short form found in the typical element of the related genus *Koanophyllon*." Most species of *Koanophyllon* have scabrous pappus bristles that are stouter than those of *Neohintonia*, but this character is by no means constant within *Koanophyllon*. In short, the pappus bristles of Neohintonia would not be anomalous if included in *Koanophyllon*.

Variously reduced anther appendages occur in Koanophyllon, Neohintonia, Mexianthus and Decachaeta. The recognition of Neohintonia at the generic level on the basis that the anther appendages of Neohintonia are shorter than the typical element of Koanophyllon, particularly in light of the variation present in Koanophyllon, appears to be unjustified.

The acceptance of *Neohintonia* at the generic level has been based primarily on the presence of synflorescences. The capitula of various species of *Koanophyllon* (e.g., *K. ravenii* King & H. Robinson) tend to be sessile or shortly pedunculate and aggregated into tight clusters similar in structure

to the synflorescences of *Neohintonia*. The considerable similarity of capitulescence structure between *Neohintonia* and *Koanophyllon* leads us to believe that these two taxa differ primarily in the number of florets per head and do not represent separate genera. We feel the genus *Neohintonia* is best treated as a species of *Koanophyllon* and the new combination is presented below.

SUBTRIBAL RELATIONSHIPS

The subtribes Critoniinae and Hebecliinae are weakly delimited. Several genera, including Mexianthus, Peteravenia King & H. Robinson, and, perhaps, Erythradenia, appear to straddle the proposed boundary of these subtribes. The trends initially proposed by Robinson and King (1977) to distinguish the Hebeclinium and Critonia groups were based on the usually hirsute receptacles and the elongate anther collars comprised of mostly subquadrate cells of the Hebeclinium group. Otherwise, the Hebeclinium group was described as having "mostly Critonioid features including the subimbricate partially deciduous involucral bracts, the smooth corolla lobes and unenlarged style bases." A recent key to the subtribes of the Eupatorieae (King & Robinson 1987) claimed the Hebecliinae possessed anther collars usually more than five times as long as wide with quadrate cells filling the lower half or more. The receptacles were noted to be often densely pubescent. The anther collars of the Critoniinae were described as usually less than five times as long as wide with quadrate cells in the lower half. The receptacles were noted as usually glabrous.

The structure of the anther collars as reflected by the presence of subquadrate cells and the length to width ratio has been found to be variable in several of the taxa investigated. The anther collars of several species of Koanophyllon that we examined were generally less than five times as long as wide. Subquadrate cells were found filling the lower half in some species (e.g., K. standleyi (B. Robins.) King & H. Robinson) or restricted to the lower quarter of the anther collar in others (e.g., K. ravenii). The structure of the anther collars in Neohintonia are quite similar to those of Koanophyllon. In general, the anther collars are four times as long as wide with ornamented, subquadrate cells in the lower portion of the anther collar. The anther collars of Decachaeta are very variable in their length to width ratio. Those of D. scabrella (B. Robins.) King & H. Robinson are only four times as long as wide or less and have subquadrate cells filling the lower half. Decachaeta incompta (DC.) King & H. Robinson has longer (six to almost seven times as long as wide) anther collars with unornamented, subquadrate, cells in only the lowermost portion of the anther collar. Finally, the anther collars of Mexianthus are ca. five times as long as wide with the lower half comprised of unornamented, subquadrate cells. This condition does not resolve the placement of *Mexianthus* in either the Hebecliinae or Critoniinae. For this reason, we have relied upon the chromosome count of n = 16 pairs to provisionally place this genus in the Hebecliinae.

KEY TO GENERA

- 1. Mexianthus Mexicanus B. L. Robinson, Contr. Gray Herb. 80:5. 1928. Type: Mexico. Jalisco: Arroyo del Chorillo, hamlet of Quimixto on Bay of Banderas, ca. 7 leagues S of Puerto Vallarta, 1 Dec 1926, Mexia 1202 (holotype: GH!; isotypes: BH!, CAS!, DS!, MO!, TEX!).

