## FINE WINE \& GOOD SPIRITS




## MESSAGE FROM THE BOARD



Tim Holden, Chairman


Joseph E. Brion, Board Member


Mike Negra, Board Member

Welcome to the Retail Year in Review, a detailed analysis of wine and spirits sales at Fine Wine \& Good Spirits stores during the retail year ending on June 28, 2015. Total wine and spirits sales last year including liquor and sales taxes grew 4.2 percent over the prior retail year to $\$ 2.34$ billion, but that number only scratches the surface of the PLCB's ongoing commitment to superior customer service and a world-class shopping experience.

Sales growth is undoubtedly attributable in part to our ongoing effort to relocate and renovate our stores, making them more convenient and appealing to Pennsylvania consumers. By the end of the retail year, we had co-located 238 stores in shopping centers with grocery stores and rebranded 91 stores to improve customers' in-store experience. Upgraded Fine Wine \& Good Spirits stores are long-term investments in our business that have the critical short-term benefit of improving customer service today.

In addition to our continuing effort to relocate and remodel the stores from which we sell our products, we're also making strides in delivering more personal, customized service to our shoppers. Last year we hired 20 additional retail wine specialists, bringing our workforce of highly trained and eager-to-help experts in green aprons to a statewide total of 81 .

While the in-store experience is critical to our success, it is not the only way we're improving the way we interact with consumers. We continue to build and enhance our e-commerce store at www. FineWineandGoodSpirits.com, and we're committed to finding and making available to consumers specialty products from anywhere in the world. To that end, last year we sold more than 8.7 million bottles of wine and spirits totaling nearly $\$ 87$ million through our special liquor ordering system. We maintained more than 47,000 rare and specialty products for sale through this system, which is available by phone or at your local Fine Wine \& Good Spirits Store.

We hope the information detailed in the following pages will give you better insight into the products and brands that are selling in Pennsylvania. We're proud of the work this agency does as we continually strive to improve the ways we meet the specific needs of individual consumers and licensees, and we're happy to present you with this snapshot of our business.


Tim Holden, Chairman


Joseph Brion, Board Member


Mike Negra, Board Member

## RESEARCH NOTES

The Retail Year in Review is an overview of retail sales in Fine Wine \& Good Spirits stores. The report takes a broad look at sales, the location of sales, brand, and items as well as specific sales in spirits and wines. This edition includes additional maps of sales data, sidebars with notable facts, and an infographics page with some unique representations of this year's data. These added features intend to add depth to the reports. Coordinated by the Bureau of Market and Store Analytics, the Retail Year in Review is intended to be plain, to the point, and informative. The research notes are presented here to explain the nuances in reporting and calculations used.

The main features of the publication are reports based on the retail year calendar, regular and luxury items. This calendar includes all weeks being seven days, from Monday to Sunday without partial weeks based on the first of the month. At times the monthly or Gregorian calendar is used and the change is identified in the title or footnotes. Similarly, data extractions, in most cases, are for regular and luxury items. Special Liquor Orders (SLO) are only included when noted. Upgrades to the data have changed some item classifications and created more reliability in reporting. Therefore this year's publication contains more information in the standard reports.

Marketing category is the primary classification for item groups. However, for the purposes of the analytic maps, marketing categories were condensed. For example Italian wine includes the marketing categories for Italian Blush, Italian Chianti, Italian Muscato and any other red or white varietal that is Italian. Similarly, Rum would include flavored, unflavored and spiced rums. Due to the high sales volume of vodka and flavored vodka, the two were kept separate. Condensed categories are only used for the maps. Wine and spirits are given separate maps.

Several calculations were performed on the data, the most common being percentage change. Units and dollars are calculated using this metric. This is the change in either units or dollar sales from the previous year and the formula is as follows:
Percentage Change = (This Year - Last Year)/Last Year*100

The percentage share of departments, sales in a calendar month, categories, county sales, on-premises and off-premises, imported and domestic sales are presented. A percentage share is the amount a component makes of the whole group. Calculating this metric is based on the formula:

Percentage Share $=(\text { Component Value/Total Value of Group })^{*} 100$
Another calculation is the compound annual growth rate (CAGR). Using this metric the increase over a period of time, more than just the current and previous year, can be calculated. With the retail year sales data the formula would look like this.

$$
\text { CAGR }=(\text { RY 2014-15/RY 2010-11)^(1/4)-(1)*100 }
$$

Two types of averages are calculated. Average price is presented for items because this accounts for the mixture of retail, licensee and promotional sales for each product. The average price is calculated by dividing the dollar sales by unit sales. Similarly, the average value of a transaction is calculated by dividing the dollar sales of a store by the transaction count.

Dollar sales amounts are based on the shelf price and these figures do not include the six percent sales tax or local taxes such as those from Allegheny or Philadelphia. When viewing average price, the sales are a combination of those made at regular price, promotion prices or to licensees and may not match the regular shelf price. The data in this report is unaudited and may not match financial statements or other industry publications.

## REAAIL YEAR SALES AND SHARES

The overall performance of Fine Wine \& Good Spirits stores can be gauged by sales and shares of sales compared with other years, types of items and the timing of sales. Figure 1 contains the sales by department for the past five retail years ${ }^{1}$. This includes regular, luxury, Chairman's Programs such as Chairman’s Selection ${ }^{\circledR}$ and Chairman’s Advantage ${ }^{\circledR}$, SLO and accessories. Dollar sales have increased by $4.47 \%$ over the past retail year. For the past five years the compound annual growth rate (CAGR) is $4.49 \%$.

Figure 1 \& Table: Retail Year Dollar Sales


| Department Detail | RY 2010-11 | RY 2011-12 | RY 2012-13 | RY 2013-14 | RY 2014-15 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Regular Spirits | \$1,044,856,922.91 | \$1,118,817,821.83 | \$1,141,355,088.83 | \$1,169,962,530.32 | \$1,217,942,652.67 |
| RegularWine | \$650,469,221.64 | \$683,873,846.18 | \$722,657,029.23 | \$739,500,118.73 | \$766,222,478.26 |
| SLO | \$81,262,026.91 | \$76,542,547.80 | \$73,507,070.32 | \$79,672,745.12 | \$86,625,096.30 |
| Chairman's Programs | \$49,678,679.78 | \$59,391,478.74 | \$59,709,194.15 | \$63,091,660.83 | \$68,999,685.21 |
| Luxury Wine | \$31,475,277.36 | \$34,105,840.89 | \$37,290,477.82 | \$44,433,112.18 | \$48,986,695.87 |
| Accessories | \$7,854,499.59 | \$22,560,413.75 | \$28,977,817.08 | \$31,942,901.31 | \$34,485,392.38 |
| Online Store | \$1,900,526.57 | \$2,375,649.07 | \$2,405,297.97 | \$2,187,634.93 | \$2,588,947.47 |
| Luxury Spirits | \$19,064.64 | \$69,268.79 | \$133,275.95 | \$217,574.59 | \$473,979.89 |
| TOTAL | \$1,867,516,159.40 | \$1,997,736,867.05 | \$2,066,035,251.35 | \$2,131,008,278.01 | \$2,226,324,928.05 |

Spirits comprise roughly 58 percent of dollar sales (Table 1).
Table 1: Wine and Spirits, Dollar Sales

| Retail Year | Wine | Spirits | Wine \% Share | Spirits \% Share |
| :--- | ---: | ---: | ---: | ---: |
| $2010-11$ | $\$ 732,910,632$ | $\$ 1,045,023,812$ | $41.22 \%$ | $58.78 \%$ |
| $2011-12$ | $\$ 778,861,731$ | $\$ 1,119,305,082$ | $41.03 \%$ | $58.97 \%$ |
| $2012-13$ | $\$ 821,150,332$ | $\$ 1,142,015,032$ | $41.83 \%$ | $58.17 \%$ |
| $2013-14$ | $\$ 847,989,929$ | $\$ 1,171,032,114$ | $42.00 \%$ | $58.00 \%$ |
| $2014-15$ | $\$ 885,136,924$ | $\$ 1,219,624,684$ | $42.05 \%$ | $57.95 \%$ |

[^0]Table 2 shows the split by unit sales is nearly even, with $50.63 \%$ of unit sales being spirits.

## Table 2: Wine and Spirits, Unit Sales

Retail Year
Retail Wine

| $2010-11$ | $64,352,255$ |
| :---: | ---: |
| $2011-12$ | $68,278,222$ |
| $2012-13$ | $69,215,304$ |
| $2013-14$ | $70,615,782$ |
| $2014-15$ | $71,517,351$ |

Figure 2 shows that December had the greatest share of sales with 12.69 percent. November $(9.08 \%)$ and May ( $8.50 \%$ ) were the next highest months by percentage of sales ${ }^{2}$. The top three months comprised 30.27 percent of sales.

Figure 2: Percent of Sales, Based on Calendar Month


The hour with the most dollar sales during the retail year is 10:00 AM on Saturday. This hour accounted for 8.84 percent of Saturday sales.

[^1]
## REAAIL YEAR SALES AND SHARES

Vodka ( $\$ 261,876,409.47$ ), Bourbon $(\$ 126,615,719.36)$ and Flavored Vodka $(\$ 104,470,909.86)$ are the largest market categories. U.S. Chardonnay $(\$ 67,949,236.78)$, U.S. Cabernet $(\$ 62,327,041.32)$ and 5 L Box Wine ( $\$ 60,006,120.54$ ) were the top marketing categories in wine. The top 15 marketing categories are displayed in Table 3.

Table 3: Dollar Sales by Marketing Category

| Rank | Marketing Category | RY 2013-14 <br> Dollar Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | ---: | ---: |
| 1 | Vodka | $\$ 256,887,420.45$ | $\$ 267,876,409.47$ |
| 2 | Bourbon | $\$ 114,464,929.16$ | $\$ 126,615,719.36$ |
| 3 | Flavored Vodka | $\$ 108,020,217.76$ | $\$ 104,470,909.86$ |
| 4 | Spiced Rum | $\$ 68,042,600.54$ | $\$ 68,251,586.80$ |
| 5 | U.S. Chardonnay | $\$ 65,005,720.08$ | $\$ 67,949,236.78$ |
| 6 | U.S. Cabernet | $\$ 57,853,493.89$ | $\$ 62,327,041.32$ |
| 7 | Canadian Whisky | $\$ 56,776,029.90$ | $\$ 61,709,047.31$ |
| 8 | $5 L$ Box Wine | $\$ 57,341,085.01$ | $\$ 60,006,120.54$ |
| 9 | Shooters, Schnapps/Liqueurs | $\$ 64,053,096.28$ | $\$ 59,847,916.53$ |
| 10 | Flavored Whiskey | $\$ 44,157,382.38$ | $\$ 56,065,743.06$ |
| 11 | Unflavored Rum | $\$ 54,413,325.49$ | $\$ 53,582,983.69$ |
| 12 | Gin | $\$ 47,463,525.55$ | $\$ 48,346,405.11$ |
| 13 | Alternative Size Box Wine | $\$ 35,924,718.41$ | $\$ 42,177,602.39$ |
| 14 | Scotch Blends | $\$ 40,451,125.74$ | $\$ 41,316,316.10$ |
| 15 | Cognac | $\$ 27,321,884.92$ | $\$ 30,917,510.88$ |



Table 4 presents the dollar share for the top 15 marketing categories. Vodka is 13.17 percent of the retail year dollar share. Flavored whiskey (2.82\%) and Bourbon ( $6.37 \%$ ) gained the most dollar shares. Alternative Size Box Wine $(2.12 \%)$ and U.S. Cabernet (3.13\%) gained the most dollar shares among wines.

Table 4: Dollar Share by Marketing Category

| Rank | Marketing Category | RY 2013-14 <br> Dollar Share | RY 2014-15 <br> Dollar Share |
| :--- | :--- | ---: | ---: |
| 1 | Vodka | $13.45 \%$ | $13.17 \%$ |
| 2 | Bourbon | $5.99 \%$ | $6.37 \%$ |
| 3 | Flavored Vodka | $5.66 \%$ | $5.25 \%$ |
| 4 | Spiced Rum | $3.56 \%$ | $3.43 \%$ |
| 5 | US Chardonnay | $3.40 \%$ | $3.42 \%$ |
| 6 | US Cabernet | $3.03 \%$ | $3.13 \%$ |
| 7 | Canadian Whisky | $2.97 \%$ | $3.10 \%$ |
| 8 | 5 L Box Wine | $3.00 \%$ | $3.02 \%$ |
| 9 | Shooters, Schnapps/Liqueurs | $3.35 \%$ | $3.01 \%$ |
| 10 | Flavored Whiskey | $2.31 \%$ | $2.82 \%$ |
| 11 | Unflavored Rum | $2.85 \%$ | $2.69 \%$ |
| 12 | Cin | $2.48 \%$ | $2.43 \%$ |
| 13 | Alternative Size Box Wine | $1.88 \%$ | $2.12 \%$ |
| 14 | Scotch Blends | $2.12 \%$ | $2.08 \%$ |
| 15 | Cognac | $1.43 \%$ | $1.55 \%$ |



## RETAIL YEAR SALES AND SHARES

Transaction counts peak in the month of December with 7,449,480 (Figure 3). November $(5,756,032)$ and October $(5,664,650)$ have the next highest transaction counts ${ }^{3}$.

Figure 3: Transaction Count by Calendar Month


Figure 4 shows the transaction count by day of the week for RY 2014-15. Friday ( $14,421,363$ ), Saturday $(13,876,256)$ and Wednesday $(9,551,976)$ had the highest number of transactions ${ }^{4}$. The number of transactions per store is highest on Friday, Saturday and Sunday.

Figure 4: Transaction Count by Day of the Week, RY 2014-15


[^2]
## COUNTY AND STORE REPORTS

Reports on counties and stores can identify where and what types of sales are taking place in different parts of Pennsylvania. Fine Wine \& Good Spirits stores are divided into three regions and displayed in Map 1. Premium Collection stores are identified with a red dot and standard stores are identified with a blue dot ${ }^{5}$.

