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The *Inocybe geophylla* group in North America: a revision of the lilac species surrounding *I. lilacina*

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ABSTRACT

The *Inocybe geophylla* group is circumscribed based on phylogenetic analysis of DNA sequences largely sampled from North America and Europe. Twenty-nine phylogenetic species are uncovered after analysis of combined nuc 28S rDNA (28S) and RNA polymerase II second largest subunit (*rpb2*) DNA sequence data. Species in the *I. geophylla* group share the presence of a cortina, silky-fibrillose pileus and stipe, pruinose stipe apex, spermatic odor, thick-walled hymenial cystidia, and smooth amygdaliform or elliptical basidiospores. Within the group, as many as five phylogenetic species attributable to *I. lilacina* and allies form a strongly supported clade based on analysis of nuc ITS1-5.8S-ITS2 rDNA (ITS [internal transcribed spacer]), 28S, and *rpb2* data. However, all lilac-colored species do not form a monophyletic group. Sufficient morphological and ecological data are present to document four of the *I. lilacina* subgroup species, two of which are described from North America as new: *I. ionocephala* and *I. sublilacina*. *Inocybe lilacina* is recircumscribed based on sequencing the holotype and is distributed in the eastern United States under pines and/or hardwoods. *Inocybe pallidicremea* is a widespread and common conifer associate in mostly northern parts of North America, to which the name *I. lilacina* was previously applied. Descriptions, photographs, line drawings, and a taxonomic key to lilac species in the *I. lilacina* subgroup from North America are provided. Well-documented collections, especially notes on gross morphology and ecology, are needed to continue to assess and describe the high taxonomic variation in the *I. lilacina* subgroup and its allies worldwide.

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INTRODUCTION


The *Inocybe geophylla* (Fr.: Fr.) P. Kumm. group includes some of the most common and easily recognizable species in the genus *Inocybe* (Fr.) Fr. Classic species in this group, apart from *I. geophylla*, produce basidiomes that are white, lilac to lavender, or bear brownish-yellow or dark gray fibrils. All of these species possess a cortina and feature smooth basidiospores, the apices of which are rounded or obtuse in some species. The surface texture of the pileus and stipe is silky-fibrillose, with the upper part of the stipe pruinose and the lower part at times bearing agglutinated fibrils. The odor of basidiomes in this group is characteristically spermatic. In addition, all species have thick-walled hymenial cystidia and caulocystidia at the stipe apex. Members of the *I. geophylla* group were first recognized as a monophyletic entity in Matheny (2005) as “clade 1b” and later by Ryberg et al. (2010) as clade XIIIb.

Species in the *I. geophylla* group have been variously classified within *Inocybe* since 19th century works. Heim (1931) treated the group as “stirpe geophylla” in

section *Viscosae* R. Heim. Singer (1986) included the group in an unnamed section 5. Bon established subsection *Geophyllinae* Bon within section *Tardae* Bon. Jacobsson and Larsson (2012) did not include any subsectional treatments of *Inocybe* but retained *I. geophylla* and allies in section *Tardae*. Daniel E. Stuntz, in his unpublished works on smooth-spored *Inocybes*, recognized “stirps Geophylla” within his large encompassing but unpublished “section *Inocybium*.”

Species in this group were subjected to broad morphological species interpretations (Kuyper 1986). However, Ryberg et al. (2008) demonstrated that, as then delimited, several species were not monophyletic, and that further taxonomic assessments were necessary to untangle the polyphyletic morphological taxa in the group. Here, we address the systematic treatment of the species *I. lilacina* (Peck) Kauffman, originally described from New York, the name of which has been broadly applied, based on morphological interpretations, to collections in North America, Europe, Asia, and Australia (Matheny and Bougher 2005).

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 Supplemental data for this article can be accessed on the [publisher's Web site](#).

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Inocybe lilacina was first acknowledged as *Agaricus geophyllus* var. *lilacinus* Peck in a brief two-sentence statement (Peck 1874). Peck wrote: “*AGARICUS GEOPHYLLUS* SOW. The variety with the pileus of a beautiful lilac color occurs in Bethlehem. It is *Ag. affinis* Pers. and might appropriately be named var. *lilacinus*.” Gillet (1879), a few years later, made the new combination based on Peck’s variety as *I. geophylla* var. *lilacina* (Peck) Gillet [as “*lilacinus*”]. Kauffman (1918) was the first to establish *I. lilacina* at species rank distinct from the white *I. geophylla*, noting that in Michigan the two species never co-occurred, and that the lilac-violaceous-colored basidiomes were sufficiently diagnostic. In North America, *I. lilacina* was recognized as an autonomous morphological species in its own right (Kauffman 1918, 1924; Hesler 1936; Smith et al. 1979; Lincoff 1981) or at the rank of a variety of *I. geophylla* (Smith 1949; Nishida 1989; Bessette et al. 1995, 2007; Evenson 1997; Elliott and Stephenson 2018).

The purpose of our work is threefold: (i) to circumscribe the *I. geophylla* group at large based on expanded sampling of North American taxa and estimate its taxonomic richness and highlight clades or taxa that deserve further taxonomic revision; (ii) to determine the identity of *I. lilacina* based on collecting efforts and by sequencing the holotype collected in the early 1870s; and (iii) to provide a taxonomic framework, with an evolutionary underpinning, to identify North American species of the *I. lilacina* species complex, a subgroup within the greater *I. geophylla* group. This work represents the first step to revise members of this group, or subsection *Geophyllinae*, in North America.

MATERIALS AND METHODS

Field sampling.—Collections made in the field were documented when fresh using Kornerup and Wanscher (1967), Munsell Soil Color Charts (1954), or Ridgway (1912). Gross morphological descriptions were made from notes based on fresh material or reconstructed from photographs. Fresh tissues were subject to *para*-dimethylaminobenzaldehyde (PDAB) macrochemical tests when available (Matheny et al. 2013). Specimens were dehydrated and preserved at herbaria, abbreviations of which follow Thiers [continuously updated]. NYS provided digitized images of the holotype of *Agaricus geophyllus* var. *lilacinus* and a loan of the holotype.

Microscopy.—Microscopic examinations were made on dried material. Sections were rehydrated in 5% KOH to study the morphology of basidiospores,

basidia, hymenial cystidia, stipitipellis, and pileipellis. Terminology regarding use of the terms cheilocystidia, paracystidia, pleurocystidia, caulocystidia, and cauloparacystidia follows that of Kuyper (1986). Basidiospore dimensions in excess of 2 standard deviations from the mean are placed in parentheses. The number of total basidiospores measured (*n*) is indicated from *x* collections. Mean basidiospore lengths, widths, and *Q* values (quotients or lengths divided by widths measured in profile view) are italicized. Cell measurements and line drawings followed the methods of Braaten et al. (2014).

DNA extractions, PCR, and sequencing.—DNA extractions of dried material involved grinding 10–20 mg of material with a mortar and pestle in liquid nitrogen and use of an E.Z.N.A. fungal DNA extraction kit (Omega Bio-Tek, Norcross, Georgia). For type specimens, we used a “High Performance” HP Fungal DNA Kit (Omega Bio-Tek) and filtered pipette tips in a laminar flow hood to reduce chances for DNA cross-contamination. Recent dried collections (<5 y old) were placed in 40 µL of Extract-N-Amp solution (Sigma-Aldrich, St. Louis, Missouri) and incubated at room temperature (RT) for >10 min, then incubated at 95 C for 10 min, followed by mixing with an equal volume of 3% bovine serum albumin (BSA) dilution solution (Truong et al. 2017). After the addition of the BSA solution, samples were ready for polymerase chain reaction (PCR).

Gene sampling.—Regions of nuc ITS1-5.8S-ITS2 rDNA (ITS [internal transcribed spacer]), regions of nuc 28S rDNA (28S), and the most variable region of RNA polymerase II second largest subunit (*rpb2*) were amplified, purified, and sequenced following protocols outlined in Sánchez-García et al. (2014). ITS1 and ITS2 were amplified and sequenced separately for types and historical collections >30 y. Sequence chromatograms were assembled in Sequencher 5.0.1 (Gene Codes Corporation, Ann Arbor, Michigan).

DNA alignments, taxon sampling, and phylogenetic analyses.—Taxa used in phylogenetic analyses and their corresponding GenBank accession numbers are provided in TABLE 1. Newly produced sequences are in bold and were added manually in MacClade 4.08 (Maddison and Maddison 2005) to curated alignments of 28S and *rpb2* produced originally in Matheny (2005) and Matheny et al. (2009). These alignments were supplemented with 28S sequences produced by various works, namely, those of Ryberg et al. (2008, 2010). Taxa were pruned to those

Table 1. DNA sequences used in this study.