Suffrutescent perennial 1-2 m high. Stems rounded, 1-5 mm in diameter, glabrate, arising from a coarse, fibrous root system. Leaves alternate throughout; petioles winged, 1-5 cm long; blades ovate to elliptic, 6-25 cm long, 3.5-10.0 cm wide, the base gradually or abruptly attenuate, irregularly dentate, glabrate or sparsely pubescent, especially along the veinlets, glandular throughout. Capitulescence an open, sparsely branched, terminal panicle. Heads in globose clusters, the latter on puberulent peduncles 5 - 35 mm long. Involucre 2.0 - 2.5 mm long; bracts 2-ranked, the outer 2 ca 0.5 mm long, the inner 2 broadly obovate, ciliate, rounded and glabrous on the adaxial surface. Florets 1 per head; corolla white, 1.3 - 2.0 mm long, tube ca 0.5 mm long, the throat abruptly flaring, 0.8 - 1.5 mm long, lobes glandular, ca 0.2 mm long, as wide as long or wider; anther appendages reduced to 2 small lobes; style branches linear-clavate, mammillose, ca 2.5 mm long; achene ca 1.7 mm long, ca 0.6 mm wide, abruptly narrowed at the apex and fringed with a deeply erose, deciduous, scaley crown, 0.7 - 1.0 mm long. Chromosome number n = 16 pairs.

ILLUSTRATION: Monogr. Syst. Bot. 22: 336, pl. 132. 1987.

DISTRIBUTION (Fig. 1): Known only from three sites about Puerto Vallarta, Jalisco, from near sea level to 500 m; ocurring on volcanic rock in subtropical deciduous forest dominated by *Byrsonima* and *Curatella*. Flowering: Oct – Dec.

REMARKS: Initial efforts to find a population of *Mexianthus* at the type locality in the month of March were unsuccessful. We returned in October and found a small population growing along the old eroded burro trails leading from Quimixto to the falls frequented by tourists on the Arroyo del

Chorillo. Rootstocks and tip cuttings were gathered and plants propagated in the greenhouse at the University of Texas (TEX) from 1983 – 1988. Chromosome counts were obtained from the greenhouse stock.

Representative specimens: MEXICO. Jalisco: trail to falls just above Quimixto, a village on Bay of Banderas S of Pto. Vallarta, 24 Oct 1983, Ayers et al. 331 (TEX & to be distributed); gorge of the Río Horcones, ca 27 km by road S from Puerto Vallarta, 3–5 Nov 1971, Dieterle 4028 (MO, TEX); cerca de El Corte Colorado, municipio de La Resolana, 16 Nov 1960, Rzedowski 15040 (TEX).

2. Koanophyllon monanthum (Schultz-Bip.) Ayers & B. Turner, comb. nov. Neohintonia monantha (Schultz-Bip.) King & H. Robinson, Phytologia 22: 143. 1971; Eupatorium monanthum Schultz-Bip. in Seem., Bot. Voy. Herald 299. 1856. Type: MEXICO. Sinaloa (?): "Sierra Madre" (probably collected near the village of Copala; cf. Bot. Voy. Herald 299, p. 257 – 261), Nov 1849, Seemann 1990 (holotype: K, photo at MICH!; isotype: GH!).

Suffrutescent perennial 2-5 m high; main stem erect, the branches clambering. Leaves opposite below, alternate above; petioles distinct, 1-3 cm long; blades deltate, 4-10 cm long, 3-10 cm wide, usually 3-nerved, the lower leaves often 3-lobed, dentate, sparsely pubescent with glandular and non-glandular trichomes. Capitulescence an open, leafy, terminal panicle. Heads in globose clusters, the latter on villosulous peduncles 2-7 mm long. Involucre 2.3-3.0 mm long, glandular; bracts 2-ranked, the outer 2 ca 0.5 mm long, the inner 2 obovate, ciliate, glabrous on the adaxial surface. Florets 1 per head; corolla white, 1.8-2.5 mm long, tube ca 0.8 mm long, the throat abruptly flaring, 1.0-1.5 mm long, lobes glandular, ca 0.2 mm long, as wide as long or wider; anther appendages small, divided into 2 halves vertically, the margin reflexed; style branches linear-clavate, mammillose, ca 2 mm long; achene wedge-shaped with 5 ribs, ca 1.5 mm long, sparsely hispid, fringed with a setiferous crown, 1.8-2.5 mm long. Chromosome number n=10 pairs.