Map 2 shows the top-spirit category by county ${ }^{6}$. The majority of counties have the highest dollar sales in vodka. Rum is dominant on the northern border and in the central part of the state. Cordials are concentrated in the center and Bourbon and Canadian Whisky are found in rural western parts of the state.

Map 3 is the top wine category by county ${ }^{7} .5$ L Box Wine is dominant in most of the state. There are pockets of other categories. For example Pennsylvania and New York wines are noticeable in the north central areas. U.S. Chardonnay is concentrated in Philadelphia and Allegheny counties. Cumberland and Union counties also sell more U.S. Chardonnay than other wine categories. U.S. Cabernet is high just outside of Allegheny County in Butler and Washington counties. Meanwhile Italian has a strong showing in Pike, Delaware and Snyder counties. Two counties, Centre and Philadelphia, have Champagne and Sparkling Wine as their top wine categories.


[^3]


Table 5 shows the counties by their total dollar sales ${ }^{8}$. Allegheny ( $\$ 282,606,910$ ), Philadelphia ( $\$ 233,687,910$ ), Montgomery ( $\$ 206,726,615$ ), Bucks ( $\$ 139,888,090$ ) and Chester $(\$ 125,969,128$ ) are the highest in sales. Together these counties comprise 47.92 percent of sales.

Table 5: Share by County, Based on Dollar Sales
\(\left.$$
\begin{array}{llrrr}\text { Rank } & \text { County } & \begin{array}{c}\text { RY 2013-14 } \\
\text { Dollar Sales }\end{array} & \begin{array}{c}\text { RY 2014-15 } \\
\text { Dollar Sales }\end{array} & \begin{array}{c}\text { RY 2014-15 } \\
\text { County }\end{array}
$$ <br>

\hline 1 \& Alleghareny\end{array}\right]\)| $13.70 \%$ |
| :--- |
| 2 |
| 3 |

[^4]
## COUNTY AND STORE REPORTS

Table 5: Share by County, Based on Dollar Sales (continued)

| Rank | County | RY 2013-14 Dollar Sales | RY 2014-15 Dollar Sales | RY 2014-15 County Share |
| :---: | :---: | :---: | :---: | :---: |
| 37 | Northumberland | \$6,609,106 | \$6,662,342 | 0.32\% |
| 38 | Pike | \$6,750,785 | \$7,150,787 | 0.35\% |
| 39 | Adams | \$5,831,083 | \$6,158,054 | 0.30\% |
| 40 | Bradford | \$5,050,246 | \$5,261,479 | 0.25\% |
| 41 | Carbon | \$4,706,120 | \$4,806,725 | 0.23\% |
| 42 | Union | \$4,730,913 | \$4,957,776 | 0.24\% |
| 43 | Somerset | \$4,672,025 | \$4,820,598 | 0.23\% |
| 44 | Venango | \$4,298,740 | \$4,483,294 | 0.22\% |
| 45 | McKean | \$4,202,878 | \$4,360,007 | 0.21\% |
| 46 | Armstrong | \$4,031,995 | \$4,309,666 | 0.21\% |
| 47 | Warren | \$3,906,728 | \$3,922,693 | 0.19\% |
| 48 | Clarion | \$3,708,475 | \$3,797,332 | 0.18\% |
| 49 | Tioga | \$3,630,589 | \$3,719,456 | 0.18\% |
| 50 | Montour | \$3,120,628 | \$3,320,190 | 0.16\% |
| 51 | Mifflin | \$3,175,601 | \$3,321,550 | 0.16\% |
| 52 | Bedford | \$3,224,831 | \$3,365,779 | $0.16 \%$ |
| 53 | Clinton | \$2,919,885 | \$3,028,649 | 0.15\% |
| 54 | Susquehanna | \$2,785,438 | \$2,703,926 | $0.13 \%$ |
| 55 | Huntingdon | \$2,902,878 | \$3,029,172 | 0.15\% |
| 56 | Jefferson | \$2,852,136 | \$2,908,610 | 0.14\% |
| 57 | Snyder | \$2,707,761 | \$2,798,237 | 0.14\% |
| 58 | Elk | \$2,522,817 | \$2,606,577 | $0.13 \%$ |
| 59 | Wyoming | \$2,520,026 | \$2,578,589 | 0.12\% |
| 60 | Greene | \$2,342,034 | \$2,479,614 | 0.12\% |
| 61 | Perry | \$1,539,693 | \$1,597,356 | 0.08\% |
| 62 | Potter | \$1,273,190 | \$1,306,218 | 0.06\% |
| 63 | Juniata | \$1,063,117 | \$1,160,073 | 0.06\% |
| 64 | Sullivan | \$770,470 | \$747,395 | 0.04\% |
| 65 | Forest | \$742,458 | \$759,352 | 0.04\% |
| 66 | Fulton | \$566,394 | \$630,607 | 0.03\% |
| 67 | Cameron | \$430,573 | \$447,155 | 0.02\% |

The top-20 counties by sales growth are presented in Table 6 . The comparisons can be different as the number of stores is not uniform by county. Fulton (11.34\%) and Juniata ( $9.12 \%$ ) had the highest percentage changes. Notably, larger counties, such as York ( $7.66 \%$ ), Westmoreland ( $7.53 \%$ ) and Lancaster ( $7.04 \%$ ) had increases greater than the statewide 4.47 percent.

Table 6: Percentage Change by County, Based on Dollar Sales

| Rank | County | RY 2013-14 Dollar Sales | RY 2014-15 Dollar Sales | \% Change |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Fulton | \$566,394 | \$630,607 | 11.34\% |
| 2 | Juniata | \$1,063,17 | \$1,160,073 | 9.12\% |
| 3 | Lebanon | \$11,347,766 | \$12,278,345 | 8.20\% |
| 4 | York | \$52,268,940 | \$56,272,531 | 7.66\% |
| 5 | Westmoreland | \$53,806,032 | \$57,858,175 | 7.53\% |
| 6 | Lancaster | \$58,132,117 | \$62,222,887 | 7.04\% |
| 7 | Armstrong | \$4,031,995 | \$4,309,666 | 6.89\% |
| 8 | Montour | \$3,120,628 | \$3,320,190 | 6.39\% |
| 9 | Beaver | \$19,061,879 | \$20,247,201 | 6.22\% |
| 10 | Washington | \$29,188,124 | \$30,968,088 | 6.10\% |
| 11 | Dauphin | \$45,501,801 | \$48,211,058 | 5.95\% |
| 12 | Pike | \$6,750,785 | \$7,150,787 | 5.93\% |
| 13 | Greene | \$2,342,034 | \$2,479,614 | 5.87\% |
| 14 | Blair | \$14,113,510 | \$14,916,536 | 5.69\% |
| 15 | Adams | \$5,831,083 | \$6,158,054 | 5.61\% |
| 16 | Lawrence | \$8,202,160 | \$8,637,027 | 5.30\% |
| 17 | Lehigh | \$70,209,501 | \$73,828,804 | 5.16\% |
| 18 | Centre | \$28,347,786 | \$29,761,408 | 4.99\% |
| 19 | Butler | \$33,200,773 | \$34,829,288 | 4.91\% |
| 20 | Union | \$4,730,913 | \$4,957,776 | 4.80\% |

Table 7 shows the ranking of all stores by dollar sales. Due to the size of the table it has been placed in the Appendix. Stores with a single asterisk ( ${ }^{*}$ ) are licensee and fulfillment centers and those with two have been rebranded. The online store is notated with a caret ( $\wedge$ ) and Premium Collection stores are identified with a dagger ( $\dagger$ ).

## BRYAND AND ITEM PERFORMANCE

Brand and item performance isolates the sales of products and compares them with their competitors as well as how items perform in different regions. Table 8 shows a list of the top 100 brands by unit sales ${ }^{9}$. Barefoot $(4,264,931)$, Jacquin's $(3,498,453)$ and Sutter Home $(3,496,127)$ are the top three. Tito's ( $63.96 \%$ ), Peter Vella ( $49.80 \%$ ) and Fireball ( $47.61 \%$ ) had the largest increases in unit sales in comparison to last year.


[^5]Table 8: Top 100 Brands

| Rank | Brand | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Barefoot | 4,100,213 | 4,264,931 | 4.02\% |
| 2 | Jacquin's | 3,547,446 | 3,498,453 | -1.38\% |
| 3 | Sutter Home | 3,372,871 | 3,496,127 | 3.65\% |
| 4 | Captain Morgan | 2,946,168 | 2,865,553 | -2.74\% |
| 5 | Bacardi | 2,998,275 | 2,795,977 | -6.75\% |
| 6 | Smirnoff | 2,730,221 | 2,683,977 | -1.69\% |
| 7 | Yellow Tail | 2,485,006 | 2,482,218 | -0.11\% |
| 8 | Jack Daniel's | 2,230,515 | 2,422,647 | 8.61\% |
| 9 | Nikolai | 2,382,216 | 2,350,264 | -1.34\% |
| 10 | Absolut | 2,236,248 | 2,211,288 | -7.12\% |
| 11 | Franzia | 2,573,468 | 2,210,433 | -14.11\% |
| 12 | Woodbridge | 2,584,791 | 2,194,313 | -15.11\% |
| 13 | Seagram's | 1,838,910 | 1,833,424 | -0.30\% |
| 14 | New Amsterdam | 1,524,836 | 1,770,926 | 16.14\% |
| 15 | Cavit | 1,710,051 | 1,658,149 | -3.04\% |
| 16 | Jim Beam | 1,334,896 | 1,577,405 | 18.17\% |
| 17 | Pinnacle | 1,691,543 | 1,477,563 | -12.65\% |
| 18 | Banker's Club | 1,449,970 | 1,410,269 | -2.74\% |
| 19 | Fireball | 881,665 | 1,301,449 | 47.61\% |
| 20 | E \& J | 1,185,587 | 1,261,969 | 6.44\% |
| 21 | Arbor Mist | 1,545,769 | 1,251,970 | -19.01\% |
| 22 | José Cuervo | 1,148,348 | 1,210,189 | 5.39\% |
| 23 | Beringer | 1,168,726 | 1,209,774 | 3.51\% |
| 24 | Dekuyper | 1,127,543 | 1,159,310 | 2.82\% |
| 25 | Crown Royal | 922,164 | 1,100,870 | 19.38\% |
| 26 | Cupcake | 1,040,634 | 1,073,967 | 3.20\% |
| 27 | Carlo Rossi | 1,048,912 | 1,069,823 | 1.99\% |
| 28 | Calico Jack | 1,100,053 | 1,059,861 | -3.65\% |
| 29 | Grey Goose | 1,061,643 | 1,029,387 | -3.04\% |
| 30 | Kendall-Jackson | 1,043,581 | 1,021,838 | -2.08\% |
| 31 | Vladimir | 1,064,065 | 1,008,687 | -5.20\% |
| 32 | Jägermeister | 1,056,647 | 997,376 | -5.61\% |
| 33 | Gallo | 936,444 | 963,772 | 2.92\% |
| 34 | Concha y Toro | 936,864 | 916,663 | -2.16\% |
| 35 | Black Velvet | 904,761 | 901,859 | -0.32\% |
| 36 | Jameson | 804,482 | 898,891 | 11.74\% |
| 37 | Svedka | 852,294 | 898,367 | 5.41\% |
| 38 | Taylor | 904,011 | 897,436 | -0.73\% |
| 39 | Southern Comfort | 867,650 | 845,991 | -2.50\% |
| 40 | Crown Russe | 782,811 | 808,013 | 3.22\% |
| 41 | Stolichnaya | 753,346 | 805,877 | 6.97\% |
| 42 | Peter Vella | 536,941 | 804,333 | 49.80\% |
| 43 | Burnett's | 847,477 | 797,960 | -5.84\% |
| 44 | Black Box | 641,289 | 796,544 | 24.21\% |
| 45 | Hennessy | 637,419 | 746,519 | 17.12\% |
| 46 | Riunite | 781,508 | 736,384 | -5.77\% |
| 47 | Three Olives | 813,764 | 716,424 | -11.96\% |
| 48 | Martini And Rossi | 667,080 | 705,361 | 6.70\% |
| 49 | Rex Goliath | 930,993 | 703,880 | -24.39\% |
| 50 | Chateau Ste. Michelle | 671,753 | 701,243 | 4.39\% |