Taxon	Collection (Herbarium)	Geographic origin	GenBank DNA sequences		
			ITS	nLSU-rRNA	rpb2
<i>Inocybe agglutinata</i>	WTU 1094	Washington	KY990521	KY990479	—
	Sz1178 (WTU)	Washington	KY990522	KY990480	—
<i>I. armeniaca</i>	PBM1352 (WTU)	Washington	—	AY038312	AY509113
	SAT0623820 (WTU)	New Mexico	KY990523	KY990481	AY337363
	PBM1228 (WTU)	Washington	—	AY380367	—
	SNH6 (WTU)	Washington	KY990524	KY990482	—
	EL24606 as <i>I. geophylla</i> var. <i>lateritia</i>	France	FN550916	FN550916	—
	PBM32980	North Carolina	MF487844	KY990485	MF416408
<i>I. fuscicothurnata</i>	(TENN 068940)	Nova Scotia	KY923020	KY923039	—
	AU9919 (isotype WTU)	Washington	—	AY380376	AY337376
<i>I. "fuscodisca"</i>	PBM1950	Sweden	AM882870	AM882870	—
<i>I. geophylla</i> I	EL9005	Finland	—	AY380377	AY333777
<i>I. geophylla</i> II	JV6374 (WTU)	Sweden	AM882877	AM882877	—
	EL8003	Sweden	KY990530	KY990486	—
<i>I. "geophylla"</i>	SAT0308001 (WTU)	California	—	DQ273437	—
<i>I. "geophylla"</i>	WT11	California	KY990531	—	—
	MTS2811 (UC)	California	KY990532	KY990488	MF416409
	PBM3040	California	—	—	MF416410
	PBM3041	California	KY990533	KY990489	—
	(TENN 062792)	California	KY990534	KY990490	—
	LG496 (WTU)	Washington	KY990535	JN974952	MF416411
	SAT0630802	Oregon	—	JN974951	—
	(TENN 071578)	Washington	KY990536	KY990491	—
	CA1882 (WTU)	Newfoundland and Labrador	KY990537	KY990492	—
	PBM546 (WTU)	Costa Rica	KY990538	JN974953	—
	040904av27	Newfoundland & Labrador	KY990539	KY990496	MF416415
	REH7879	—	KY990542	—	—
110924av05	Colorado	KY990543	KY990497	MF416416	
(TENN 070836)	Tennessee	—	—	—	
PBM2732a	Newfoundland & Labrador	KY990544	KY990498	MF416417	
CCB147	—	KY990545	KY990499	MF416418	
(TENN 068276)	California	KY990546	KY990500	MF416419	
100823av02	Washington	KY990547	KY990501	MF416420	
(TENN 071463)	British Columbia	KY990548	KY990502	—	
MGW783	California	KY990549	JN974950	—	
(TENN 063977)	California	KY990550	KY990503	MF416421	
JMB122111-04	California	—	—	—	
(TENN 066938)	California	KY990551	KY990504	MF416422	
OC031608	California	MF490439	—	—	
(TENN 063620)	California	KY990552	—	—	
MTS2488 (UC)	New York	MH024860	—	—	
PBM3043	North Carolina	—	AF042616	—	
(TENN 062794)	North Carolina	EF619676	—	—	
<i>I. ionocephala</i> sp. nov.	PBM3049 (holotype TENN 062799)	—	—	—	
<i>I. aff. insinuata</i>	UC 1859626	—	—	—	
	UC 1859629	—	—	—	
	Peck s.n. (holotype NYSf1711)	—	—	—	
<i>I. lilacina</i>	JM96/25	—	—	—	
	<i>Pinus mycelia</i>	—	—	—	

(Continued)

Table 1. (Continued).

Taxon	Collection (Herbarium)	Geographic origin	GenBank DNA sequences		
			ITS	nLSU-rRNA	rpb2
	PBM3982 (TENN 068443)	North Carolina	KY990527	—	—
	TFB12747 (TENN 061204)	North Carolina	KY990526	—	—
	PBM2590 (TENN 062429)	Tennessee	EU523556	—	—
	PBM2628 (TENN 062463)	Tennessee	KY990525	KY990483	MF-416406
	PBM2629 (TENN 062464)	Tennessee	KY990528	KY990484	MF-416407
	PBM3940 (TENN 068443)	Tennessee	KY990529	—	—
	VRH13 (TENN 073103)	Tennessee	MG663234	—	—
	EL9205	Finland	AM882873	AM882873	—
	EL175-06 as <i>I. geophylla</i>	Scotland	UDB	—	—
			002393	—	—
	EL5004 as <i>I. geophylla</i> var. <i>lilacina</i>	Sweden	AM882869	AM882869	—
	EL12605	Sweden	AM882875	AM882875	—
	PK3575 (UBC)	British Columbia	HQ604292	HQ604292	—
	Y55	China	—	KU764688	—
	<i>Picea</i> soil sample 3329H20	Alaska	KF61782	—	—
	PBM4060a	Arizona	MG429695	—	—
	(TENN 071254)				
	DBG 001183	Colorado	MG429696	—	—
	DBG 004919	Colorado	MG429697	—	—
	DBG 014326	Colorado	MG429698	—	—
	DBG 023850	Colorado	MG429699	—	—
	DBG 027710	Colorado	MG429700	—	—
	PBM2744	Maine	KY990553	KY990505	MF-416423
	(TENN 062552)				
	DBG 001716	Michigan	MG429701	—	—
	PBM2445	New York	—	KY990506	MF-416424
	(TENN 063879)				
	PBM2448	New York	HQ201357	HQ201357	MF-416425
	(TENN 062757)				
	OSC1064044	Oregon	EU525951	—	—
	as <i>I. geophylla</i>				
	OSC1064214	Oregon	EU525981	—	—
	as <i>I. geophylla</i>				
	BM381#10	Washington	KY990554	KY990507	—
	(TENN 063535)				
	PBM817 (WTU)	Washington	KY990555	KY990508	—
	PBM2039 (WTU)	Washington	—	AY380385	AY337388
	DBG 018072	Wyoming	MG429702	—	—
	<i>Pseudotsuga</i> ECM	British Columbia	EU645611	—	—
	<i>Pseudotsuga</i> ECM	British Columbia	EF218776	—	—
	UBC F16253	British Columbia	EF530936	EF530936	—
	as <i>I. geophylla</i>				
	UBC F19540	British Columbia	HQ604296	HQ604296	—
	ACAD 11600 (isotype)	Nova Scotia	KY923033	KY923042	—
	<i>I. pallidicremea</i>				

(Continued)

Table 1. (Continued).

Taxon	Collection (Herbarium)	Geographic origin	GenBank DNA sequences		
			ITS	nLSU-rRNA	rpb2
<i>I. phaeodisca</i> var. <i>geophylloides</i> <i>I. posterula</i>	GM5-300 (TENN 070835)	Newfoundland & Labrador	—	KY990509	MF-416426
	GM4-222 (TENN 070832)	Newfoundland & Labrador	—	KY990510	MF-416427
	MD08100106 EBJ051120	France	—	KY990511	—
	EM6.1	Sweden	AM882868	AM882868	—
	JV2527F (WTU)	France	EU711171	EU711171	—
	as <i>I. xanthodisca</i>	Finland	KY990556	KY990512	—
	CLC2998A (TENN 069518)	Montana	MF490440	KY990513	MF-416428
	L3BD11	California	EF417810	EF417810	—
	MGW721 (TENN 066724)	California	KY990557	KY990514	—
	PBM2732b (TENN 062544)	Colorado	KY990558	KY990515	—
SAT0630804 (TENN 071580)	Washington	KY990559	KY990516	—	
SAT0732301 (TENN 071579)	Washington	KY990560	KY990517	—	
PBM1373 (WTU)	Washington	—	AY038323	AY337394	
EL15905	Sweden	AM882872	AM882872	—	
SJ06012, as <i>I. whitei</i>	Sweden	FN550915	FN550915	—	
PBM2913 (TENN 062774)	Vermont	—	KY990493	MF-416412	
PBM2456 (TENN 063623)	New York	KY990540	KY990494	MF-416413	
PBM2457 (TENN 062431)	New York	KY990541	KY990495	MF-416414	
HRL2223 (TENN 071128)	Quebec	KX897427	KY990518	—	
PBM2716 (TENN 062531)	Colorado	KY990561	JN974949	MF-416429	
PBM2730 (holotype TENN 062542)	Colorado	—	KY990519	MF-416430	
GM5-302 (TENN 071464)	Newfoundland and Labrador	KY990562	KY990520	MF-416431	

Newly released sequences are highlighted in bold.

affiliated with “clade 1b” identified in Matheny (2005), which correspond to the *I. geophylla* and *I. flocculosa* groups at large. *Inocybe kauffmanii* A.H. Sm. was used for outgroup purposes. All sites were included for analyses. After inspection for intergene conflict, the 28S and *rpb2* alignments were concatenated. Phylogenetic analyses were conducted in RAxML 8.2.9 (Stamatakis 2014) under the maximum likelihood (ML) criterion using a GTRGAMMA model as recommended in the RAxML user manual. The concatenated alignment was partitioned by 28S, *rpb2* gene codon positions, and one *rpb2* intron region. One thousand bootstrap replicates were performed. Bootstrap values >50% are shown on resulting tree figures.