ILLUSTRATION: Monogr. Syst. Bot. 22: 338, pl. 133. 1987.

DISTRIBUTION (Fig. 1): Occurring in low volcanic hills along the western coast of México, from Sinaloa to Guerrero, at altitudes of 200-1500 m. Most collections have been made in subtropical deciduous forest dominated by *Bursera*, *Tabebuia*, and arborescent *Ipomoea*.

REMARKS: In Jalisco and Nayarit during March 1982, the senior author found the species to be abundant in roadside gullies and along steep, shady, north-facing hillsides. Two populations were cultivated in the greenhouse at TEX from rootstocks collected in the field. Chromosome counts were obtained from the Jalisco population.

Representative specimens: MEXICO. Colima: Cuidad Colima, 27 – 28 Feb 1891, Palmer 1300 (DS, GH, MICH, UC); 9 – 10 km E by winding road from Minatitlán,

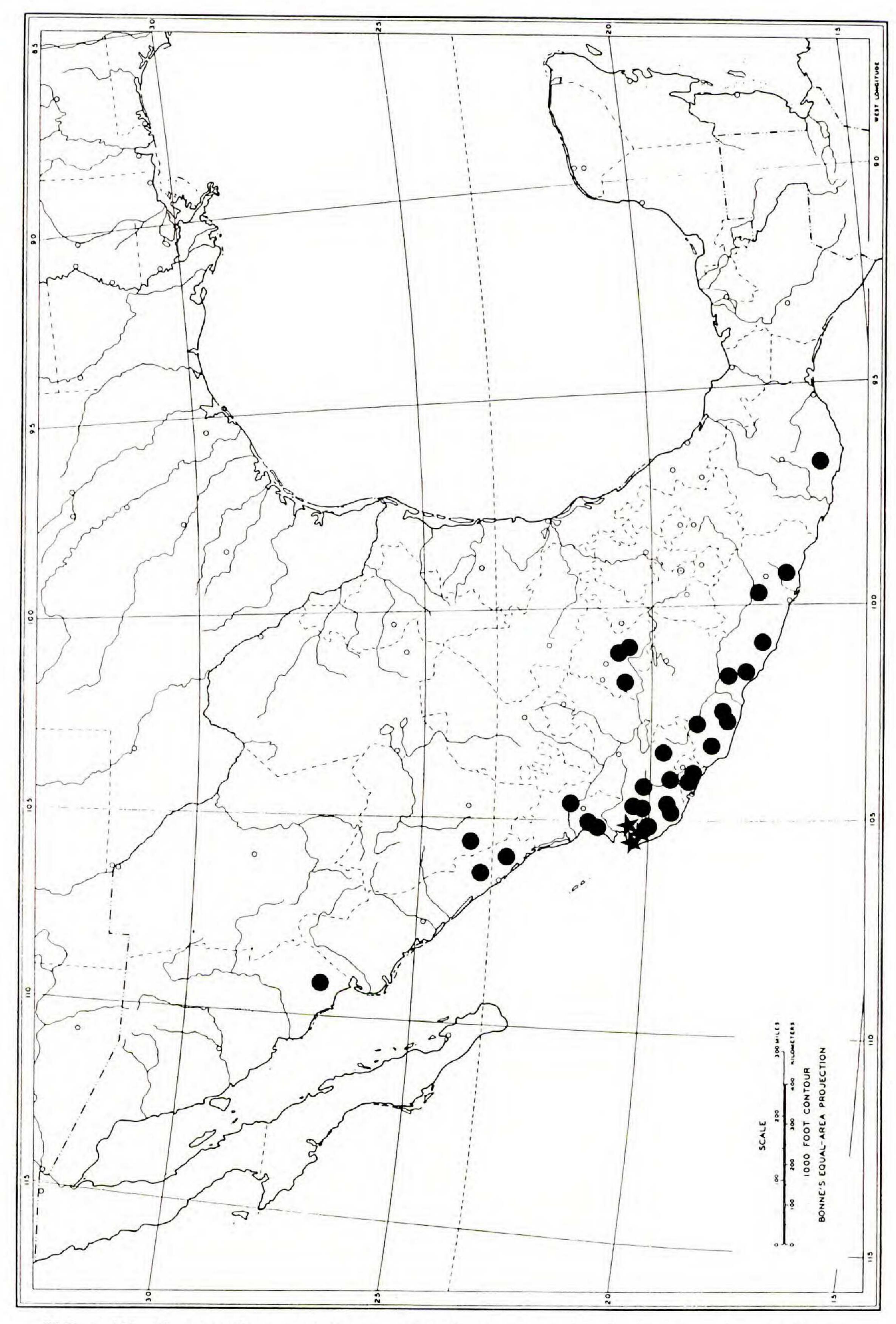


FIG. 1. Distribution of the two Mexican taxa of Eupatorieae with single-flowered heads. The circles represent populations of *Koanophyllon monanthum* and the stars represent populations of *Mexianthus*.

10-11 Feb 1975, McVaugh 26231 (MICH). Durango: Steep side canyons of the Rio Tamazula between La Bajada and La Junta, 20 Mar 1972, Breedlove 24486 (CAS, MICH, MO). Guerrero: Calavera, 6 Apr 1937, Hinton 10019 (BH, GH, TEX); Acapulco, Oct 1894--Mar 1895, Palmer 515 (F, GH, NY, TEX, UC); Iguala Canyon, 28 Jan 1907, Pringle 10348 (BH, CAS, GH, MICH, NY, UC); Cañón de la Mano Negra, al N de Iguala, 15 