Table 8: Top 100 Brands (continued)

| Rank | Brand | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :---: | :---: | :---: | :---: | :---: |
| 51 | Fish Eye | 761,817 | 680,407 | -10.69\% |
| 52 | Ketel One | 666,257 | 664,993 | -0.19\% |
| 53 | Robert Mondavi | 692,468 | 629,991 | -9.02\% |
| 54 | Francis Coppola | 596,267 | 629,753 | 5.62\% |
| 55 | Tito's | 380,885 | 624,511 | 63.96\% |
| 56 | Platinum | 508,941 | 615,202 | 20.88\% |
| 57 | Rumple Minze | 598,208 | 587,309 | -1.82\% |
| 58 | Malibu | 582,096 | 582,132 | 0.01\% |
| 59 | Windsor | 617,927 | 581,434 | -5.91\% |
| 60 | Christian Brothers | 559,967 | 553,541 | -7.15\% |
| 61 | Admiral Nelson | 520,708 | 543,876 | 4.45\% |
| 62 | Bolla | 517,342 | 541,923 | 4.75\% |
| 63 | Almaden | 501,833 | 540,928 | 7.79\% |
| 64 | Elmo Pio | 529,399 | 539,718 | 1.95\% |
| 65 | Ménage à Trois | 519,211 | 535,879 | 3.21\% |
| 66 | Baileys | 533,663 | 535,082 | 0.27\% |
| 67 | Wild Turkey | 522,629 | 533,235 | 2.03\% |
| 68 | Apothic | 424,163 | 532,815 | 25.62\% |
| 69 | Daily's | 745,811 | 526,060 | -29.46\% |
| 70 | Evan Williams | 416,599 | 518,082 | 24.36\% |
| 71 | Cîroc | 532,813 | 514,591 | -3.42\% |
| 72 | Tanqueray | 499,639 | 493,439 | -1.24\% |
| 73 | Skyy | 478,635 | 478,776 | 0.03\% |
| 74 | Corbett Canyon | 536,608 | 471,642 | -12.11\% |
| 75 | Manischewitz | 470,378 | 458,953 | -2.43\% |
| 76 | Korbel | 467,338 | 455,641 | -2.50\% |
| 77 | Yukon Jack | 407,537 | 429,617 | 5.42\% |
| 78 | Hazlitt | 416,051 | 426,269 | 2.46\% |
| 79 | Turning Leaf | 400,656 | 424,163 | 5.87\% |
| 80 | Sterling | 320,426 | 419,420 | 30.89\% |
| 81 | Patrón | 398,589 | 418,519 | 5.00\% |
| 82 | Gordon's | 440,422 | 411,079 | -6.66\% |
| 83 | Bogle | 349,627 | 409,757 | 17.20\% |
| 84 | Kahlúa | 435,067 | 408,827 | -6.03\% |
| 85 | Ruffino | 371,144 | 404,652 | 9.03\% |
| 86 | Smoking Loon | 297,290 | 402,181 | 35.28\% |
| 87 | Bota | 318,775 | 400,116 | 25.52\% |
| 88 | Dewars | 414,650 | 399,223 | -3.72\% |
| 89 | Clos Du Bois | 439,845 | 392,971 | -10.66\% |
| 90 | André | 373,914 | 388,695 | 3.95\% |
| 91 | Maker's Mark | 339,407 | 381,895 | 12.52\% |
| 92 | Jacob's Creek | 440,228 | 381,159 | -73.42\% |
| 93 | Tortilla | 334,778 | 379,936 | 13.49\% |
| 94 | Johnnie Walker | 369,549 | 376,693 | 1.93\% |
| 95 | Cruzan | 332,609 | 360,486 | 8.38\% |
| 96 | Mirassou | 448,391 | 352,709 | -21.34\% |
| 97 | Paul Masson | 245,802 | 348,441 | 41.76\% |
| 98 | Montezuma | 352,810 | 341,869 | -3.10\% |
| 99 | Ecco Domani | 356,740 | 338,312 | -5.17\% |
| 100 | Skinny Girl | 333,206 | 337,585 | 1.31\% |

Tables 9, 10 and 11 show the top 10 brands by region. Seven brands-Bacardi, Barefoot, Jack Daniel's, Jacquin's, Smirnoff, Sutter Home and Yellow Tail—made all three region lists. Barefoot was at number one in all three regions. Captain Morgan, Franzia and Nikolai made two of the lists. Jack Daniel's in Region 1 (9.79\%) and Region 2 ( $9.44 \%$ ), and Barefoot in Region 3 ( $7.87 \%$ ) had the highest increases.

Table 9: Top 10 Brands, Region 1

| Rank | Brand | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| $\mathbf{1}$ | Barefoot | $1,613,573$ | $1,599,718$ | $-0.86 \%$ |
| 2 | Sutter Home | $1,293,521$ | $1,353,506$ | $4.64 \%$ |
| 3 | Jacquin's | $1,293,543$ | $1,268,729$ | $-7.92 \%$ |
| 4 | Bacardi | $1,206,954$ | $1,117,078$ | $-7.45 \%$ |
| 5 | Smirnoff | $1,109,259$ | $1,078,419$ | $-2.78 \%$ |
| 6 | Yellow Tail | $1,000,041$ | 991,843 | $-0.82 \%$ |
| 7 | New Amsterdam | 922,191 | 930,337 | $0.88 \%$ |
| 8 | Absolut | 951,230 | 920,100 | $-3.27 \%$ |
| 9 | Woodbridge | $1,027,540$ | 864,237 | $-15.89 \%$ |
| 10 | Jack Daniel's | 712,555 | 782,328 | $9.79 \%$ |

## Table 10: Top 10 Brands, Region 2

| Rank | Brand | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| $\mathbf{1}$ | Barefoot | $1,441,573$ | $\mathbf{1 , 5 3 7 , 8 5 5}$ | $6.68 \%$ |
| 2 | Sutter Home | $1,138,942$ | $1,182,280$ | $3.81 \%$ |
| 3 | Jacquin's | $1,148,085$ | $1,135,734$ | $-1.08 \%$ |
| 4 | Captain Morgan | $1,173,499$ | $7,133,906$ | $-3.37 \%$ |
| 5 | Bacardi | $1,009,896$ | 949,221 | $-6.01 \%$ |
| 6 | Smirnoff | 926,117 | 908,679 | $-7.88 \%$ |
| 7 | Jack Daniel's | 819,716 | 897,107 | $9.44 \%$ |
| 8 | Franzia | $1,036,247$ | 885,616 | $-14.54 \%$ |
| 9 | Yellow Tail | 851,058 | 855,932 | $0.57 \%$ |
| 10 | Nikolai | 782,321 | 786,010 | $0.47 \%$ |

Table 1ו: Top 10 Brands, Region 3

| Rank | Brand | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :--- | :--- | ---: | ---: | ---: |
| 1 | Barefoot | $1,045,067$ | $1,127,358$ | $7.87 \%$ |
| 2 | Jacquin's | $1,105,818$ | $1,093,990$ | $-7.07 \%$ |
| 3 | Captain Morgan | $1,093,604$ | $1,081,922$ | $-7.07 \%$ |
| 4 | Sutter Home | 940,408 | 960,341 | $2.12 \%$ |
| 5 | Nikolai | 942,076 | 930,016 | $-7.28 \%$ |
| 6 | Jack Daniel's | 698,244 | 743,212 | $6.44 \%$ |
| 7 | Bacardi | 781,425 | 729,678 | $-6.62 \%$ |
| 8 | Smirnoff | 694,851 | 696,879 | $0.29 \%$ |
| 9 | Franzia | 777,271 | 661,012 | $-14.96 \%$ |
| 10 | Yellow Tail | 633,907 | 634,443 | $0.08 \%$ |

## BRAND AND ITEM PERFORMANCE

The top 100 items by units are shown in Table 12. Fireball Cinnamon Whisky 750 mL, Jack Daniel's Old Number 7 Tennessee Whiskey 750 mL and Nikolai Vodka 375 mL were the top three items in unit sales in RY 2014-15. KendallJackson Vintner's Reserve Chardonnay 750 mL , Cavit Pinot Grigio 1.5 L and Woodbridge Chardonnay 1.5 L were the top wines by unit sales.

In terms of growth ${ }^{10}$ from the previous year, Fireball Cinnamon Whisky 1.75 L has increased unit sales by $88.18 \%$. Tito's Vodka in the 1.75 L (+57.80\%) and $750 \mathrm{~mL}(+63.60 \%)$ both increased unit sales. The high growth spirits items all had over 100\% increase in licensee unit sales as well as strong growth in retail. Nobilo Sauvignon Blanc $750 \mathrm{~mL}(+21.97 \%$ ) and Apothic Red $750 \mathrm{~mL}(+18.55 \%)$ are the top two wines with the highest increases.

Bourbon and whiskey have continued to increase in retail sales, having increased by 6.39 percent in the past five years. Other American Whiskey has been growing as well, due to an influx of new items.

5 Year CAGR AVG Retail Price RY 14-15

| Bourbons and Whiskeys <br> (Unflavored) | $6.39 \%$ | $\$ 19.67$ |
| :--- | :---: | :---: |
| Other American Whiskey | $41.38 \%$ | $\$ 26.14$ |
| Irish Whisky | $12.22 \%$ | $\$ 25.12$ |
| Bourbon | $7.54 \%$ | $\$ 21.75$ |
| Canadian Whisky | $2.53 \%$ | $\$ 16.58$ |
| Blended Whiskey | $-1.42 \%$ | $\$ 12.51$ |



[^6]
## Table 12: Top 100 Items by Units

| Rank | Product | Size | RY 2014-15 Avg. Price | RY 2013-14 Unit Sales | RY 2014-15 Unit Sales | \% Change |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Fireball Cinnamon Whisky | 750 mL | \$16.68 | 769,766 | 1,025,148 | 33.18\% |
| 2 | Jack Daniel's Old Number 7TennesseeWhiskey | 750 mL | \$22.25 | 875,688 | 909,852 | 3.90\% |
| 3 | Nikolai Vodka | 375 mL | \$4.29 | 843,433 | 835,164 | -0.98\% |
| 4 | Jacquin's Vodka | 375 mL | \$4.29 | 715,761 | 792,854 | 10.77\% |
| 5 | Captain Morgan Original Spiced Rum | 750 mL | \$15.90 | 955,997 | 778,272 | -18.59\% |
| 6 | Vladimir Vodka | 1.75 L | \$17.94 | 733,144 | 705,078 | -3.83\% |
| 7 | Absolut Vodka | 750 mL | \$17.94 | 642,738 | 615,430 | -4.25\% |
| 8 | Kendall-Jackson VR Chardonnay | 750 mL | \$13.16 | 620,652 | 602,987 | -2.85\% |
| 9 | Captain Morgan Original Spiced Rum | 1.75 L | \$28.24 | 654,872 | 588,258 | -10.17\% |
| 10 | Jägermeister Liqueur | 750 mL | \$18.98 | 579,233 | 540,767 | -6.64\% |
| 11 | Bacardi Superior Rum | 750 mL | \$13.28 | 546,313 | 531,215 | -2.76\% |
| 12 | Crown Russe Vodka PET | 1.75 L | \$11.61 | 509,593 | 525.519 | 3.13\% |
| 13 | Cavit Pinot Grigio | 1.5 L | \$13.18 | 528,908 | 477,571 | -9.71\% |
| 14 | Jameson Irish Whiskey | 750 mL | \$25.24 | 418,728 | 468,974 | 12.00\% |
| 15 | Grey Goose Vodka | 750 mL | \$29.47 | 501,510 | 466,049 | $-7.07 \%$ |
| 16 | Crown Royal Canadian Whisky | 750 mL | \$25.33 | 444,452 | 438,781 | -7.28\% |
| 17 | Nikolai Vodka | 1 L | \$7.90 | 461,578 | 429,376 | -6.98\% |
| 18 | Woodbridge Chardonnay | 1.5 L | \$13.03 | 509,637 | 424,057 | -16.79\% |
| 19 | Jacquin's Vodka | 1 L | \$8.66 | 441,488 | 422,677 | -4.26\% |
| 20 | Sutter Home White Zinfandel | 1.5L | \$10.71 | 478,842 | 418,079 | -12.69\% |
| 21 | Banker's Club Vodka | 1 L | \$7.23 | 443,426 | 404,991 | -8.67\% |
| 22 | José Cuervo Gold Tequila | 750 mL | \$18.45 | 399,627 | 401,590 | 0.49\% |
| 23 | SmirnoffVodka | 750 mL | \$12.70 | 410,931 | 396,281 | -3.57\% |
| 24 | Apothic Red | 750 mL | \$10.81 | 328,528 | 389,479 | 18.55\% |
| 25 | Jim Beam Bourbon | 750 mL | \$16.52 | 389,099 | 388,690 | -0.11\% |
| 26 | Rumple Minze Peppermint Schnapps | 50 mL | \$2.29 | 380,682 | 378,303 | -0.62\% |
| 27 | Burnett's Vodka PET | 1.75 L | \$14.64 | 374,087 | 374,082 | 0.00\% |
| 28 | Nikolai Vodka | 1.75 L | \$13.84 | 386,525 | 371,741 | -3.82\% |
| 29 | Barefoot Moscato | 1.5 L | \$12.60 | 386,208 | 370,132 | -4.16\% |
| 30 | Jacquin's Vodka | 1.75 L | \$14.60 | 380,462 | 368,308 | -3.19\% |
| 31 | Tito's Vodka | 750 mL | \$18.83 | 215,625 | 352,752 | 63.60\% |
| 32 | Barefoot Pinot Grigio | 1.5 L | \$12.43 | 416,179 | 351,154 | -15.62\% |
| 33 | Smirnoff Vodka | 375 mL | \$7.29 | 352,084 | 342,128 | -2.83\% |
| 34 | New Amsterdam Peach Vodka | 750 mL | \$11.94 | 556,776 | 332,841 | -40.22\% |
| 35 | Calico Jack Spiced Rum | 750 mL | \$8.21 | 346,108 | 320,213 | -7.48\% |
| 36 | Jack Daniel's Old Number 7Tennessee Whiskey | 1.75 L | \$43.32 | 319,617 | 318,627 | -0.31\% |
| 37 | Nikolai Vodka | 200 mL | \$2.99 | 304,660 | 317,993 | 4.38\% |
| 38 | Southern Comfort | 750 mL | \$16.23 | 335,710 | 312,814 | -6.82\% |
| 39 | Castillo Silver Rum | 1 L | \$8.48 | 303,877 | 311,915 | 2.65\% |
| 40 | Vladimir Vodka | 1 L | \$7.63 | 330,921 | 303,609 | -8.25\% |
| 41 | Hennessy Cognac VS | 750 mL | \$31.63 | 257,070 | 303,110 | 17.91\% |
| 42 | E \& J Brandy | 750 mL | \$11.46 | 300,279 | 302,109 | 0.61\% |
| 43 | Franzia Sunset Blush | 5 L | \$15.15 | 384,900 | 301,605 | -21.64\% |
| 44 | Wild Turkey American Honey Liqueur | 750 mL | \$18.47 | 295,449 | 300,300 | 1.64\% |
| 45 | Banker's Club Vodka | 1.75 L | \$12.34 | 321,683 | 296,832 | -7.73\% |
| 46 | Bacardi Superior Rum | 1.75 L | \$24.39 | 340,143 | 293,702 | -73.65\% |
| 47 | Maker's Mark Bourbon | 750 mL | \$26.87 | 264,204 | 291,546 | 10.35\% |
| 48 | Smirnoff Vodka | 50 mL | \$2.09 | 273,797 | 288,102 | 5.22\% |
| 49 | Barefoot Chardonnay | 1.5 L | \$12.00 | 328,687 | 285,389 | -13.17\% |
| 50 | Absolut Vodka | 1.75 L | \$32.69 | 295,780 | 284,728 | -3.74\% |