ITS+28S+*rpb2* sequences of members of the *I. lilacina* subgroup, as identified by the 28S+*rpb2* analysis, were aligned in Clustal X 2.0.9 (Larkin et al. 2007) and inspected in MacClade. This data set was assembled to include nuc rDNA sequences from type collections and a selection of those available on GenBank. All sites were included in this analysis. For this alignment, sequences labeled as *I. lilacina* that clustered outside the *I. lilacina* group in the 28S+*rpb2* analysis were used for outgroup purposes. Phylogenetic analyses were conducted as described above but partitioned by ITS+28S+*rpb2*-intron 4 data and by *rpb2* codon position. Thus, four different partitions were used in analyses of this data set. A third data set was examined, including 51 taxa but only ITS+28S data. This data set incorporated numerous ITS- or 28S-only sequences, including from environmental samples. For phylogenetic analyses, a single model partition was used.

Bayesian Inference (BI) phylogenetic analyses were also performed on the three alignments in MrBayes 3.2.6 (Ronquist et al. 2012). Models were partitioned as in the RAxML analyses, but model selection was based on Matheny (2005). The 28S+*rpb2* data set was run for 5 million generations, sampling trees every 5000 steps. The ITS+28S+*rpb2* data set was run for 2 million generations, sampling trees every 500 steps. The ITS+28S data set was run for 1 million generations, sampling trees every 500 steps. Convergence diagnostics were observed and length of analyses run as recommended in the user manual. The first 25% of the trees from two independent runs for each data set were discarded as the burn-in prior to calculation of posterior probabilities (PPs). PP values >0.95 are reported. Alignments and tree files are available at two locations: http://mathenylab.utk.edu/Site/Alignments_%26_Data_Sets.html and at TreeBASE as submission 21910.

Genetic distances were measured for the ITS and *rpb2* loci separately using the “showdist” command in PAUP 4.0b10 for Unix (Swofford 2002). This command

produces a pairwise uncorrected or proportional (“p”) distance matrix.

RESULTS

Fifty-eight ITS, 43 28S, and 26 *rpb2* sequences were produced during this study (127 total; see TABLE 1). No strongly supported intergene conflict was detected when comparing individual gene topologies; thus, the 28S and *rpb2* data were combined. The 28S+*rpb2* alignment contained 79 taxa and 2185 included sites. Each taxon was represented by a 28S sequence, and 52 taxa were represented by *rpb2* sequences. The combined ITS+28S+*rpb2* alignment included 33 taxa and 2960 sites. In this data set, 28 taxa were represented by ITS sequences, 27 by 28S, and 16 by *rpb2*. In the BI analyses, 15 002 trees were sampled to calculate PPs for the 28S+*rpb2* data set and 6002 trees sampled to calculate PPs for the ITS+28S+*rpb2* data set after discarding the first 25% of trees sampled from both analyses.

Phylogenetic analysis of the 28S+*rpb2* data set (FIG. 1) resulted in strong support for the *I. geophylla* group or clade 1b of Matheny (2005), as indicated by the bracket. Considerable taxonomic diversity amounting to 29 phylogenetic species in the *I. geophylla* group was detected from samples in North America, Europe, and East Asia. At least 11 morphological taxa are recognizable members of the *I. geophylla* group. These include *I. agglutinata* Peck, *I. fuscicothurnata* Grund & D.E. Stuntz, *I. fuscodisca* (Peck) Masee, *I. geophylla*, *I. insinuata* Kauffman, *I. lilacina*, *I. pallidicremea* Grund & D.E. Stuntz, *I. phaeodisca* var. *geophylloides* Kühner, *I. posterula* (Britzelm.) Sacc., *I. pudica* Kühner, and *I. xanthodisca* Kühner. Both *I. geophylla* and *I. lilacina*, however, comprise eight to nine phylogenetic species-level lineages each and are polyphyletic, reinforcing earlier finds of their nonmonophyly by Ryberg et al. (2008). In contrast, the species *I. pudica*, although sampled from a wide geographic range including western North America and northern Europe, forms a cohesive monophyletic group. *Inocybe fuscicothurnata*, earlier names for which may be *I. virgata* G.F. Atk. and *I. fuscodisca* (Peck) Masee, is found to be sister to the remainder of the *I. geophylla* group with strong support.

Six separate phylogenetic lineages are recovered in what we call the *I. lilacina* subgroup, a strongly supported clade of mostly lilac-colored species occurring predominantly in North America (FIG. 1). This clade includes *I. lilacina* in the strict sense based on analysis of ITS sequences from the holotype collected in New York and collections from North Carolina and Tennessee (FIG. 2). Two single stem lineages, represented by 28S sequence data only, are labeled *I. lilacina* from British Columbia and Finland. These branch