Feb 1970, Rzedowski 27091 (DS, F, MICH, MO, TEX). Jalisco: 1.8 mi S of La Huerta on highway to Barra de Navidad, 15 Mar 1982, Ayers, et al. 96 (TEX & to be distributed); Arroyo La Calera, ca 9 km distancia aérea al N de Casimiro Castillo en el camino entre Autlán y la costa, 7 Jan 1985, Judziewicz et al. 5123 (TEX); Las Mesitas, NW of San Sebastián, 15 Mar 1927, Mexia 1879 (CAS, DS, F, GH, MICH, MO, NY, UC); Barranca de Chavanda, 2 km al S de Atenquique, 6 Feb 1966, Rzedowski 21947 (DS, MICH, TEX); México: Acatitlán, 21 Jan 1933, Hinton 3185 (GH, MO, TEX); México D, E, winter of 1893 – 94, Sheldon s.n. (GH). Michoacán: Coalcomán, 19 Mar 1939, Blake 13655 (GH, TEX, UC); 45-48 km S of Arteaga, 12-15 km N of Playa Azul, 26-27 Feb 1965, McVaugh 22571, 22613 (DS, MICH, NY); Monte de los Pájaros, 6 Mar 1898, Langlasse 16 (F, GH). Nayarit: between km markers 41-42 on road to Miramar, W of Jalcocotán, 18 Mar 1982, Ayers et al. 105 (TEX & to be distributed); La Barranca, 21 Feb 1927, Jones 23418 (CAS, GH, MO, NY, TEX, UC). Oaxaca: Vicinity of Cafetal Concordia, 1-15 Apr 1933, Morton & Makrinius 2361 (DS, F, MICH). Sinaloa: Africa, Sierra Taculchamona, 17 Feb 1949, Gentry 5651 (DS, GH, MICH, MO); Cañón de Tarahumara, Sierra Surotato, 17 – 24 Mar 1945, Gentry 7305 (F, GH, MICH, NY, UC); Las Breas, Mar 1931, Ortega 6869 (CAS, F, GH). Sonora: Curohui, Rio Mayo, 4 Apr 1938, Gentry 3654 (GH, TEX, UC).

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