## BRAND AND ITEM PERFORMANCE

Table 12: Top 100 Items by Units (continued)

| Rank | Product | Size | RY 2014-15 Avg. Price | $\begin{gathered} \text { RY } 2013-14 \\ \text { Unit Sales } \end{gathered}$ | $\begin{gathered} \text { RY } 2014-15 \\ \text { Unit Sales } \end{gathered}$ | Change |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 51 | Crown Russe Vodka | 1 L | \$7.05 | 273,218 | 282,494 | 3.40\% |
| 52 | Ketel One Vodka | 750 mL | \$25.50 | 290,284 | 281,456 | -3.04\% |
| 53 | Bacardi Superior Rum PET | 1.75 L | \$19.64 | 269,568 | 270,260 | 0.26\% |
| 54 | Chateau Ste Michelle Riesling | 750 mL | \$10.48 | 278,674 | 264,081 | -5.24\% |
| 55 | Platinum 7XVodka | 1.75 L | \$18.79 | 225.755 | 263,742 | 16.83\% |
| 56 | Tito's Vodka | 1.75 L | \$32.60 | 165,260 | 260,788 | 57.80\% |
| 57 | Smirnoff Vodka | 1.75 L | \$23.73 | 394,103 | 260,659 | -33.86\% |
| 58 | Svedka Vodka | 1.75 L | \$21.81 | 258,576 | 250,571 | -3.10\% |
| 59 | Malibu Coconut Rum | 750 mL | \$14.18 | 248,629 | 249,061 | 0.17\% |
| 60 | BeringerWhite Zinfandel | 1.5 L | \$17.88 | 235,827 | 248,694 | 5.46\% |
| 61 | Barefoot Moscato | 750 mL | \$7.45 | 234,792 | 246,018 | 4.78\% |
| 62 | Ecco Domani Pinot Grigio | 750 mL | \$17.18 | 249,888 | 244,735 | -2.06\% |
| 63 | Windsor Canadian Whisky 3 Year Old | 1.75 L | \$18.53 | 233,394 | 244,675 | 4.83\% |
| 64 | Stolichnaya Vodka | 750 mL | \$18.03 | 235,851 | 241,855 | 2.55\% |
| 65 | Franzia Chardonnay | 5 L | \$17.80 | 291,792 | 239,922 | -17.78\% |
| 66 | Skyy Vodka | 1.75 L | \$25.66 | 216,902 | 236,753 | 9.15\% |
| 67 | Cavit Pinot Grigio | 750 mL | \$7.60 | 229,930 | 232,789 | 1.24\% |
| 68 | Woodbridge Cabernet Sauvignon | 1.5 L | \$12.70 | 296,991 | 232,222 | -21.81\% |
| 69 | Montezuma Triple Sec | 1 L | \$4.61 | 222,560 | 227,350 | 2.15\% |
| 70 | Martini \& Rossi Asti Spumante | 750 mL | \$13.07 | 206,040 | 223,666 | 8.55\% |
| 71 | Baileys Irish Cream Liqueur | 750 mL | \$24.10 | 230,405 | 220,348 | -4.36\% |
| 72 | Absolut Vodka | 50 mL | \$2.57 | 208,757 | 219,786 | 5.28\% |
| 73 | Tanqueray Dry Gin | 750 mL | \$24.40 | 222,196 | 217,002 | -2.34\% |
| 74 | New Amsterdam Pineapple Vodka | 750 mL | \$17.72 | 17,464 | 213,495 | 1122.49\% |
| 75 | Smirnoff Vodka PET | 750 mL | \$13.28 | 219,150 | 212,710 | -2.94\% |
| 76 | Riunite Lambrusco | 1.5 L | \$9.96 | 220,566 | 211,836 | -3.96\% |
| 77 | Sutter Home Chardonnay 4-187 mL | 748 mL | \$6.57 | 194,801 | 211,312 | 8.48\% |
| 78 | Fireball Cinnamon Whisky | 1.75 L | \$30.05 | 171,899 | 210,566 | 88.18\% |
| 79 | Seagram's 7 Crown Blended Whiskey | 1.75 L | \$19.77 | 229,802 | 210,144 | -8.55\% |
| 80 | Goldschlager Cinnamon Schnapps | 50 mL | \$2.29 | 184,007 | 209,415 | 13.81\% |
| 81 | Sutter Home White Zinfandel | 750 mL | \$6.26 | 231,762 | 208,239 | -10.15\% |
| 82 | Ménage à Trois Red | 750 mL | \$11.30 | 257,808 | 208,129 | -19.27\% |
| 83 | Korbel Brut | 750 mL | \$14.85 | 215,255 | 207,483 | -3.61\% |
| 84 | DeKuyper Peachtree Schnapps | 750 mL | \$10.99 | 213,424 | 207,165 | -2.93\% |
| 85 | Smirnoff Vodka PET | 1.75 L | \$19.86 | 13,424 | 203,228 | 1413.92\% |
| 86 | Yukon Jack Liqueur | 50 mL | \$1.99 | 174,471 | 202,933 | 16.31\% |
| 87 | Smirnoff Vodka PET | 200 mL | \$4.99 | 210,118 | 202,866 | -3.45\% |
| 88 | Jägermeister Liqueur | 50 mL | \$2.49 | 175,800 | 202,735 | 15.32\% |
| 89 | Black Velvet Canadian Whisky | 750 mL | \$9.35 | 219,263 | 202,189 | -7.79\% |
| 90 | Nobilo Sauvignon Blanc | 750 mL | \$17.57 | 165,217 | 201,519 | 21.97\% |
| 91 | Jim Beam Bourbon | 1.75 L | \$31.65 | 228,631 | 200,985 | -12.09\% |
| 92 | Beringer White Zinfandel | 750 mL | \$7.24 | 198,763 | 200,372 | 0.81\% |
| 93 | Sutter Home White Zinfandel 4-187 mL | 748 mL | \$6.55 | 193,641 | 198,474 | 2.50\% |
| 94 | New Amsterdam Vodka | 750 mL | \$17.52 | 224,854 | 198,123 | -17.89\% |
| 95 | Windsor Canadian Whisky 3 Year Old | 750 mL | \$9.88 | 217,215 | 195,202 | -10.13\% |
| 96 | Jack Daniel's Old Number 7Tennessee Whiskey | 50 mL | \$2.98 | 166,160 | 194,764 | 17.21\% |
| 97 | Pinnacle Vodka | 1.75 L | \$27.35 | 182,441 | 194,292 | 6.50\% |
| 98 | Franzia Fruity Red Sangria | 5 L | \$15.19 | 207,315 | 193,922 | -6.46\% |
| 99 | Woodbridge Pinot Grigio | 1.5 L | \$12.69 | 239,703 | 193,676 | -19.23\% |
| 100 | Yellow Tail Chardonnay | 1.5 L | \$13.46 | 218,357 | 193,374 | -17.44\% |

The top three spirits items, in dollar sales for RY 2014-15 (Table 13) were Jack Daniel's Old Number 7 Tennessee Whiskey 750 mL , Fireball Cinnamon Whisky 750 mL and Captain Morgan Original Spiced Rum 1.75 L. Kendall-Jackson Vintner’s Reserve Chardonnay


[^7]Table 13: Top 100 Items by Dollar Sales

| Ran | Product | Size ${ }^{\text {R }}$ | RY 2014-15 Avg. Price | RY 2013-14 Dollar Sales | RY 2014-15 Dollar Sales | Change |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Jack Daniel's Old Number 7 Tennessee Whiskey | 750 mL | L \$22.25 | \$19,704,888.89 | \$20,242,427.26 | 2.73\% |
| 2 | Fireball Cinnamon Whisky | 750 mL | L $\quad \$ 16.68$ | \$12,561,697.99 | \$17,102,382.27 | 36.15\% |
| 3 | Captain Morgan Original Spiced Rum | 1.75 L | \$28.24 | \$18,230,733.12 | \$16,612,118.93 | -8.88\% |
| 4 | Jack Daniel's Old Number 7 Tennessee Whiskey | 1.75 L | \$43.32 | \$13,725,352.02 | \$13,802,275.50 | 0.56\% |
| 5 | Grey Goose Vodka | 750 mL | L $\quad \$ 29.47$ | \$14,335,827.71 | \$13,734,473.43 | -4.19\% |
| 6 | Captain Morgan Original Spiced Rum | 750 mL | L \$15.90 | \$14,849,570.51 | \$12,377,510.48 | -16.65\% |
| 7 | Jameson Irish Whiskey | 750 mL | L \$25.24 | \$10,202,076.05 | \$11,838,673.64 | 16.04\% |
| 8 | Crown Royal Canadian Whisky | 750 mL | L \$25.33 | \$10,918,164.22 | \$11,112,180.42 | 1.78\% |
| 9 | Absolut Vodka | 750 mL | L \$ $\$ 7.94$ | \$11,599,599.81 | \$17,040,823.97 | -4.82\% |
| 10 | Jägermeister Liqueur | 750 mL | L $\quad \$ 18.98$ | \$10,971,147.55 | \$10,263,134.96 | -6.45\% |
| 11 | Hennessy Cognac VS | 750 mL | L $\$ 31.63$ | \$7,863,311.89 | \$9,587,435.86 | 21.93\% |
| 12 | Absolut Vodka | 1.75 L | \$32.69 | \$9,748,519.16 | \$9,307,572.43 | -4.52\% |
| 13 | Patrón Silver Tequila | 750 mL | - \$46.56 | \$8,441,611.90 | \$8,909,756.63 | 5.55\% |
| 14 | Tito's Vodka | 1.75 L | \$32.60 | \$5.319,677.39 | \$8,502,763.04 | 59.84\% |
| 15 | Vladimir Vodka | 1.75 L | \$11.94 | \$8,748,922.61 | \$8,418,922.49 | -3.77\% |
| 16 | Kendall-Jackson VR Chardonnay | 750 mL | L $\quad \$ 13.16$ | \$7,851,984.81 | \$7,936,708.60 | 1.08\% |
| 17 | Maker's Mark Bourbon | 750 mL | \$26.87 | \$7,17, 188.46 | \$7,833,425.57 | 10.16\% |
| 18 | José Cuervo Gold Tequila | 750 mL | L $\quad \$ 18.45$ | \$7,368,739.51 | \$7,408,657.01 | 0.54\% |
| 19 | Ketel One Vodka | 750 mL | L \$25.50 | \$7,211,999.16 | \$7,177,083.36 | -0.48\% |
| 20 | Bacardi Superior Rum | 1.75 L | \$24.39 | \$7,922,530.37 | \$7,164,815.76 | -9.56\% |
| 21 | Bacardi Superior Rum | 750 mL | L $\quad \$ 13.28$ | \$7,273,003.97 | \$7,056,557.61 | -2.98\% |
| 22 | Tito's Vodka | 750 mL | L \$18.83 | \$3,982,877.17 | \$6,642,578.27 | 66.78\% |
| 23 | Jim Beam Bourbon | 750 mL | L \$16.52 | \$6,283,049.58 | \$6,421,439.03 | 2.20\% |
| 24 | Jim Beam Bourbon | 1.75 L | \$31.65 | \$6,974,615.21 | \$6,360,782.67 | -8.80\% |
| 25 | Fireball Cinnamon Whisky | 1.75 L | \$30.05 | \$3,460,199.53 | \$6,326,864.34 | 82.85\% |
| 26 | Cavit Pinot Grigio | 1.5 L | \$13.18 | \$6,557,916.58 | \$6,296,069.17 | -3.99\% |
| 27 | Smirnoff Vodka | 1.75 L | \$23.73 | \$9,182,722.72 | \$6,185,787.10 | -32.64\% |
| 28 | Grey Goose Vodka | 1.75 L | \$53.71 | \$5,957,339.17 | \$6,162,937.45 | 3.45\% |
| 29 | Crown Russe Vodka PET | 1.75 L | \$17.61 | \$5,912,133.31 | \$6,100, 424.78 | 3.18\% |
| 30 | Skyy Vodka | 1.75 L | \$25.66 | \$5,649,055.72 | \$6,076,187.82 | 7.56\% |
| 31 | Wild Turkey American Honey Liqueur | 750 mL | - \$18.47 | \$5.562,191.36 | \$5,547,883.84 | -0.26\% |
| 32 | Woodbridge Chardonnay | 1.5 L | \$13.03 | \$5,911,999.21 | \$5,526,884.45 | -6.51\% |
| 33 | Burnett's Vodka PET | 1.75 L | \$14.64 | \$5,584,369.00 | \$5,476,941.45 | -7.92\% |
| 34 | Svedka Vodka | 1.75 L | \$21.87 | \$5,415,539.10 | \$5,464,199.95 | 0.90\% |
| 35 | Ketel One Vodka | 1.75 L | \$43.36 | \$5,174,274.53 | \$5,400,548.51 | 5.60\% |
| 36 | Jacquin's Vodka | 1.75 L | \$14.60 | \$5,555.367.69 | \$5,377,369.87 | -3.20\% |
| 37 | Crown Royal Canadian Whisky | 1.75 L | \$51.70 | \$5,103,191.98 | \$5,335,067.60 | 4.54\% |
| 38 | Baileys Irish Cream Liqueur | 750 mL | - \$24.10 | \$5,402,148.64 | \$5,310,897.14 | -1.69\% |
| 39 | Bacardi Superior Rum PET | 1.75 L | \$19.64 | \$5,319,214.01 | \$5,309,066.50 | -0.19\% |
| 40 | Tanqueray Dry Gin | 750 mL | - \$24.40 | \$5,277,851.38 | \$5,295,885.68 | 0.34\% |
| 41 | Nikolai Vodka | 1.75 L | \$13.84 | \$5,346,088.98 | \$5,144,470.46 | -3.77\% |
| 42 | Southern Comfort | 750 mL | - \$16.23 | \$5,511,193.62 | \$5,078,229.72 | -7.86\% |
| 43 | Smirnoff Vodka | 750 mL | - \$12.70 | \$5,102,663.85 | \$5,030,877.97 | -7.41\% |
| 44 | Platinum 7XVodka | 1.75 L | \$18.79 | \$4,268,257.24 | \$4,956,586.27 | 16.13\% |
| 45 | Crown Royal Regal Apple | 750 mL | - \$26.00 | \$0.00 | \$4,716,382.39 | N/A |
| 46 | Barefoot Moscato | 1.5 L | \$12.60 | \$4,623,284.25 | \$4,663,255.29 | 0.86\% |
| 47 | Franzia Sunset Blush | 5L | \$15.15 | \$5,201,156.93 | \$4.570,018.67 | $-12.13 \%$ |
| 48 | Windsor Canadian Whisky 3 Year Old | 1.75 L | \$18.53 | \$4,376,867.20 | \$4.534.525.85 | 3.60\% |
| 49 | Grey Goose Vodka | 1 L | \$37.54 | \$4,470,502.82 | \$4,485,375.52 | 0.33\% |
| 50 | Sutter Home White Zinfandel | 1.5 L | \$10.71 | \$5,147,373.21 | \$4,478,446.30 | -13.00\% |