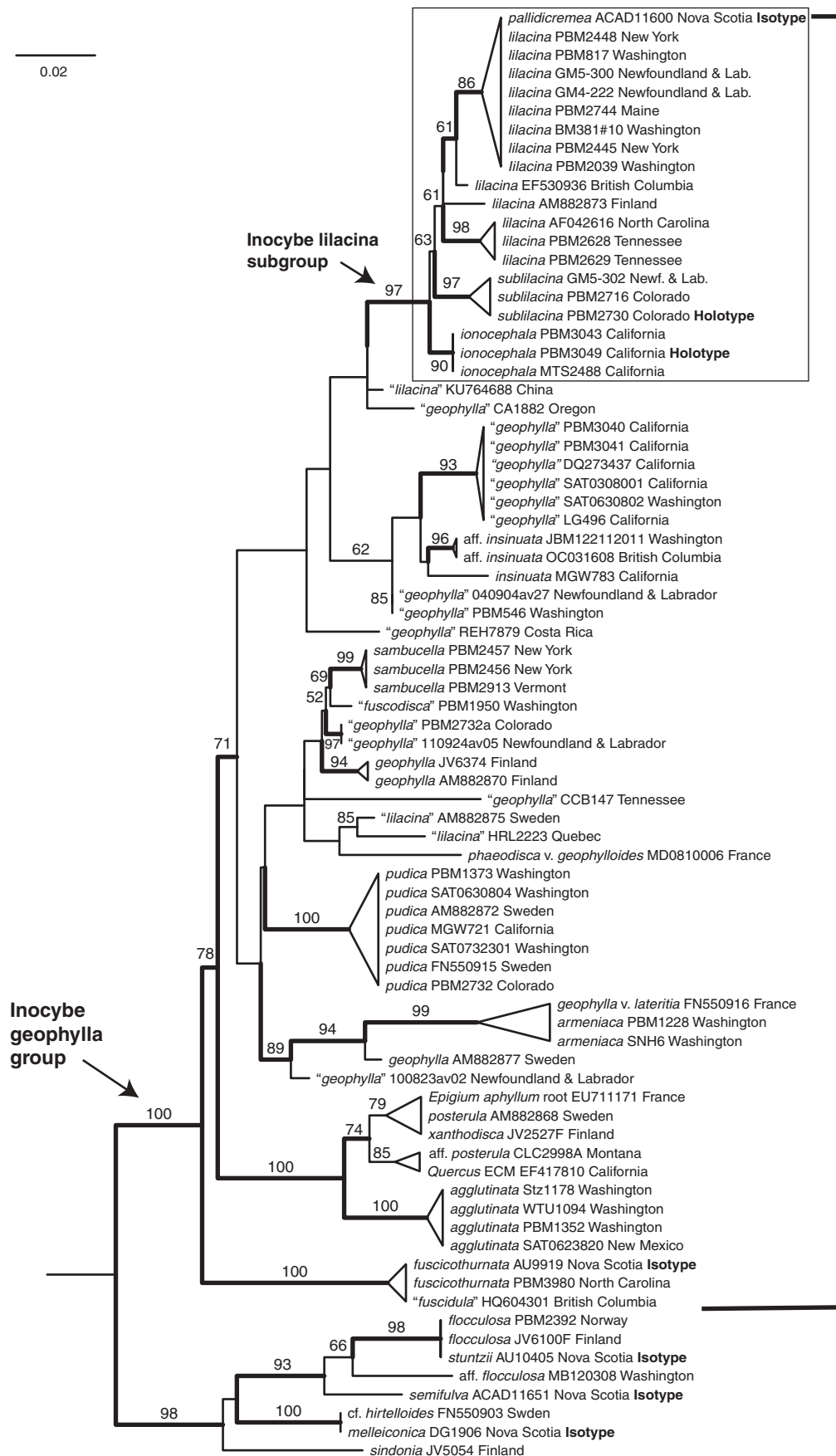


Figure 1. ML phylogeny of the *I. geophylla* group (in black bracket) based on combined 28S+*rpb2* nucleotide sequences. Numbers above or below branches are bootstrap proportions >50%. Branches that are thickened received a posterior probability >0.95. The *I. lilacina* subgroup is indicated in a box and is recovered with significant measures of branch support. *Inocybe kauffmanii*, used to root the tree, is pruned from the figure. The scale bar indicates the expected number of substitutions per site.



Figure 2. ML phylogeny of the *I. lilacina* subgroup based on combined ITS+28S+*rpb2* nucleotide sequences. Numbers above branches are bootstrap proportions >70%. Branches that are thickened received a posterior probability >0.95. The scale bar indicates the expected number of substitutions per site.

separately from the other species-level lineages. Three other clades that correspond to the North American species *I. pallidicremea*, *I. ionocephala*, sp. nov., and *I. sublilacina*, sp. nov. are recovered, each with high measures of branch support.

Phylogenetic analysis of the ITS+28S+*rpb2* data set resulted in recovery of at least five phylogenetic species in the *I. lilacina* subgroup, all of which are characterized by basidiomes with lilac pigmentation (FIG. 2). Of these, we have sufficient documentation to present four

North American species, each receiving strong branch support, in taxonomic detail below.

Many samples attributed to *I. lilacina*, mainly from the northern United States and western and eastern Canada, cluster with type of *I. pallidicremea* described from Nova Scotia (FIGS. 1, 2; SUPPLEMENTARY FIG. 1). Most collections from the Rocky Mountains and Colorado Plateau labeled as *I. lilacina* also cluster with *I. pallidicremea* (SUPPLEMENTARY FIG. 1). A distinct clade of southeastern US samples labeled *I. lilacina* is recovered with strong support together with a partial ITS sequence of the type of Peck's *Agaricus geophyllus* var. *lilacinus* from New York (FIG. 2). In all three data sets, samples of *I. sublilacina* from eastern Canada and the Rocky Mountains cluster together with strong support. In addition, samples from California form a monophyletic group with strong support—these are labeled *I. ionocephala*, sp. nov. Sequences from environmental samples and basidiomes collected in pure conifer stands suggest that *I. pallidicremea* is ectomycorrhizal with *Picea*, *Pseudotsuga*, and/or *Tsuga* (SUPPLEMENTARY FIG. 1). Similar environmental and ecological data suggest that *I. lilacina* in the strict sense is ectomycorrhizal at least with *Pinus* (SUPPLEMENTARY FIG. 1) and with Fagales. TABLE 1 indicates the species assignment of all DNA sequences analyzed.

Intraspecific variation measured as uncorrected “p” distances at the *rpb2* locus for *I. ionocephala*, *I. lilacina*, *I. pallidicremea*, and *I. sublilacina* ranged from 0% to less than 1%. Interspecific variation or “p” distances at the *rpb2* locus ranged from 1% to 2.5%. Intraspecific variation at the ITS locus measured less than 1%, whereas interspecific distances ranged between 1.6% and 2.8% in all comparisons except for those between *I. lilacina* and *I. pallidicremea*, which exhibited low ITS variation, between 0.2% and 0.8%.

TAXONOMY

Inocybe pallidicremea Grund & D.E. Stuntz, Mycologia 69:399. 1977. FIGS. 3A–B, 4A–B

Description: Pileus 10–40 mm wide, obtusely conical to broadly convex with a nipple-like umbo, becoming plane or even somewhat depressed with age, margin decurved; surface of umbo smooth or with agglutinated fibrils, silky-fibrillose towards the margin, becoming rimose, velipellis not observed, dry to tacky subviscid; in youth lilac to pale lilac (14B4–B3–C4; reddish lilac to grayish lilac) in entirety but fading with age; at times or in age the umbo yellowish brown to mustard brown or brown (5E8–E7–E6), rarely smoky gray (5YR 4/1–3/1), becoming grayish yellow to brownish orange (4B5–5C6) around the umbo, this dissipating towards the

margin into a grayish-white color, at times maintaining grayish-lilac fibrillose streaks; context white, thin, up to 3–4 mm thick under the umbo, not changing color where cut or bruised, odor spermatic to strongly so; pileus surface negative with PDAB. Lamellae adnexed, uncinata, or adnate, close, with several tiers of lamellulae, light gray to gray when young, becoming pale brown to brown (5D4–D5) with age, subventricose, edges white-fimbriate. Stipe 35–60 × 3–6 mm at the apex, flexuous, clavate-bulbous towards the base, this 7–9 mm wide, upper 1/6–1/8 pruinose; cortina present, cortinate fibrils collapsed and forming a ring zone at times or fugacious, more or less smooth towards the base or finely fibrillose; lilac to pale lilac at first, this soon fading and becoming whitish overall, rarely with grayish-brown streaks (6D3) beneath the insertion of the cortina and above the base, or with agglutinated gray fibrils above the base, the base itself (pale) yellow or with brownish-orange or grayish-yellow tones (5C5–4B5); context solid, whitish.

Basidiospores (7–)7.5–9.0–10.5(–11) × 4.5–5.3–6.0 μm, Q = (1.40–)1.44–1.70–1.96(–2.11) (n = 175/17), smooth, mostly amygdaliform to subamygdaliform, at times elliptical, apices often bluntly pointed or obtuse, apiculus small but distinctive, yellowish brown, slightly thick-walled. Basidia 29–33 × 8–10 μm, 4-sterigmate, clavate, hyaline. Pleurocystidia 49–73 × 11–20 μm, fusiform-ventricose, often with a slender basal pedicel, thick-walled (walls 1.0–3.0 μm thick), hyaline, apices often bare or weakly crystalliferous. Cheilocystidia similar to pleurocystidia but some shorter and more ventricose or saccate, densely arranged, paracystidia infrequent. Caulocystidia similar to hymenial cystidia but subfusiform, ventricose, or clavate, these 30–110 × 9–18 μm, mixed occasionally with cauloparacystidia. Pileipellis an interwoven cutis of smooth, hyaline hyphae, these slightly thick-walled or thin-walled, mostly 4–8 μm wide, hyaline in mass. Clamp connections present.

Ecology and distribution: Scattered singly or in groups on soil in western states and provinces: Alaska, British Columbia, Washington, Oregon, Wyoming, Colorado, and Arizona, eastward to Michigan, New York, New England, and the eastern provinces of Newfoundland and Labrador and Nova Scotia (type); associated with conifers including *Pseudotsuga*, *Picea*, *Tsuga*, and/or *Pinus*. Occurring Aug–Dec.

Illustrations: Smith (1949, as *I. geophylla* var. *lilacina*); Lincoff (1981, as *I. lilacina*); Baroni (2017, as *I. geophylla*).

Specimens examined: CANADA. NEWFOUNDLAND AND LABRADOR: Gros Morne National Park, Stuckless Pond (49.4299, –57.7103), in moss on ground under *Picea*, 4 Sep 2005, M. Prior & D. Malloch GM5-300 (TENN 070835); *ibid.*, on soil in coniferous woods, 18



Figure 3. Basidiomes of the *Inocybe lilacina* subgroup in North America. A. *Inocybe pallidicremea* (PBM2448). B. Faded specimens of *I. pallidicremea* (PBM1743). C. *Inocybe lilacina* (PBM3982). D. *Inocybe lilacina* (PBM3940; photo, B.P. Looney). E. *Inocybe ionocephala* (PBM3049, holotype). F. *Inocybe ionocephala* (UC1859626; photo, K. Peay). G. *Inocybe sublilacina* (PBM2730, holotype). H. *Inocybe sublilacina* (GM5-302; photo, R. Smith). Bars = 10 mm.

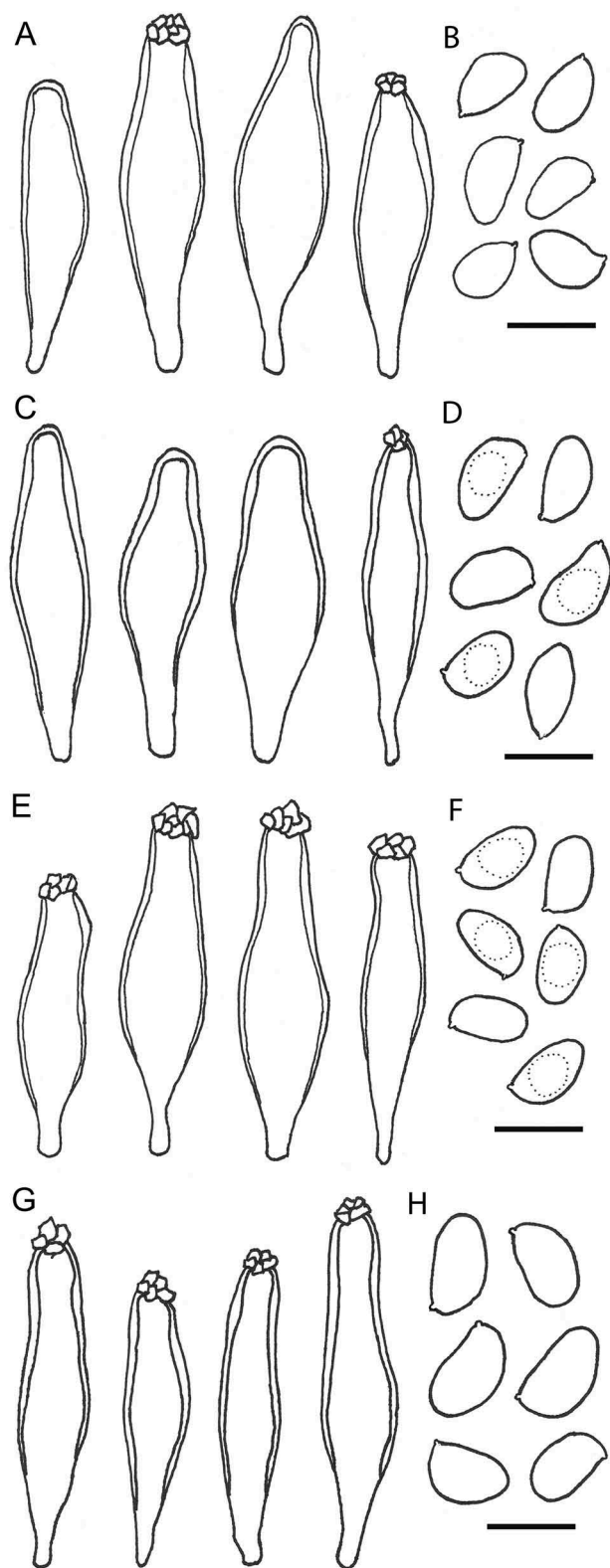


Figure 4. Line drawings of pleurocystidia and basidiospores of four North American species in the *I. lilacina* subgroup. A–B. Pleurocystidia and basidiospores of *I. pallidicremea* (PBM2448). C–D. Pleurocystidia and basidiospores of *I. lilacina* (PBM3940). E–F. Pleurocystidia and basidiospores of *I. ionocephala* (PBM3049, holotype). G–H. Pleurocystidia and basidiospores of *I. sublilacina* (PBM2730, holotype). Bars = 10 μ m.

Sep 2004, *N. Siegel & L.L. Norvell* GM4-222 (TENN 070832); Twillingate Foray, on soil under *Abies* in coniferous woods, 11 Sep 2009, *MS10-007* (TENN 071726); NOVA SCOTIA: Kings Co., Kentville, Agricultural Experimental Station (45.0692, –64.4781), in wooded area under conifers, 7 Sep 1966, *D. Grund* ACAD 11600 (isotype of *Inocybe pallidicremea*); ONTARIO: York Co., N. Summit Golf Club, 7 Oct 1936, *H.S. Jackson* HSG9619 (TENN 010331). USA. ARIZONA: Coconino Co., Locket Meadow Trail (35.3586, –111.6208), on soil under conifers and *Populus*, 2896 m, 6 Aug 2015, *P.B. Matheny* PBM4060a (TENN 071254); COLORADO: White River National Forest, Braille Trail on Independence Pass (longitude, latitude not available), on soil or dead wood under *Picea*, 9 Aug 2013, *H. Burgess* (DBG 027710); Summit Co., Keystone, River Run Lodge, 2150 m (39.60694, –105.94028); Eagle Co., White River National Forest, Sam’s Ranch (39.573878, –106.61574), in moss and litter under *Picea*, 2745 m, 22 Jul 1967, *S. Mitchell* (DBG 001183); Gilpin Co., Roosevelt National Forest, Perigo, 2865 m (39.8922, –105.5303), 13 Aug 1974, *A.H. Smith, Mitchell & Chapman* (DBG 004919); Pitkin Co., Elk Camp, Snomass Village, 2591 m (39.1881, –106.9353), under *Picea*, 10 Aug 1979, *V.S. Evenson* (DBG 014326); similar locality as previous, 2590 m (39.2408, –106.9822), in moss under *Picea* and *Abies*, 28 Aug 1980, *V.S. Evenson* (DBG 017522); Teller Co., Clyde Campground (38.7308, –105.0254), on soil in grass near conifers, 10 Aug 2007, *L. Barzee* (DBG 023850); MAINE: Bar Harbor, Harbor Trail (44.3875, –68.20389), on ground next to trail under *Picea* and *Betula*, 18 Sep 2005, *P.B. Matheny* PBM2744 (TENN 062552); MICHIGAN: Montmorency Co., northwest area (45.0993, –84.2233), in boggy area, 22 Aug 1967, *D.H. Mitchel & M. Wells* (DBG 001716); OREGON: Linn Co., Crescent Mountain Trail (44.42930, –122.03024), on soil under conifers, 23 Oct 1999, *P.B. Matheny* PBM1743 (WTU); NEW YORK: South Bethlehem, Joralemon Memorial Park, 4.6 miles south of Brewer Station (42.53222, –73.84611), on soil in mixed woods under *Pinus strobus*, *Juniperus*, *Carya*, *Quercus*, 20 Sep 2006, *K. Bushley* PBM2445 (TENN 063879); *ibid.*, gregarious to scattered or in small pairs or clusters on soil under *Pinus strobus* on edge of mixed forest, 20 Sep 2006, *P.B. Matheny* PBM2448 (TENN 062757); WASHINGTON: Island Co., Whidbey Island, Ebbey’s Landing, 35 m, on soil under *Pseudotsuga*, 14 Nov 1998, *P.B. Matheny* PBM1360 (WTU); Island Co., Whidbey Island, Ebbey’s Landing, 35 m (48.2292, –122.7073), on soil under *Pseudotsuga*, 14 Nov 1998, *P.B. Matheny* PBM1353 (WTU); King Co., Sammamish, Pine Lake State Park (47.58760, –122.04429), on ground under *Pseudotsuga*, 5 Nov 2000, *P.B. Matheny* PBM2039 (WTU); King Co., Lincoln Park (47.5306, –122.3960), in mossy grass under

Abies grandis, 21 Dec 2011, J.M. Birkebak JMB122111-05 (TENN 066939); Kittitas Co., Crystal Springs Campground (47.30955, -121.31370), on soil under *Abies*, *Pseudotsuga*, *Thuja*, 12 Oct 1997, P.B. Matheny PBM781 (WTU); Kitsap Co., Seabeck (47.6409, -122.8286), scattered to gregarious on soil under *Pseudotsuga*, *Tsuga*, *Rhododendron*, *Vaccinium*, 25 Oct 1997, P.B. Matheny PBM817 (WTU); *ibid.*, on soil under *Pseudotsuga*, *Tsuga*, 21 Nov 1998, P.B. Matheny PBM1364 (WTU); Whatcom Co., Bellingham Fall Mushroom Show, 20 Oct 2007, B. McAdoo BM381#10 (TENN 063535); San Juan Co., San Juan Island, Friday Harbor (48.5343, -123.0171), 12 Nov 1962 (TENN 026020); *ibid.*, on soil under conifers, 3 Nov 2001, P.B. Matheny PBM2237 (WTU); same locality and date as previous, on soil under conifers, P.B. Matheny PBM2238 (WTU); Thurston Co., Olympia, Priest Point Park (47.0723, -122.8954), on soil under *Pseudotsuga*, *Tsuga*, *Abies*, 31 Oct 1998, P.B. Matheny PBM1334 (WTU); WYOMING: Teton Co., Flagg Ranch-Ashton Rd., Teton National Forest, 2285 m, on soil near *Picea*, 30 Aug 1995, V.S. Evenson (DBG 018072).