## Table 13: Top 100 Items by Dollar Sales (continued)

| Rank | Product | Size | RY 2014-15 Avg. Price | RY 2013-14 Dollar Sales | RY 2014-15 Dollar Sales | \% Change |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 51 | Dewar's White Label Scotch | 1.75 L | \$39.64 | \$4,506,168.32 | \$4,445, 027.21 | -7.36\% |
| 52 | Barefoot Pinot Grigio | 1.5 L | \$12.43 | \$4,850,446.19 | \$4,365,992.32 | -9.99\% |
| 53 | Stolichnaya Vodka | 750 mL | \$18.03 | \$4,449,928.17 | \$4,360,572.10 | -2.01\% |
| 54 | Franzia Chardonnay | 5 L | \$17.80 | \$4,804,443.43 | \$4,270,300.91 | -11.12\% |
| 55 | Apothic Red | 750 mL | \$10.81 | \$3,521,940.20 | \$4,210,454.46 | 19.55\% |
| 56 | Jägermeister Liqueur | 1.75 L | \$40.39 | \$4,631,709.38 | \$4,180,645.49 | -9.74\% |
| 57 | Seagram's 7 Crown Blended Whiskey | 1.75 L | \$19.77 | \$4,482,436.23 | \$4,154,482.13 | -7.32\% |
| 58 | Pinnacle Vodka | 1.75 L | \$21.35 | \$3,860,237.26 | \$4,148,509.38 | 7.47\% |
| 59 | Johnnie Walker Black Label Scotch 12 Year Old | 750 mL | \$35.41 | \$4,011,939.01 | \$4,130,192.55 | 2.95\% |
| 60 | Jack Daniel's Old Number 7 Tennessee Whiskey | 1 L | \$23.47 | \$3,953,731.33 | \$4,091,279.65 | 3.48\% |
| 61 | Stolichnaya Vodka | 1.75 L | \$33.47 | \$4,270,039.63 | \$4,069,080.07 | $-4.71 \%$ |
| 62 | SmirnoffVodka PET | 1.75 L | \$19.86 | \$266,678.24 | \$4,036,811.04 | 1413.74\% |
| 63 | New Amsterdam Peach Vodka | 750 mL | \$11.94 | \$6,641,979.09 | \$3,973,788.42 | -40.17\% |
| 64 | Jack Daniel's Tennessee Honey Whiskey | 750 mL | \$22.69 | \$3,723,777.05 | \$3,893,462.15 | 4.56\% |
| 65 | Kahlúa Coffee Liqueur | 750 mL | \$20.45 | \$4,038,555.67 | \$3,821,386.07 | -5.38\% |
| 66 | Santa Margherita Pinot Grigio | 750 mL | \$21.84 | \$3,554,897.05 | \$3,796,124.54 | 6.79\% |
| 67 | Jameson Irish Whiskey | 1.75 L | \$51.17 | \$3,315,978.87 | \$3,782,222.84 | 14.06\% |
| 68 | Jameson Irish Whiskey | 1 L | \$27.93 | \$3,330,802.96 | \$3,742,108.60 | 12.35\% |
| 69 | José Cuervo Gold Tequila | 1.75 L | \$36.42 | \$3,673,620.28 | \$3,670,025.25 | -0.10\% |
| 70 | Banker's Club Vodka | 1.75 L | \$12.34 | \$3,963,729.14 | \$3,664,214.98 | $-7.56 \%$ |
| 71 | Jacquin's Vodka | 1 L | \$8.66 | \$3,822,790.25 | \$3,660,132.57 | -4.25\% |
| 72 | Nikolai Vodka | 375 mL | \$4.29 | \$3,618,301.40 | \$3,582,844.56 | -0.98\% |
| 73 | RumChata Cream Liqueur | 750 mL | \$22.52 | \$2,891,163.62 | \$3,580,983.61 | 23.86\% |
| 74 | Dewar's White Label Scotch | 750 mL | \$23.39 | \$3,688,718.49 | \$3,549,261.52 | -3.78\% |
| 75 | Malibu Coconut Rum | 750 mL | \$14.18 | \$3,395,480.24 | \$3,531,937.72 | 4.02\% |
| 76 | Black Velvet Canadian Whisky PET | 1.75 L | \$18.27 | \$3,519,340. 21 | \$3,512,040.00 | -0.21\% |
| 77 | Ketel One Vodka | 1 L | \$27.92 | \$3,474,471.86 | \$3,505,343.35 | 0.89\% |
| 78 | Tanqueray Dry Gin | 1.75 L | \$42.52 | \$3,558,018.56 | \$3,496,644.95 | -7.72\% |
| 79 | E \& J Brandy | 750 mL | \$11.46 | \$3,412,447.09 | \$3,461,272.11 | 1.43\% |
| 80 | Cîroc Peach Vodka | 750 mL | \$32.41 | \$4,539,851.22 | \$3,439,266.27 | -24.24\% |
| 81 | Barefoot Chardonnay | 1.5 L | \$12.00 | \$3,752,709. 27 | \$3,424,744.48 | -8.74\% |
| 82 | Jacquin's Vodka | 375 mL | \$4.29 | \$3,111,820.73 | \$3,401,325.54 | 9.30\% |
| 83 | Nikolai Vodka | 1 L | \$7.90 | \$3,646,107.21 | \$3,390,846.79 | -7.00\% |
| 84 | Evan Williams Black Label Bourbon 4 Year Old | 1.75 L | \$23.64 | \$3,021,487.59 | \$3,377,236.20 | 11.77\% |
| 85 | Franzia White Zinfandel | 5 L | \$17.42 | \$3,772,830.94 | \$3,354,943.20 | -11.08\% |
| 86 | Rumple Minze Peppermint Schnapps | 750 mL | \$20.59 | \$3,363,292.44 | \$3,337,305.63 | -0.77\% |
| 87 | Cîroc Pineapple Vodka | 750 mL | \$32.44 | \$0.00 | \$3,323,472.09 | N/A |
| 88 | Hennessy Cognac VS | 1.75 L | \$69.87 | \$3,085,480.54 | \$3,312,374.49 | 7.35\% |
| 89 | Black Box Cabernet Sauvignon | 3 L | \$22.71 | \$2,916,618.46 | \$3,268,342.49 | 12.06\% |
| 90 | Southern Comfort PET | 1.75 L | \$30.37 | \$3,553,366.41 | \$3,138,336.43 | -11.68\% |
| 91 | Taylor Port | 3 L | \$16.67 | \$3,135,649.00 | \$3,136,834.44 | 0.04\% |
| 92 | Captain Morgan Original Spiced Rum | 1 L | \$18.92 | \$3,033,850.37 | \$3,107,264.86 | 2.42\% |
| 93 | Korbel Brut | 750 mL | \$14.85 | \$2,997,013.19 | \$3,080,590.29 | 2.79\% |
| 94 | Grand Marnier Liqueur | 750 mL | \$32.82 | \$3,145,550.80 | \$3,061,114.05 | -2.68\% |
| 95 | New Amsterdam Peach Vodka | 1.75 L | \$21.56 | \$299,243.97 | \$3,057,345.21 | 921.69\% |
| 96 | Seagram's VO Canadian Whisky 6 Year Old PET | 1.75 L | \$26.83 | \$3,073,621.25 | \$3,047,614.22 | -0.85\% |
| 97 | Admiral Nelson's Spiced Rum | 1.75 L | \$17.46 | \$2,942,341.84 | \$3,039,674.47 | $3.31 \%$ |
| 98 | Captain Morgan Original Spiced Rum Penguins Edition | 750 mL | \$16.45 | \$0.00 | \$2,993,448.40 | N/A |
| 99 | Beringer White Zinfandel | 1.5 L | \$11.88 | \$2,971,449.27 | \$2,953,308.05 | -0.61\% |
| 100 | Woodbridge Cabernet Sauvignon | 1.5 L | \$12.70 | \$3,266,268.66 | \$2,948,370.17 | -9.73\% |

The top 10 items sold in each region are presented in Tables 14, 15 and 16. Four items-Absolut Vodka 750 mL , Fireball Cinnamon Whisky 750 mL , Jack Daniel's Old Number 7 Tennessee Whiskey 750 mL and Nikolai Vodka $375 \mathrm{~mL}-\mathrm{made}$ the top 10 list in all three regions. Fireball 750 mL in Region 3 ( $85.40 \%$ ), Fireball 750 mL in Region 2 (46.01\%) and Jacquin's Vodka 375 mL in Region 3 ( $11.59 \%$ ) were the top unit increases on these lists.
Table 14: Top 10 Units in Region 1

| Rank | Product | Size | RY 2013-14 <br> Unit Sales | RY 2014-15 <br> Unit Sales | \% Change |
| :--- | :--- | :--- | ---: | ---: | ---: |

## Table 15: Top 10 Units in Region 2

| Rank | Product | Size | RY 2013-14 <br> Unit Sales | RY 2014-15 <br> Unit Sales | \% Change |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 1 | Jack Daniel's Old Number 7Tennessee Whiskey | 750 mL | 333,193 | 347,959 | $4.43 \%$ |
| 2 | Fireball Cinnamon Whisky | 750 mL | 227,693 | 332,446 | $46.01 \%$ |
| 3 | Vladimir Vodka | 1.75 L | 320,679 | 312,415 | $-2.58 \%$ |
| 4 | Captain Morgan Original Spiced Rum | 750 mL | 386,300 | 297,177 | $-23.07 \%$ |
| 5 | Nikolai Vodka | 375 mL | 254,475 | 256,631 | $0.85 \%$ |
| 6 | Captain Morgan Original Spiced Rum | 1.75 L | 278,147 | 249,944 | $-10.14 \%$ |
| 7 | Jägermeister Liqueur | 750 mL | 260,339 | 244,067 | $-6.25 \%$ |
| 8 | Crown Russe Vodka PET | 1.75 L | 230,213 | 241,068 | $4.72 \%$ |
| 9 | Absolut Vodka | 750 mL | 204,480 | 198,419 | $-2.96 \%$ |
| 10 | Bacardi Superior Rum | 750 mL | 197,384 | 194,324 | $-7.55 \%$ |

## Table 16: Top 10 Units in Region 3

| Rank | Product | Size | RY 2013-14 <br> Unit Sales | RY 2014-15 <br> Unit Sales | \% Change |
| :--- | :--- | :--- | ---: | ---: | ---: |

## SPIRITS DETAILS

The Spirits Details section offers a deeper look at the department. Figure 5 and Figure 6 show the percentage of unit and dollar sales that are off-premises and on-premises sales ${ }^{12}$. The split for units is 77 percent off-premises and 23 percent on-premises ${ }^{13}$. The split is similar for dollars; however, there is more dollars spent, proportionally, on-premises.

Figure 5: On-Premises and Off-Premises Unit Sales, Spirits, RY 2014-15


Figure 6 illustrates nearly the same proportion for dollar sales in spirits.
Figure 6: On-Premises and Off-Premises Dollar Sales, Spirits, RY 2014-15


[^8]Figure 7 shows the number of spirits units sold by price segment during the retail year. The Standard $(24,441,356)$ price segment sold the most units, followed by Value $(21,236,711)$.

Figure 7: Spirits Unit Sales by Price Segment, RY 2014-15


Figure 8 shows the dollar sales by price segment. In contrast to the unit sales, the Premium ( $\$ 411,854,451.73$ ) segment had the most dollar sales.

Figure 8: Spirits Dollar Sales by Price Segment, RY 2014-15


The top-spirits marketing category for the retail year was Vodka. Table 17 shows the top 10 items for the category. The average price for a 750 mL , on this list, is $\$ 22.50$. The items with the highest average price per ounce are Grey Goose Vodka $750 \mathrm{~mL}(\$ 1.16)$ and Ketel One Vodka 750 mL (\$1.00).

Table 17: Top Marketing Category, Vodka

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | ---: | ---: |
| 1 | Grey Goose Vodka | 750 mL | 466,049 | $\$ 13,734,473.43$ |
| 2 | Absolut Vodka | 750 mL | 615,430 | $\$ 11,040,823.97$ |
| 3 | Absolut Vodka | 1.75 L | 284,728 | $\$ 9,307,572.43$ |
| 4 | Tito's Vodka | 1.75 L | 260,788 | $\$ 8,502,763.04$ |
| 5 | Vladimir Vodka | 1.75 L | 705,078 | $\$ 8,418,922.49$ |
| 6 | Ketel One Vodka | 750 mL | 281,456 | $\$ 7,177,083.36$ |
| 7 | Tito's Vodka | 750 mL | 352,752 | $\$ 6,642,578.27$ |
| 8 | SmirnoffVodka | 1.75 L | 260,659 | $\$ 6,185,781.10$ |
| 9 | Grey Goose Vodka | 1.75 L | 114,741 | $\$ 6,162,937.45$ |
| 10 | Crown Russe Vodka PET | 1.75 L | 525,519 | $\$ 6,100,424.78$ |

As a marketing category Bourbon is second in dollar volume. The top items in the category are presented in Table 18. The average price for a 750 mL item in this list is $\$ 22.88$ and $\$ 35.53$ for the 1.75 L size. The items with the highest average price per ounce are Woodford Reserve Bourbon 750 $\mathrm{mL}(\$ 1.30)$ and Knob Creek Bourbon 9-Year Old (\$1.29).