Notes: Based on phylogenetic results and current sampling, *I. pallidicremea* appears to be known only from western and northern North America, associated with conifers, and can be misinterpreted for *I. geophylla* when faded. The species was long interpreted under the name *I. lilacina* or as *I. geophylla* var. *lilacina*. With age or in dry conditions, however, basidiomes of this species become pale yellow with a darker-colored umbo (brown, brownish yellow, or even grayish), losing all lilac coloration including from the stipe. Indeed, *I. pallidicremea* was described based on specimens in which the lilac colors must have been completely lost (Grund and Stuntz 1977; as in FIG. 3B). The combination of a darker-colored umbo and the yellow- to cream-colored stipe base are clues that can be used to distinguish faded forms of *I. pallidicremea* from white-colored basidiomes of *I. geophylla* in the field.

Inocybe lilacina, documented below based on the type and southeastern specimens, can be distinguished from *I. pallidicremea* by the dark purple or dark violet colors that persist at the center of the pileus, smaller basidiome size, and eastern US distribution (New York, North Carolina, Tennessee). The distribution of *I. pallidicremea* and *I. lilacina*, based on present collections confirmed by molecular data (SUPPLEMENTARY FIG. 1), overlaps only in New York. *Inocybe ionocephala*, described below, is known thus far only from the Coastal Redwood zone of northern California and distinguished morphologically by its white stipe and stipe base and larger basidiome size. *Inocybe sublilacina*, a second new species described below, is best distinguished from *I. pallidicremea* by genetic divergence at

multiple loci. The basidiospores of *I. sublilacina* are somewhat larger than those of *I. pallidicremea* on average ($9.4 \times 5.7 \mu\text{m}$ vs. $9.0 \times 5.3 \mu\text{m}$), a difference that is probably too subtle to detect for practical purposes. However, we did observe that the basidiospores of *I. sublilacina* are more often elliptical than amygdaliform, unlike those of *I. pallidicremea*, which is typically characterized by amygdaliform basidiospores. Basidiomes of *I. sublilacina* are lilac throughout when young except for the yellowish or cream-colored stipe base and the brownish-yellow to yellowish-brown pileal disc. The geographic range of *I. sublilacina* overlaps with that of *I. pallidicremea*, where the former has thus far only been confirmed with molecular data from Colorado and Newfoundland and Labrador. Despite their morphological and ecological similarities (FIGS. 3, 4), the two species are rather distantly related (FIGS. 1, 2).

The photo of *I. lilacina* under *Tsuga* in Lincoff (1981) resembles specimens in which the lilac colors faded and thus match the description of *I. pallidicremea*. The photograph of *I. geophylla* in Baroni (2017) probably illustrates faded specimens of *I. pallidicremea*.

Two morphological variants among the specimens examined stand out. PBM1334 was observed with pallid to pale vinaceous drab lamellae when young, and PBM2238 had a whitish stipe throughout with no yellow or cream to the stipe base. In the overwhelming number of collections we studied of *I. pallidicremea*, the young lamellae are light gray to gray when young, and the stipe base is yellowish or cream-colored.

Inocybe lilacina (Peck) Kauffman, The Agaricaceae of Michigan I:466. 1918. FIGS. 3C–D, 4C–D

≡ *Agaricus geophyllus* var. *lilacinus* Peck, Ann Rep NY St Mus Nat Hist 26:90. 1874 [1873].

≡ *Inocybe geophylla* var. *lilacina* (Peck) Gillet [as ‘*lilacinus*’], Les Hyménomycètes ou Description de tous les Champignons qui Croissent en France:520. 1876.

Description: Pileus 8–18(–30) mm wide, obtusely conical in youth, expanding to plane with age, developing a small subacute umbo, margin incurved in youth becoming decurved; surface tacky, subviscid, margin entire; intense dark purple, dark violet, to blackish purple in youth (15F8–F7), this remaining so over the disc (“Raisin Black” to “Dull Violet-Black” or very dark purple), with purplish or dark violet fibrillose streaks towards the margin over a whitish background; context up to 2 mm thick, whitish but may be dull violet above the lamellae when water soaked, not changing color where cut or bruised, odor strongly spermat. Lamellae adnexed to subsinuate, moderately close with several tiers of lamellulae, light gray in youth, becoming pale brown to brown at maturity, edges pallid-fimbriate or indistinctly so with age,

ventricose. Stipe 20–30 × 2–3 mm, even but with a swollen or slightly rounded bulbous base; cortina mixed violet and whitish with the interior silky white; surface dark violet like the pileus with an underlying white background, white where expanding upwards, leaving streaks of dark violet glutinous fibrils, cream-colored at the extreme base mixed with white at point of attachment; context soft, interior white with a violet cortex when young, white in the base.

Basidiospores 8–9–9.5(–10) × 4.5–5.2–5.5 μm, Q = 1.45–1.74–1.90(–2.00) (n = 31/2), smooth, subamygdaliform or elliptical with bluntly pointed or rounded apices, apiculus small but distinctive, yellowish brown in KOH. Basidia 24–30 × 8–9 μm, 4-sterigmate, clavate, hyaline. Pleurocystidia 45–60 × 14–18 μm, fusiform to fusiform-ventricose, apices obtuse and sparsely crystalliferous, tapered towards the base, thick-walled (walls 1.0–3.0 μm thick), hyaline. Cheilocystidia similar to pleurocystidia but often shorter, mixed with paracystidia that are pyriform to clavate, hyaline, and thin-walled. Caulocystidia restricted to the extreme apex or upper 1/8 of stipe surface, similar to cheilocystidia, at times mixed with shorter, thin-walled, hyaline cells; stipe surface covered with an interwoven superficial layer of hyaline hyphae, these thin-walled, smooth, and mostly 5–10 μm wide. Pileipellis an interwoven cutis, pale pinkish in mass, hyphae smooth, cylindrical, thin-walled, mostly 5–10 μm wide. Clamp connections present.

Ecology and distribution: Scattered singly or in small clusters on soil in the eastern United States—New York (type), North Carolina, Tennessee; in woods of *Pinus*, in mixed forests containing *Tsuga*, *Pinus*, *Fagus*, *Betula*, *Quercus*, *Juglans*, *Carya*, or in beech-oak-hickory forests (*Fagus*, *Quercus*, *Carya*). Occurring Aug–Oct.

Illustration: Elliott and Stephenson (2018, as *I. geophylla* var. *lilacina*).

Specimens examined: USA. NEW YORK: Bethlehem, Albany Co., no date, C.H. Peck (holotype NYSf1711); NORTH CAROLINA: Highlands (35.0525, –83.19694), 31 Aug 1939, L.R. Hesler (TENN 012367); Highlands, Franklin, Wayah Bald (35.18028, –83.56055), in deciduous woods, 21 Aug 1955, L.R. Hesler (TENN 022115); Great Smoky Mountains National Park, Kephart Prong Trail (35.58667, –83.35972), 17 Aug 2005, E. Lickey TFB12747 (TENN 061204); Blue Ridge Parkway, Little Switzerland, 0.2 miles from the Little Switzerland Tunnel (35.82472, –82.10639), on soil under *Quercus* and *Betula*, 13 Sep 2013, J.M. Birkebak & M. Sánchez-García PBM3982 (TENN 068443); TENNESSEE: Anderson Co., Norris Dam State Park, near Clear Creek Trail (36.2352, –84.1032), on soil in hardwood forest under *Fagus*, *Quercus*, *Carya*, 23 Oct 2017, V.R. Harpe VRH13 (TENN 073103); Knoxville, New Hopewell (35.96055, –83.92083),

on soil in pine woods, 21 Oct 1934, L.R. Hesler (TENN 006434); Knoxville, New Hopewell (35.92833, –83.80055), on soil in pine woods, 17 Nov 1935, L.R. Hesler (TENN 008431); *ibid.*, on soil in pine woods, 17 Oct 1936, L.R. Hesler (TENN 009562); *ibid.*, on soil in pine woods, 20 Oct 1937, L.R. Hesler (TENN 010926); Great Smoky Mountains National Park, near LeConte (35.655, –83.44111), in mixed woods, 29 Sep 1956, T.H. Campbell & L.R. Hesler (TENN 022423); Great Smoky Mountains National Park, Cades Cove (35.60194, –83.81138), on soil in pine woods, 23 Sep 1966, L.R. Hesler (TENN 029412); Great Smoky Mountains National Park, Greenbrier (35.73028, –83.40611), on ground under *Tsuga*, *Pinus*, *Liquidambar*, and other hardwoods (*Quercus* absent), 6 Sep 2004, M.C. Aime & E. Lickey PBM2590 (TENN 062429); Great Smoky Mountains National Park, Cades Cove, Little Baptist Church area (35.60194, –83.81333), on soil under *Tsuga*, *Fagus*, *Quercus*, *Juglans*, *Carya*, 9 Sep 2004, M.C. Aime & E. Lickey PBM2628 (TENN 062463); *ibid.*, 9 Sep 2004, E. Lickey PBM2629 (TENN 062464); Great Smoky Mountains National Park, Greenbrier area, Grapeyard Ridge Trail (35.70778, –83.38361), 25 Sep 2006, E. Lickey TFB13384 (TENN 061647); Great Smoky Mountains National Park, Greenbrier area, Ramsey Cascades Picnic Area (35.71056, –83.38306), in mixed forest, 13 Oct 2012, E. Harrower EH212 (TENN 067734); Union Co., Big Ridge State Park, on ground in mixed hardwood forest (*Fagus*, *Carya*, *Quercus*) with *Pinus virginiana*, 27 Sep 2011, J.W. Bills JWB17 (UT EEB351 teaching collection); Great Smoky Mountains National Park, Cherokee Orchard Loop, Ogle Place (35.6829, –83.4898), on soil in mixed forest of *Tsuga*, *Pinus*, *Fagus*, *Betula*, 30 Aug 2013, B.P. Looney PBM3940 (TENN 068443).

Notes: *Inocybe lilacina* differs morphologically from *I. pallidicremea* by the smaller basidiome size, more intense dark violet pigmentation, and pinkish colors that tend to persist after drying. It is comparatively much less frequent than *I. pallidicremea*, which is common in northern and western parts of North America based on molecular confirmation of specimens and environmental sequences. The two species are sister groups with strong measures of support (FIGS. 1, 2).

Inocybe lilacina has been recorded “in pine woods” but also in habitats without any Pinaceae. L.R. Hesler made several collections in the greater Knoxville area under pines (Hesler 1936). An environmental sequence (EF619676) that corresponds to *I. lilacina* was sampled from a *Pinus taeda* dominated forest in North Carolina (Parrent and Vilgalys 2007) (SUPPLEMENTARY FIG. 1). Associations with other trees (*Tsuga*, *Quercus*, *Fagus*, *Carya*), however, cannot be ruled out, and one collection (VR13) was made in a pure oak-hickory-beech forest.

ITS variation between *I. lilacina* and *I. pallidicremea* is very low (0.2–0.8%). Operational approaches that rely on ITS sequence dissimilarity (genetic distance thresholds) are not sufficient to distinguish these two species. The genetic distance at the *rpb2* locus is higher than in the ITS comparison (1.2–1.8%). Phylogenetic analyses of multiple loci serve to delineate the two species.

The collection HRL2223 referred to as *I. "lilacina"* (FIG. 1) was recorded from Montreal, Quebec, at the Morgan Arboretum under planted *Abies*, *Salix*, and *Populus*. Despite its lilac coloration, the species is not closely related to the *I. lilacina* subgroup. We cannot exclude the possibility that this lilac-colored taxon was introduced from outside North America. Phylogenetic analysis of molecular data from the sample strongly suggests a close relationship with a sample labeled *I. "lilacina"* from Sweden (EL12605).

A rare secondary metabolite, an ergostane triterpenoid, was reported from a culture of *I. lilacina* by Liu et al. (2014). The collection from which the culture was produced should be examined and placed within a phylogenetic context to confirm the identification.

Inocybe ionocephala Matheny, sp. nov.

FIGS. 3E–F, 4E–F

Mycobank MB822202

Typification: USA. CALIFORNIA: Mendocino Woodlands Camp area, Mycological Society of San Francisco Foray (39.3311, –123.7349), on soil in mixed woods including *Pseudotsuga*, *Notholithocarpus*, *Tsuga*, *Arbutus*, *Sequoia*, 15 Nov 2008, P.B. Matheny PBM3049 (**holotype** TENN 062799). GenBank: ITS = KY990551; 28S = KY990504; *rpb2* = MF416422.

Etymology: *ionocephala* (Greek), *ion-* purple, *-cephala* head, in reference to the pale lilac to light grayish lilac margin of the pileus.

Diagnosis: *Inocybe ionocephala* differs from *I. lilacina*, *I. pallidicremea*, and *I. sublilacina* by the larger basidiomata, less intense lilac coloration of the pileus, and the white stipe with a white base.

Description: Pileus 15–35 mm wide, obtusely conical with an obtuse (to broad) umbo, expanding with age but retaining umbo, margin incurved to decurved; surface slightly sticky or subviscid, smooth and unbroken over the disc, silky-fibrillose towards the margin, velipellis absent; center cream, brownish yellow, to light brown (5B4), margin pale lilac to light grayish lilac (14B2–B1); context white, thick, odor spermiatic. Lamellae adnexed to sinuate, close with several tiers of lamellulae, light gray to avellaneous, becoming brown with age, edges pallid-fimbriate, ventricose. Stipe 25–45 × 4–7 mm at the apex, even or swollen at the base and up to 10 mm wide, cortina fugacious, apex pruinose, elsewhere finely fibrillose, white throughout, apparently white even when young; context not observed.

Basidiospores 7.5–8.5–9.5(–10) × 4.5–5.0–5.5 μm, Q = 1.45–1.68–1.80 (n = 31/2), smooth, subamygdaliform or elliptical with bluntly pointed or rounded apices, apiculus small but distinctive, yellowish brown in KOH. Basidia 25–30 × 8–9 μm, 4-sterigmate, clavate, hyaline. Pleurocystidia 58–70 × 12–19 μm, fusiform to fusiform-ventricose, less often subcylindrical, apices obtuse and crystalliferous, tapered towards the base, thick-walled (1.5–2.5 μm) or occasionally only slightly thick-walled (ca. 1.0 μm), hyaline. Cheilocystidia similar to pleurocystidia, often shorter, mixed with hyaline paracystidia. Pileipellis a compact interwoven cutis of cylindrical hyphae, these thin-walled, smooth, hyaline, mostly 5–10 μm wide. Caulocystidia 79–108 × 10–11 μm, present on upper 1/8 of stipe surface (absent below), long and narrow ranging from slenderly fusiform to cylindrical, mixed with cauloparacystidia and other intermediate clavate to subcylindrical cells; lower part of stipe covered with a superficial layer of hyaline, cylindrical, thin-walled hyphae, mostly 5 × 12 μm wide. Clamp connections present.

Ecology and distribution: In small clusters or scattered singly on soil in the coastal redwood zone between Mendocino and San Mateo counties, northern California; associated with *Pseudotsuga*, *Notholithocarpus*, *Tsuga*, and/or *Arbutus*. Occurring Nov–Jan.

Other specimens examined: USA. CALIFORNIA: San Mateo Co., Butano State Park, Jackson Flat Trail (37.2227, –122.3033), on soil under *Pseudotsuga* in mixed woods, 2 Jan 1988, M.T. Seidl MTS2488 (UC); Mendocino Co., Caspar, Caspar Little Lake Rd. (39.3600, –123.7860), scattered singly on soil under *Pseudotsuga*, *Notholithocarpus*, *Rhododendron*, 26 Dec 2001, P.B. Matheny PBM2275 (WTU); Mendocino Co., Mendocino Woodlands Camp Area, Mycological Society of San Francisco Foray (39.3311, –123.7349), on soil in mixed woods including *Pseudotsuga*, *Notholithocarpus*, *Tsuga*, *Arbutus*, *Sequoia*, 15 Nov 2008, P.B. Matheny PBM3043 (TENN 062794); Point Reyes National Seashore, Point Reyes Mycoblitz, collection route Stew (38.0666, –122.8844), 10 Dec 2005, PtR21 (UC1859629); Point Reyes National Seashore, Point Reyes Mycoblitz, collection route OLEMA2 (38.0435, –122.7905), 10 Dec 2005, PtR96 (UC1859626).