Table 18: Top Marketing Category, Bourbon

| Rank | Product | Size | RY 2014-15 Unit Sales | RY 2014-15 Dollar Sales |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Jack Daniel's |  |  |  |
|  | Old Number 7 Tennessee Whiskey | 750 mL | 909,852 | \$20,242,427.26 |
| 2 | Jack Daniel's |  |  |  |
|  | Old Number 7 Tennessee Whiskey | 1.75 L | 318,627 | \$13,802,275.50 |
| 3 | Maker's Mark Bourbon | 750 mL | 291,546 | \$7,833,425.57 |
| 4 | Jim Beam Bourbon | 750 mL | 388,690 | \$6,421,439.03 |
| 5 | Jim Beam Bourbon | 1.75 L | 200,985 | \$6,360,782.67 |
| 6 | Jack Daniel's |  |  |  |
|  | Old Number 7 Tennessee Whiskey | 1 L | 174,319 | \$4,091,279.65 |
| 7 | Evan Williams Black Label Bourbon 4 Year Old | 1.75 L | 142,846 | \$3,377,236.20 |
| 8 | Bulleit Bourbon | 750 mL | 106,141 | \$2,808,615.84 |
| 9 | Woodford Reserve Bourbon | 750 mL | 79,862 | \$2,639,514.84 |
| 10 | Knob Creek Bourbon 9 Year Old | 750 mL | 70,451 | \$2,301,992.71 |

The third-highest marketing category, shown in Table 19, was Flavored Vodka. The average price for a 750 mL in this list was $\$ 17.60$. Cîroc Peach Vodka 750 mL ( $\$ 1.28$ ), Cîroc Pineapple Vodka $750 \mathrm{~mL}(\$ 1.28)$ and Cîroc Red Berry Vodka $750 \mathrm{~mL}(\$ 1.28)$ had the highest average price per ounce.

Table 19: Top Marketing Category, Flavored Vodka

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | ---: | ---: |
| 1 | New Amsterdam Peach Vodka | 750 mL | 332,841 | $\$ 3,973,788.42$ |
| 2 | Cîroc Peach Vodka | 750 mL | 106,131 | $\$ 3,439,266.27$ |
| 3 | Cîroc Pineapple Vodka | 750 mL | 102,457 | $\$ 3,323,472.09$ |
| 4 | New Amsterdam Peach Vodka | 1.75 L | 141,788 | $\$ 3,057,345.21$ |
| 5 | Pinnacle Whipped Vodka | 750 mL | 191,620 | $\$ 2,633,308.95$ |
| 6 | New Amsterdam Pineapple Vodka | 750 mL | 213,495 | $\$ 2,501,700.71$ |
| 7 | Absolut Citron Vodka | 750 mL | 122,713 | $\$ 2,205,400.43$ |
| 8 | Pinnacle Whipped Vodka | 1.75 L | 77,452 | $\$ 1,811,221.77$ |
| 9 | Ciroc Red Berry Vodka | 750 mL | 49,357 | $\$ 1,606,269.06$ |
| 10 | Absolut Citron Vodka | 1.75 L | 45,857 | $\$ 1,519,256.55$ |

Flavored Whiskey was the spirit with the highest percentage change in the top 15 marketing categories. Table 20 shows the top items sold in this category. The average price for a 750 mL on the list is $\$ 17.82$. The two items with the highest average price per ounce were Jack Daniel's Tennessee Honey Whiskey $750 \mathrm{~mL}(\$ 0.89)$ and Jack Daniel's Tennessee Fire Flavored Whiskey (\$0.84).

Table 20: Top Marketing Category, Flavored Whiskey

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | ---: | ---: |
| 1 | Fireball Cinnamon Whisky | 750 mL | $\mathbf{1 , 0 2 5 , 1 4 8}$ | $\$ 17,102,382.27$ |
| 2 | Fireball Cinnamon Whisky | 1.75 L | 210,566 | $\$ 6,326,864.34$ |
| 3 | Wild Turkey American Honey Liqueur | 750 mL | 300,300 | $\$ 5,547,883.84$ |
| 4 | Jack Daniel's Tennessee Honey Whiskey | 750 mL | 171,579 | $\$ 3,893,483.14$ |
| 5 | Jack Daniel's Tennessee Fire FlavoredWhiskey 750 mL | 104,505 | $\$ 2,227,847.82$ |  |
| 6 | Red Stag Black Cherry Whiskey | 750 mL | 104,903 | $\$ 1,863,307.10$ |
| 7 | Wild Turkey American Honey Liqueur | 1.75 L | 40,857 | $\$ 1,570,845.72$ |
| 8 | Evan Williams Honey Reserve Liqueur | 750 mL | 80,817 | $\$ 1,083,081.45$ |
| 9 | Jack Daniel's Tennessee Honey Whiskey | 1.75 L | 22,983 | $\$ 1,025,710.42$ |
| 10 | Junior Johnson's Midnight Moon | 750 mL | 18,969 | $\$ 969,141.72$ |

## WINE DETAILS

The Wine Details section is a closer look at sales of wine. Figures 9 and 10 show the on-premises and off-premises, unit and dollar sales for wines ${ }^{14}$. Off-premises dollar sales are proportionately higher ( $86 \%$ ) to off-premises unit sales ( $83 \%$ ).

Figure 9: On-Premises and Off-Premises Unit Sales, Wine, RY 2014-15


Figure 10: On-Premises and Off-Premises Dollar Sales, Wine, RY 2014-15


## JJ, $2=\mathrm{DETALLS}$

Figure 11 and Figure 12 break out wine sales by Imported and Domestic. Dollar sales on wines are split 71 percent on domestic and 29 percent on imported. Similarly unit sales are at 74 percent on domestic and 26 percent on imported

Figure 1ו: Imported and Domestic Table Wine, by Dollar Sales, RY 2014-15


Figure 12: Imported and Domestic Table Wine, by Unit Sales, RY 2014-15


Figure 13 and Figure 14 are the wine sales by price segment. Figures 13 and 14 have the same order for price segments from greatest being Value to smallest being Ultra-Premium.

Figure 13: Wine Unit Sales by Price Segment, RY 2014-15


Figure 14: Wine Dollar Sales by Price Segment, RY 2014-15


In the last 11 days of 2014, 32.7 percent of all retail dollars spent on Champagne and sparkling wine were spent on December 31 (New Year's Eve). The proportion is similar for 2009 (35.1\%), 2010 (33\%), 2011 (29.4\%), 2012 (36.1\%) and 2013 (32.3\%).

Tables 21,22 and 23 are the top items from the top-wine marketing categories. Kendall-Jackson VR Chardonnay $750 \mathrm{~mL}(\$ 7,936,708.60)$, Woodbridge Chardonnay $1.5 \mathrm{~L}(\$ 5,526,884.45)$ and Barefoot Chardonnay 1.5 L ( $\$ 3,424,744.48$ ) are the top items in US Chardonnay (Table 21). Sonoma-Cutrer Chardonnay Russian River Valley 750 mL ( $\$ 0.84$ ) and La Crema Chardonnay $750 \mathrm{~mL}(\$ 0.76)$ sold at the highest average price per ounce.

## Table 21: Top Marketing Category, U.S. Chardonnay

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | :---: | ---: |
| 1 | Kendall-Jackson VR Chardonnay | 750 mL | 602,987 | $\$ 7,936,708.60$ |
| 2 | Woodbridge Chardonnay | 1.5 L | 424,057 | $\$ 5,526,884.45$ |
| 3 | Barefoot Chardonnay | 1.5 L | 285,389 | $\$ 3,424,744.48$ |
| 4 | Sutter Home Chardonnay | 1.5 L | 178,360 | $\$ 1,876,322.44$ |
| 5 | Cupcake Vineyards Chardonnay Central Coast | 750 mL | 148,283 | $\$ 1,494,802.62$ |
| 6 | La Crema Chardonnay | 750 mL | 73,570 | $\$ 1,416,442.99$ |
| 7 | Clos du Bois Chardonnay | 750 mL | 110,225 | $\$ 1,378,697.34$ |
| 8 | Clos du Bois Chardonnay | 1.5 L | 58,507 | $\$ 1,321,556.77$ |
| 9 | Sonoma-Cutrer Chardonnay Russian River Valley | 750 mL | 59,858 | $\$ 1,272,169.84$ |
| 10 | Beringer Founders' Chardonnay | 1.5 L | 69,268 | $\$ 1,195,166.82$ |

U.S. Cabernet (Table 22) was led by Woodbridge Cabernet Sauvignon 1.5 L ( $\$ 2,948,370.17$ ), Barefoot Cabernet Sauvignon 1.5 L ( $\$ 1,820,036.05$ ) and J. Lohr Cabernet Sauvignon 750 mL ( $\$ 1,682,633.05$ ). Both Francis Ford Coppola Diamond Claret 750 mL and Kendall-Jackson VR Cabernet Sauvignon 750 mL sold at an average of $\$ 0.71$ per ounce.

Table 22: Top Marketing Category, U.S. Cabernet Sauvignon

| Rank | Product | Size | RY 2014-15 Unit Sales | RY 2014-15 Dollar Sales |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Woodbridge Cabernet Sauvignon | 1.5 L | 232,222 | \$2,948,370.17 |
| 2 | Barefoot Cabernet Sauvignon | 1.5 L | 157,038 | \$1,820,036.05 |
| 3 | J. Lohr Cabernet Sauvignon | 750 mL | 110,227 | \$1,682,633.05 |
| 4 | Robert Mondavi PS Central Coast Cabernet Sauvignon | 750 mL | 122,787 | \$1,293,109.35 |
| 5 | Francis Ford Coppola Diamond Claret | 750 mL | 71,420 | \$1,280,395.53 |
| 6 | Sutter Home Cabernet Sauvignon | 1.5 L | 113,502 | \$1,184,253.67 |
| 7 | Carnivor Cabernet Sauvignon | 750 mL | 104,818 | \$1,131,483.16 |
| 8 | Francis Ford Coppola Diamond Cabernet Sauvignon | 750 mL | 67,267 | \$1,055,985.81 |
| 9 | Beringer Founders' Cabernet Sauvignon | 1.5 L | 60,273 | \$1,035,944.98 |
| 10 | Kendall-Jackson VR Cabernet Sauvignon | 750 mL | 57,243 | \$1,029,500.50 |

Franzia, as a brand, dominated the list with eight of 10 items. The top three 5 L Box Wines (Table 23) were Franzia Sunset Blush ( $\$ 4,570,018.67$ ), Franzia Chardonnay ( $\$ 4,270,300.91$ ) and Franzia White Zinfandel ( $\$ 3,354,943.20$ ). As a group, they sold for $\$ 0.10$ average per ounce. Four averaged \$0.11 and \$0.09, while the other two were at \$0.10.

Table 23: Top Marketing Category, 5 L Box Wine

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | :---: | ---: |
| 1 | Franzia Sunset Blush | 5 L | 501,605 | $\$ 4,570,018.67$ |
| 2 | Franzia Chardonnay | 5 L | 239,922 | $\$ 4,270,300.91$ |
| 3 | Franzia White Zinfandel | 5 L | 192,550 | $\$ 3,354,943.20$ |
| 4 | Franzia Fruity Red Sangria | 5 L | 193,922 | $\$ 2,945,316.91$ |
| 5 | Almaden Chardonnay | 5 L | 155,415 | $\$ 2,945,233.97$ |
| 6 | Franzia Chillable Red | 5 L | 192,822 | $\$ 2,922,208.07$ |
| 7 | Franzia Cabernet Sauvignon | 5 L | 142,359 | $\$ 2,536,598.81$ |
| 8 | Franzia Crisp White | 5 L | 168,897 | $\$ 2,532,444.01$ |
| 9 | Franzia Merlot | 5 L | 141,303 | $\$ 2,515,558.91$ |
| 10 | Peter Vella Chardonnay |  | 151,451 | $\$ 2,513,766.30$ |

The top three PA Preferred wines (Table 24) were Nissley Grapeful Red $750 \mathrm{~mL}(\$ 69,197 \cdot 37$ ), Allegro Punk $750 \mathrm{~mL}(\$ 36,994.53$ ) and Gettysburg Winery Rebel Red $750 \mathrm{~mL}(\$ 39,770.81$ ). Both Gettysburg Winery Tears of Gettysburg 750 mL and Gettysburg Winery Rebel Red 750 mL sold for $\$ 0.55$ average price per ounce.

## Table 24: Top 10 PA Preferred ${ }^{\text {™ }}$ Wines by Unit Sales

| Rank | Product | Size | RY 2014-15 <br> Unit Sales | RY 2014-15 <br> Dollar Sales |
| :--- | :--- | :--- | ---: | ---: |
| 1 | Nissley Grapeful Red | 750 mL | 6,122 | $\$ 69,197.37$ |
| 2 | Allegro Punk | 750 mL | 3,367 | $\$ 36,994.53$ |
| 3 | Gettysburg Winery Rebel Red | 750 mL | 2,847 | $\$ 39,770.81$ |
| 4 | Allegro Fusion | 750 mL | 2,345 | $\$ 28,174.55$ |
| 5 | Courtyard Wineries Barjo Bons First Kiss | 750 mL | 2,186 | $\$ 19,648.54$ |
| 6 | Courtyard Wineries Barjo Bons Ruby's Rouge | 750 mL | 1,942 | $\$ 21,335.99$ |
| 7 | Gettysburg Winery Tears of Gettysburg | 750 mL | 1,591 | $\$ 22,220.31$ |
| 8 | Courtyard Wineries Barjo Bons Chocopelli | 750 mL | 1,348 | $\$ 14,805.72$ |
| 9 | Mazza Vineyards Bare Bones White | 750 mL | 1,251 | $\$ 13,163.70$ |
| 10 | Courtyard Wineries Barjo Bons Dazzle | 750 mL | 1,189 | $\$ 13,059.54$ |

## 

## ₹ 600+ Stores 2.2 BIL니ON Ry 2014 Sales Revenue

## 21.2\%

Percentage of sales to licensed establishments such as bars and restaurants.