Notes: *Inocybe ionocephala* can be distinguished from other North American species in the *I. lilacina* subgroup by the light grayish-lilac pileus with a brownish disc and often robust stipe that is white throughout. Other species in the group feature a lilac-colored stipe when young but differ especially by the yellow- to cream-colored stipe base. Collections cited by Nishida (1989) as *I. geophylla* var. *lilacina* most likely represent *I. ionocephala*, as these originated from northern California under conifers, but molecular confirmation is lacking.

The description of *I. lilacina* in Siegel and Schwarz (2016), which corresponds well with *I. ionocephala* in terms of the white stipe base, basidiome size, and geographic distribution, states that the stipe is pale lilac-gray and the lamellae pale lilac-gray in youth. These features should be carefully examined in young material of *I. ionocephala*, as our documentation of multiple collections found the stipe to be consistently white throughout (including the base) and the young lamellae as light gray.

The photo of *I. lilacina* depicted under *Pinus* in Desjardin et al. (2015) in their California mycoflora more closely resembles the concept of *I. pallidicremea* because of the smaller basidiome size and lilac-tinged stipe compared with *I. ionocephala*, which produces larger basidiomes and has an entirely white stipe.

Inocybe sublilacina Matheny & A. Voitk, sp. nov.

FIGS. 3G–H, 4G–H

MycoBank MB822203

Typification: USA. COLORADO: Routt Co., Keystone, Montezuma Rd. (39.6081, -105.9228), on soil under *Picea*, 2775 m, 9 Aug 2005, P.B. Matheny PBM2730 (**holotype** TENN 062542). GenBank: 28S = KY990519; *rpb2* = MF416430.

Etymology: *sublilacina* (Latin), *sub-* almost, *-lilacina* lilac, so named because of the similar morphological appearance to *I. lilacina*.

Diagnosis: Most similar in morphology to *I. pallidicremea* but best distinguished from it by mostly somewhat larger and elliptical basidiospores and genetic divergence at ITS, 28S, and *rpb2* loci.

Description: Pileus 10–28 mm wide, conical at first but expanding with age, developing an obtuse to subacute umbo, margin incurved at first becoming decurved; surface dry to slightly tacky, finely fibrillose at first and smooth and unbroken over the center, becoming silky-fibrillose to weakly rimose towards the margin with age; lilac at first (14C6–C5–C4), mostly throughout except at the disc that may be tinged yellowish or brownish yellow, the umbo becoming brownish with age and the margin fading to purplish white (14A2–B2), or the center pallid due to a heavy velipellis and the margin fading to brown; context not observed, odor spermatic. Lamellae adnexed to sinuate, moderately close; whitish to grayish with lilac tints when young, becoming grayish to brown; edges indistinctly pallid-fimbriate, ventricose. Stipe 17–35 × 3–6 mm at the apex, base slightly swollen and up to 7–8 mm wide; cortina fugacious; surface silky-fibrillose, tacky or subviscid, pruinose at the apex; colored like the pileus when young except for the stipe base, which is

yellowish or cream-colored, in age fading to whitish mixed with streaks of pinkish lilac; context not observed.

Basidiospores 8.0–9.4–10.5 × 5.0–5.7–6.5 μm, Q = 1.38–1.65–1.91 (n = 63/3), smooth, elliptical with rounded apices or (sub)amygdaliform with bluntly pointed apices, at times with a slight ventral depression, apiculus small but distinctive, yellowish brown. Basidia 24–28 × 7–10 μm, 4-sterigmate (occasionally 2-sterigmate), clavate, hyaline. Pleurocystidia 50–75 × 11–14 μm, fusiform to subcylindrical, apices obtuse and crystaliferous; thick-walled (mostly 2.0–3.0 μm), pale yellow to hyaline. Cheilocystidia similar to pleurocystidia, often shorter, mixed with hyaline paracystidia. Pileipellis a compact interwoven cutis of cylindrical hyphae, these thin-walled, smooth, hyaline, mostly 5–12 μm wide, subhyaline to light ochraceous-buff in mass. Caulocystidia 40–60 × 14–19 μm, similar to hymenial cystidia but slightly wider, fusiform to ventricose, at times thin-walled, mixed with cauloparacystidia or shorter clavate to cylindrical cells, present at only the extreme apex of the stipe. Clamp connections present.

Ecology and distribution: Singly on soil under *Picea*, *Abies*, *Pinus* at high elevation or high latitude, Newfoundland and Labrador and Colorado (type). Occurring Aug–Sep.

Other specimens examined: CANADA. NEWFOUNDLAND AND LABRADOR: Gros Morne National Park, Stuckless Pond (49.4299, -57.7103), 8 Sep 2004, A. Voitk GM5-302 (TENN 071464). USA. COLORADO: Keystone, River Run Lodge, on soil under *Picea*, ca. 2800 m, 8 Aug 2005, P.B. Matheny PBM2716 (TENN 062531).

Notes: *Inocybe sublilacina* is molecularly and microscopically distinct from *I. pallidicremea*, which it otherwise closely resembles. Phylogenetic analyses of three loci (ITS, 28S, *rpb2*), however, readily separate *I. sublilacina* and *I. pallidicremea* as different phylogenetic species. The two are very similar morphologically; however, the basidiospores of *I. sublilacina* are slightly larger on average than those of *I. pallidicremea*, and the basidiospores are more often elliptic in outline. Evenson (1997, as *I. geophylla* var. *lilacina*) ascribes lilac tints to the immature or young lamellae of Colorado specimens, but we are fairly certain that this species lacks this feature after examination of numerous specimens from DBG. Both *I. sublilacina* and *I. pallidicremea* occur in Newfoundland and Labrador and Colorado, as confirmed by DNA sequencing. Examination of additional interior western US collections attributed to *I. lilacina* confirms their status as *I. pallidicremea* (SUPPLEMENTARY FIG. 1). Comparatively, *I. sublilacina* is rare.

DISCUSSION

This is the first treatment to revise the taxonomy of species in the *I. geophylla* group or subsection *Geophyllinae* from North America within a molecular phylogenetic framework. Overall, nearly 30 species-level lineages that correspond to phylogenetic species were detected, mainly from North America and Europe, increasing considerably the taxonomic diversity of the group. One particularly well-supported subgroup surrounds the putative cosmopolitan species *I. lilacina* that became the focus of this study. Phylogenetic analysis of multigene data (FIG. 1) recovered up to nine phylogenetic species within the broadly morphologically recognized but polyphyletic *I. lilacina*. Several of these have been shown to represent distinct morphological and phylogenetic species that occupy different geographical regions in North America.

European works have reported the occurrence of *I. lilacina* or *I. geophylla* var. *lilacina* since the late 1800s; however, our molecular analyses based on current sampling have yet to confirm the presence of *I. lilacina* in Europe. At least two different European clades ascribed to *I. lilacina* have been detected, neither of which groups with North American collections of *I. lilacina* (FIGS. 1, 2). New investigations of violet- or lilac-pigmented taxa described from Europe, such as *I. geophylla* var. *violacea* (Pat.) Sacc. and *I. geophylla* var. *amethystina* Overeem, as well as taxa referred to by Heim (1931), are needed.

Future systematic revisions are also required to clarify the taxonomy and status of North American materials referred to as *I. geophylla*, which are highly polyphyletic, and unique but poorly known taxa such as *I. agglutinata*, *I. armeniaca* Huijsman, *I. fusciothurnata*, *I. fuscodisca*, *I. insinuata*, *I. pudica*, *I. virgata*, *I. sambucella* G.F. Atk., and *I. whitei* (Berk. & Broome) Sacc., as well as lilac-pigmented taxa outside the *I. lilacina* subgroup.

KEY TO NORTH AMERICAN SPECIES OF THE *INOCYBE LILACINA* SUBGROUP

1. Stipe and stipe base white, robust, up to 10 mm wide; occurring in northern California in the coastal redwood zone *I. ionocephala*
- 1'. Stipe lilac or with lilac streaks, fading to whitish with age, base yellowish or cream-colored, more slender than above, up to 6 mm wide; occurring elsewhere and in different habitats 2
2. Pileus center persistently dark violet to dark purple when fresh, these colors not completely fading; stipe 2–3 mm thick at the apex..... *I. lilacina*
- 2'. Pileus center yellowish or becoming brownish yellow, yellowish brown, brown, or pallid, lilac completely fading; stipe 3–6 mm wide at the apex 3
3. Basidiospores on average <5.5 µm wide, mostly amygdaliform in outline; widely distributed, in northern and western regions of North America, common..... *I. pallidicremea*
- 3'. Basidiospores on average >5.5 µm wide, mostly elliptical in outline; patchily distributed, known only from eastern Canada and the Rocky Mountains, uncommon..... *I. sublilacina*

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