Number of FW\&GS stores ALLOWED BY LAW
to be open on Sundays.


| OUlCH |
| :---: | :---: | :---: |
| 53 |

Number of days that FW\&GS stores conducted more than \$10 MILLION in sales.

## $\$ 15.44$

Average price paid per bottle of luxury wine.

Percentage of PA's population that is within

$$
\begin{aligned}
& \text { miles of a } \\
& \text { FW\&GS store. }
\end{aligned}
$$



4
Number of times PA's six major professional stadiums could be filled by placing a bottle of Fireball Cinnamon Whisky sold on every seat.

Stacks of cases sold of Vladimir Vodka (1.75L) as tall as the tallest building in Philadelphia.

## Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15

| Rank | Store | City | Address Tr | Transaction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 5103* | Philadelphia | 2238 Washington Ave | 19,823 | \$2,253.16 | \$44,664,367.98 |
| 2 | 1516 + | West Chester | 933 Paoli Pike | 299,101 | \$83.65 | \$25,019,894.08 |
| 3 | 247 *** | Pittsburgh | 5956 Centre Ave, Ste 201 | 413,469 | \$50.89 | \$21,044,287.79 |
| 4 | 215* | Pittsburgh | 1601 Liberty Ave | 18,196 | \$1,089.65 | \$19,827,192.65 |
| 5 | 940* | Feasterville | 855B Pennsylvania Blvd | 10,478 | \$1,514.02 | \$15,863,858.96 |
| 6 | 2301 * | Broomall | Lawrence Park Industrial Ctr 629 Park Way | 8,246 | \$1,846.77 | \$15,228,488.00 |
| 7 | 5144 + | Philadelphia | 1218 Chestnut St | 382,255 | \$38.32 | \$14,646,290.99 |
| 8 | 9211 † | Bethel Park | Village Square Mall 5000 Oxford Dr, Ste 100 | 288,980 | \$49.76 | \$14,379,332.10 |
| 9 | 214 + | Pittsburgh | The Waterworks 974 Freeport Rd | 276,928 | \$51.69 | \$14,314,475.05 |
| 10 | 621 † | Wyomissing | Berkshire Mall West 1101 Woodland Rd | 304,614 | \$45.31 | \$13,803,474.94 |
| 11 | 4602 † | Ardmore | Ardmore Plaza Shopping Ctr 56 Greenfield Ave | 213,727 | \$59.83 | \$12,786,853.15 |
| 12 | 926 † | Doylestown | 132 Veterans Ln | 279,255 | \$44.92 | \$12,543,425.44 |
| 13 | 4620 † | King Of Prussia | 143 S Gulph Rd | 199,656 | \$62.28 | \$12,435,19.10 |
| 14 | 9101** $\dagger$ | Philadelphia | 2040 Market St | 340,872 | \$36.40 | \$12,407,446.41 |
| 15 | 4628 † | Conshohocken | Whitemarsh Shopping Ctr 44 Ridge Pike | 305,793 | \$39.69 | \$12,138,219.06 |
| 16 | 2102 † | Lemoyne | West Shore Plaza Shopping Ct 1200 Market St | tr 274,636 | \$44.03 | \$12,093,422.93 |
| 17 | $1007 \dagger$ | Cranberry Twp | Cranberry Mall, Rm 302A 2017 | 241,843 | \$49.94 | \$12,078,244.81 |
| 18 | 5185** $\dagger$ | Philadelphia | 180 W Girard Ave | 332,491 | \$35.97 | \$11,960,856.37 |
| 19 | 1405 † | State College | 1682 N Atherton St | 276,618 | \$42.90 | \$11,867,867.9 |
| 20 | $909 \dagger$ | Newtown | 10 W Centre Ave | 250,991 | \$46.06 | \$11,559,790.68 |
| 21 | 6316 | Washington | Washington Mall 301 Oak Spring Rd | 210,915 | \$54.73 | \$11,543,026.11 |
| 22 | 4814 † | Easton | Northampton Crossings 3718 Easton-Nazareth Hwy | 277,763 | \$39.62 | \$11,003,780.40 |
| 23 | $231+$ | Pittsburgh | Robinson Town Centre 1850 Park Manor Blvd | 244,953 | \$44.81 | \$10,977,010.20 |
| 24 | $5104 *$ + | Philadelphia | Columbus Commons North Shopping Ctr 1940 S Christopher Columbus | Blvd 259,226 | \$42.08 | \$10,908,244.24 |
| 25 | 2210 † | Harrisburg | Kmart Shopping Ctr 5070 Jonestown Rd | 277,813 | \$38.94 | \$10,817,609.11 |
| 26 | 3901 † | Allentown | Crest Plaza Shopping Ctr 1516 N Cedar Crest Blvd | 230,478 | \$46.21 | \$10,649,598.54 |
| 27 | 4631 † | Norristown | Swede Square Shopping Ctr 2927 Swede Rd | 260,390 | \$40.09 | \$10,438,305.86 |
| 28 | 227*** | Monroeville | 3845 Northern Pike | 266,313 | \$39.10 | \$10,412,874.44 |
| 29 | 3516 + | Clarks Summit | 222 Northern Blvd, Ste C | 212,594 | \$48.32 | \$10,272,429.09 |
| 30 | 4633 † | Lansdale | Allen Forge Shopping Ctr 850 S Valley Forge Rd | 275,746 | \$36.27 | \$10,001,548.30 |
| 31 | 9208** $\dagger$ | Wexford | 125 Towne Centre Dr, Ste 500 | 197,408 | \$50.46 | \$9,960,841.20 |
| 32 | 2211 † | Hummelstown | Hershey Square Shopping Ctr 1158 Mae St | 166,708 | \$59.24 | \$9,876,181.37 |
| 33 | 4613** $\dagger$ | Jenkintown | 935 Old York Rd | 236,626 | \$40.88 | \$9,673,000.93 |
| 34 | 260 | Pittsburgh | 1955 Wharton St | 280,419 | \$33.47 | \$9,384,878.39 |

[^9]Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address | Transaction <br> Count | Avg. Value of <br> Transaction | Dollar Sales |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

## Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | saction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 68 | 911 | Fairless Hills | 510 S Oxford Valley Rd, BIdg 8 | 256,660 | \$26.86 | \$6,893,362.17 |
| 69 | 5197 ** | Philadelphia | 2401 Vare Ave | 286,473 | \$24.00 | \$6,875,198.75 |
| 70 | 6712 | York | Commerce Ctr 2148 White St, Ste 3 | 231,517 | \$29.55 | \$6,841,115.52 |
| 71 | 5112 ** $\dagger$ | Philadelphia | 2550 Grant Ave, Ste 130 | 216,978 | \$31.00 | \$6,726,700.63 |
| 72 | 1506 | Downingtown | Ashbridge Shopping Ctr 861 E Lancaster Ave | 189,928 | \$35.01 | \$6,648,833.29 |
| 73 | 4502 † | Mt Pocono | Pocono Village Mall 3430 Rte 940, Ste 101 | 226,461 | \$29.13 | \$6,595,912.32 |
| 74 | 1530 ** $\dagger$ | West Chester | Bradford Plaza Shopping Ctr 692 Downingtown Pike | 206,100 | \$31.97 | \$6,589,605.20 |
| 75 | 4632 | North Wales | Gwynedd Crossing Shopping Ctr 1200 Bethlehem Pike, Ste 7 | 168,585 | \$38.90 | \$6,557,142.97 |
| 76 | 1525 † | Exton | Lionville Shopping Ctr 162 Eagleview Blvd | 188,669 | \$34.70 | \$6,546,182.09 |
| 77 | 4306 ** | Hermitage | Hermitage Towne Plz 2321 E State St | 174,933 | \$37.15 | \$6,499,535.17 |
| 78 | 4003 + | Dallas | 2161 Memorial Hwy, Ste 101 | 163,289 | \$39.69 | \$6,480,990.72 |
| 79 | 709 | Altoona | Pleasant Valley Shopping Ctr 3415 Pleasant Valley Blvd, Ste 82 | 189,006 | \$34.27 | \$6,476,512.51 |
| 80 | 9118 ** | Philadelphia | Ivy Ridge Shopping Ctr 7146 Ridge Ave | 222,181 | \$28.64 | \$6,363,170.92 |
| 81 | 619 *** | Reading | Penn PIz, Ste 2 3045 N 5th Street Hwy, Unit 3 | 218,113 | \$29.16 | \$6,359,379.87 |
| 82 | 4804 | Bethlehem | Stefko Shopping Ctr 1844A Stefko BIvd | 225.373 | \$28.17 | \$6,349,448.90 |
| 83 | $5127^{* *} \dagger$ | Philadelphia | Top Of The Hill Shopping Ctr 8705 Germantown Ave | 149,179 | \$42.35 | \$6,318,085.09 |
| 84 | 286 ** $\dagger$ | Pittsburgh | \# 20 Pines PIz 1130 Perry Hwy | 138,240 | \$45.64 | \$6,308,611.27 |
| 85 | 6714 † | Shrewsbury | Shrewsbury Commons Shopping Ctr 802 Shrewsbury Commons Ave | $148,486$ | \$42.48 | \$6,308,040.86 |
| 86 | 910 | Souderton | Hilltown Plaza Shopping Ctr 766 Rte 113, Store 4 | 203,766 | \$30.76 | \$6,267,488.22 |
| 87 | 3615 | Lancaster | Bridgeport Shopping Ctr 1622 Lincoln Hwy E | 227,169 | \$27.58 | \$6,266,405.17 |
| 88 | 101 | Gettysburg | 1275 York Rd, Lot 11 | 154,744 | \$40.42 | \$6,254,078.57 |
| 89 | 5140 | Philadelphia | 2401 E Venango St | 252,375 | \$24.77 | \$6,251,541.67 |
| 90 | 1010 | Seven Fields | 206 Seven Fields Blvd | 162,590 | \$38.29 | \$6,226,159.69 |
| 91 | 4636 t | Narberth | 1 Station Cir | 150,863 | \$40.65 | \$6,132,660.52 |
| 92 | 6518 | North Huntingdon | Excela Sq 8865 Norwin Ave | 189,020 | \$32.15 | \$6,076,348.69 |
| 93 | 217 ** | Gibsonia | 354 Northtowne Sq 5600 Rte 8 | 171,259 | \$35.46 | \$6,072,558.08 |
| 94 | 2320 | Havertown | 1305 West Chester Pike, Ste 44B | 205,769 | \$29.40 | \$6,049,036.34 |
| 95 | 5150 ** | Philadelphia | 4301 Chestnut St | 226,536 | \$26.66 | \$6,039,970.64 |
| 96 | 1502 | Phoenixville | 550 Kimberton Rd | 175,753 | \$34.12 | \$5,996,669.01 |
| 97 | 2215 | Harrisburg | The Point Shopping Ctr 4227 Union Deposit Rd | 227,058 | \$26.19 | \$5,945,857.29 |
| 98 | 6707 | York | Eastern Boulevard Shopping Ctr 2414 Eastern Blvd | 168,239 | \$35.12 | \$5,908,365.46 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Transa | action Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 99 | 4621 † | Blue Bell | Center Square Plz, Ste 100 1301 Skippack Pike | 125,877 | \$46.69 | \$5,877,468.46 |
| 100 | 266 † | Sewickley | 521 Beaver St | 107,228 | \$54.56 | \$5,850,836.91 |
| 101 | 4110 † | Williamsport | Loyal Plaza Shopping Ctr 1903 E 3rd St | 160,070 | \$36.50 | \$5,843, 067.59 |
| 102 | 4001 | Wilkes-Barre | 2136Wilkes-BarreTownship Market PI | 185,381 | \$31.43 | \$5,826,833.07 |
| 103 | 2306 | Wayne | 209 W Lancaster Ave | 137,590 | \$42.19 | \$5,805,337.74 |
| 104 | 3801 | Lebanon | 102 N 8th Ave | 194,234 | \$29.85 | \$5,798,746.96 |
| 105 | 5160 | Philadelphia | Hendrix Ctr 11685 Bustleton Ave | 232,203 | \$24.93 | \$5.789,281.21 |
| 106 | 3915 | Bethlehem | Westgate Mall 2289 Schoenersville Rd | 193,464 | \$29.87 | \$5,778,992.43 |
| 107 | 2106 | Mechanicsburg | 656o Carlisle Pike, Ste 350 | 173,067 | \$33.34 | \$5,770,086.01 |
| 108 | 3607 | Lititz | Shoppes At Kissel VIg 1020 Lititz Pike | 179,442 | \$32.14 | \$5,766,891.88 |
| 109 | 929 | Chalfont | 4275 County Line Rd | 170,022 | \$33.88 | \$5,761,156.81 |
| 110 | 3522 | Scranton | 210 Meadow Ave | 187,740 | \$30.64 | \$5,752,764.87 |
| 111 | 5174 ** | Philadelphia | Baker'S Centre, Ste 6A 3413 Fox St | 209,623 | \$27.19 | \$5,699,052.30 |
| 112 | 1507 | Kennett Square | New Garden Town Square Shopping Ctr 350 Scarlett Rd, Ste 1-3-5 | 127,543 | \$44.57 | \$5,684,853.57 |
| 113 | 6705 | York | Queensgate Shopping Ctr 2075 Springwood Rd, Unit 30 | 176,372 | \$37.89 | \$5,624,002.76 |
| 114 | 5132 | Philadelphia | 4229 N Broad St | 284,125 | \$19.59 | \$5,565,507.18 |
| 115 | 915 | Bristol | 3920 New Falls Rd | 222,088 | \$25.00 | \$5,553,154.11 |
| 116 | 1902 | Bloomsburg | 1231 Columbia Blvd | 163,026 | \$34.02 | \$5,545,402.35 |
| 117 | 5135 | Philadelphia | 5101 Lancaster Ave | 276,561 | \$19.94 | \$5,513,652.07 |
| 118 | 4608 t | Bryn Mawr | 922 W Lancaster Ave | 124,951 | \$44.17 | \$5,511,117.49 |
| 119 | 4635 | Willow Grove | Regency Square Shopping Plz 1029 N Easton Rd | 178,531 | \$30.80 | \$5,498,593.94 |
| 120 | 4501*** | East Stroudsburg | Pocono Plz 414 Lincoln Ave | 208,836 | \$26.07 | \$5,443,777.75 |
| 121 | 3206** $\dagger$ | Indiana | Townfair Plz 475 Ben Franklin S, Ste 5 | 162,630 | \$33.24 | \$5,406,275.24 |
| 122 | 4622 ** | Rockledge | 404 Huntingdon Pike | 173.302 | \$31.07 | \$5,384,346.17 |
| 123 | 5190 ** | Philadelphia | 7161 Ogontz Ave | 259,660 | \$20.16 | \$5,235,789.72 |
| 124 | 1510** | Coatesville | Barley Station Shopping Ctr 2715 E Lincoln Hwy | 204,549 | \$25.43 | \$5,202,640.34 |
| 125 | 5201*** | Milford | 106 W Harford St | 153,177 | \$33.86 | \$5,186,049.20 |
| 126 | 3916 | Trexlertown | Trexler Mall, Unit 2A 6900 Hamilton Blvd PO Box 93 | 173,382 | \$29.69 | \$5,148,143.95 |
| 127 | 5173 | Philadelphia | Woodland Village Shopping Ctr 6036 Woodland Ave | 277,117 | \$18.54 | \$5,138,792.80 |
| 128 | 2501 | Erie | Summit Towne Centre 7200 Peach St | 125,969 | \$40.62 | \$5,116,321.87 |
| 129 | 1523 | West Chester | Shoppes At Dilworthtown Crossing 1363 Dilworthtown Xing, Ste B | 116,874 | \$43.55 | \$5,090,238.42 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tr | saction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 130 | 5157 | Philadelphia | 1237 S 17th St | 185,392 | \$27.41 | \$5,081,676.63 |
| 131 | 5122 | Philadelphia | 8 Penn Center PIz 1628 John F Kennedy Blvd | 258,469 | \$19.63 | \$5,074,720.04 |
| 132 | 2319*** | Glen Mills | Concordville Towne Ctr 301 Byers Dr, Spc K103 | 135,454 | \$37.15 | \$5,032,589.74 |
| 133 | 299********) | Pittsburgh | Penn Hills Shopping Ctr 11685 Penn Hills Dr | 204,357 | \$24.54 | \$5,015,332.11 |
| 134 | 4626 | Norristown | 2501 West Ridge Pike | 178,490 | \$28.03 | \$5,003,270.21 |
| 135 | 5169 | Philadelphia | 1935 Fairmount Ave | 182,200 | \$27.23 | \$4,961,391.93 |
| 136 | 2207** | Harrisburg | 1303 N 7 th St | 3,968 | \$1,239.02 | \$4,976,428.69 |
| 137 | 6401 | Hawley ${ }^{+}$ | 74 Welwood Ave, Ste 103 | 109,821 | \$44.76 | \$4,915,535.18 |
| 138 | 928 | Langhorne | Shoppes At Flowers Mill 118 N Flowers Mill Rd | 143,950 | \$33.75 | \$4,858,670.26 |
| 139 | 207 | Pittsburgh $\dagger$ | 1 Oxford Centre 320 Smithfield St | 141,674 | \$33.94 | \$4,809,014.04 |
| 140 | 5119** | Philadelphia | 724 South St | 154,136 | \$30.88 | \$4,760,403.31 |
| 141 | 4511 ** | Brodheadsville | Kinsley PIz 107 Kinsley Dr, Ste 104 | 180,458 | \$26.13 | \$4,715,568.71 |
| 142 | 4015* | Wilkes-Barre | 112 Stevens Rd | 3,753 | \$1,255.70 | \$4,712,628.92 |
| 143 | 5147** | Philadelphia | 4906-4908 Baltimore Ave | 244,067 | \$19.24 | \$4,696,036.33 |
| 144 | 3903 | Allentown | 1918 Allen St | 168,668 | \$27.83 | \$4,693,737.78 |
| 145 | 4607 | Ambler | 132 E Butler Ave | 115,491 | \$40.52 | \$4,679,146.82 |
| 146 | 925 | Richboro | Crossroads Shopping Ctr 800 Bustleton Pike | 147,329 | \$31.73 | \$4,674,511.44 |
| 147 | 267 | Coraopolis | Moon PIz, Ste 24 5990 University Blvd | 143,951 | \$32.35 | \$4,657,123.50 |
| 148 | 228 | Pittsburgh | Edgewood Towne Centre 1749 S Braddock Ave | 186,956 | \$24.85 | \$4,645,404.20 |
| 149 | 4617 | Harleysville | 2710 Shelly Rd | 134,967 | \$34.40 | \$4,642,297.40 |
| 150 | 4639 | Gilbertsville | Gilbertsville Shopping Ctr 1050 E Philadelphia Ave | 138,791 | \$33.16 | \$4,602,045.97 |
| 151 | 5134 | Philadelphia | 32 S 2nd St | 99,638 | \$45.85 | \$4,568,230.83 |
| 153 | 298 | Bridgeville | Chartiers Valley Shopping Ctr 1025 Washington Pike | 138,947 | \$32.66 | \$4.537,498.69 |
| 154 | 226 ** | Pittsburgh | 132 Ben Avon Heights Rd | 155,069 | \$29.02 | \$4,499,461.70 |
| 155 | 5177*** | Philadelphia | 3720 Main St | 145,417 | \$30.38 | \$4,418,205.65 |
| 156 | 2332 | Broomall $\dagger$ | Lawrence Park Shopping Ctr 1991 Sproul Rd, Spc 37 | 156,772 | \$28.17 | \$4,416,763.83 |
| 157 | $938 *$ | Warminster | Center Point Plaza Shopping Ctr 748 West Street Rd | 154,647 | \$28.48 | \$4,405,028.69 |
| 158 | 238 | Pittsburgh | Shady Hill Ctr 6320 Shakespeare St | 230,865 | \$18.91 | \$4,366,495.36 |
| 159 | 1003 | Butler | 608 Moraine Pointe Plz | 135.976 | \$31.99 | \$4,350,198.97 |
| 160 | 6519 ** | Lower Burrell | Crossroads PIz 2501 Leechburg Rd, Ste F | 138,401 | \$37.17 | \$4,306,086.56 |
| 161 | 2331 | Drexel Hill $\dagger$ | 5035 Township Line Rd | 146,649 | \$29.16 | \$4,276,152.12 |
| 162 | 3909 | Allentown | 906 Club Ave | 128,365 | \$33.24 | \$4,267,187.10 |
| 163 | 4611 | Royersford | Park Towne PIz 301 N Lewis Rd, Ste 170 | 156,588 | \$27.01 | \$4,229,246.96 |
| 164 | 2329 | Eddystone | Eddystone Shopping Ctr 1562 Chester Pike, Unit D6 | 176,294 | \$23.97 | \$4,226,092.32 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | action Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 165 | 2001 | Meadville | Downtown Mall 900 Water St | 133,189 | \$31.66 | \$4,277,035.71 |
| 166 | 615 | Douglassville | Douglassville Shopping Ctr 180 Old Swede Rd, Ste 6 | 140,176 | \$30.06 | \$4,273,500.71 |
| 167 | 3608** | Lancaster | Manor Shopping Ctr 1234 Millersville Pike | 174,618 | \$24.09 | \$4,207,080.53 |
| 168 | 2314 | Newtown Square | Newtown Square Shopping Ctr 42 Alpha Dr | 128,261 | \$32.68 | \$4,192,061.73 |
| 169 | 4638 | Glenside | 123 S Easton Rd | 145,566 | \$28.74 | \$4,183,089.04 |
| 170 | 2105 | Mechanicsburg | Mechanicsburg Plz 5301 Simpson Ferry Rd | 150,160 | \$27.71 | \$4,161,526.59 |
| 171 | 4627 | Lansdale | Hillcrest Shopping Ctr 644 E Main St | 155,439 | \$26.70 | \$4,149,469.26 |
| 172 | 4509 | Tannersville | RrıTannersville PIz, Box 406 2838 Rte 611, Ste 107 | 150,988 | \$27.41 | \$4,138,351.45 |
| 173 | 6526** $\dagger$ | Murrysville | 109 Blue Spruce Way | 94,077 | \$43.91 | \$4,131,242.34 |
| 174 | 4637 | Audubon | Audubon Village Shopping Ctr 2860 Audubon Vill Dr | 123,063 | \$33.46 | \$4,118,274.12 |
| 175 | 2107 | Camp Hill | 3760 Market St | 123,258 | \$33.30 | \$4,104,568.19 |
| 176 | 3508 | Dunmore | 70 Keystone Industrial Park | 140,437 | \$28.84 | \$4,050,235.68 |
| 177 | 914 | Feasterville | Southampton Village Shopping Ctr 162 E Street Rd | 130,105 | \$31.08 | \$4,044,018.90 |
| 178 | 290*** | Pittsburgh | Noble Manor Shopping Ctr 2350 Noblestown Rd | 146,049 | \$27.53 | \$4,020,972.36 |
| 179 | 6523 | Latrobe | 1038 Latrobe 30 Plz, Ste 311 | 121,025 | \$33.18 | \$4,015,146.81 |
| 180 | 919 | Bensalem | 2223 Galloway Rd | 140,623 | \$28.45 | \$4,000,358.86 |
| 181 | 4630 | Pottstown | North End Shopping Ctr 1300 N Charlotte St | 150,325 | \$26.59 | \$3,997,186.07 |
| 182 | 5165 | Philadelphia | 2118 Cottman Ave | 181,260 | \$21.84 | \$3,958,456.56 |
| 183 | 249 | Pittsburgh | 519 Towne Square Way | 149,557 | \$26.37 | \$3,943,899.41 |
| 184 | 6404*** | Honesdale | 1199 Texas-Palmyra Hwy, Ste O | 122,323 | \$32.22 | \$3,940,942.52 |
| 185 | 2324 ** | Holmes | Macdade Shopping Ctr 2143 Macdade Blvd | 141,550 | \$27.78 | \$3,931,577.49 |
| 186 | 3617 | Lancaster | Wheatland Shopping Ctr 1767A Columbia Ave | 127,379 | \$30.72 | \$3,912,864.89 |
| 187 | 1702 | Dubois | 5730 Shaffer Rd | 121,775 | \$31.77 | \$3,869,008.50 |
| 188 | 5142 | Philadelphia | Plaza Americana 2717 N American St | 174,129 | \$22.09 | \$3,845,653.65 |
| 189 | 292 | Pittsburgh | North Hills Village Mall, Rm 9 4801 Mcknight Rd | 119,434 | \$37.99 | \$3,820,424.61 |
| 190 | 937 | Yardley | Oxford Oaks Shopping Ctr ${ }^{2601}$ Big Oak Rd | 120,283 | \$31.58 | \$3,798,028.72 |
| 191 | 3904** | Allentown | 3300 Lehigh St | 118,992 | \$31.92 | \$3,797,868.93 |
| 192 | 906 | Morrisville | Pennsbury Plaza Shopping Ctr, Unit 2 229 Plaza Blvd | 153,379 | \$24.76 | \$3,796,967.05 |
| 193 | 6001 | Lewisburg | 334 Market St | 105,618 | \$35.78 | \$3,779,454.29 |
| 194 | 4510 | East Stroudsburg | Fox Run Plz 232 Fox Run Ln, Ste 101 | 142,040 | \$26.49 | \$3,761,946.74 |
| 195 | 3625** | Lancaster | Centerville Sq 558 Centerville Rd, Ste D | 114,497 | \$32.63 | \$3,735,601.63 |
| 196 | 1402** | State College | Hills PIz 2051 S Atherton St | 106,803 | \$34.96 | \$3,733,508.22 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | saction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 197 | 2302 | Upper Darby | 128 S 69th St | 201,342 | \$18.46 | \$3,715,895.68 |
| 198 | 4508** | Marshalls Creek | Jay Park PIz, Rte 209 288 Dartmouth Dr PO Box 1378 | 2,479 | \$1,491.78 | \$3,698,137.29 |
| 199 | 6201 | Warren | 44 Market Street | 114,052 | \$32.40 | \$3,695,681.03 |
| 200 | 2327 † | Villanova | 789 E Lancaster Ave | 65,801 | \$56.08 | \$3,690,259.45 |
| 201 | 2610 | Uniontown | Fayette Plaza Shopping Ctr 619 Pittsburgh Rd | 90,978 | \$40.27 | \$3,663,937.50 |
| 202 | 605 | Kutztown | Village Square PIz 45 Constitution Blvd | 173,293 | \$32.26 | \$3,654,741.45 |
| 203 | 5155** $\dagger$ | Philadelphia | Society Hill Shopping Ctr 326 Sth St | 106,741 | \$34.21 | \$3,651,264.49 |
| 204 | 274** | Pittsburgh | Lebanon Shops 300 Mount Lebanon Blvd | 126,091 | \$28.94 | \$3,648,939.40 |
| 205 | 409 | Beaver Falls | Chippewa Ctr, Rms 5 And 6 2546 Constitution Blvd | 112,366 | \$32.46 | \$3,647,008.27 |
| 206 | 414 | Monaca | 1476 Brodhead Rd | 122,899 | \$32.23 | \$3,638,752.75 |
| 207 | 6524 | Belle Vernon | 321 Tri-County Ln | 128,729 | \$27.96 | \$3,599,704.26 |
| 208 | 296 | Bethel Park | 5249 Library Rd | 127,133 | \$27.98 | \$3.556,953.18 |
| 209 | 4506 | Stroudsburg | 1060 N gth St | 133,162 | \$26.70 | \$3,555,690.45 |
| 210 | 5105 | Philadelphia | 5 N 12 th St | 184,623 | \$19.22 | \$3,548,030.64 |
| 211 | 4642** | Huntingdon Valley | Marketplace At Huntingdon 2080 County Line Rd | 117,252 | \$30.16 | \$3,535.770.04 |
| 212 | 4033 | Hazle Township | Church Hill Mall 1089 N Church St | 112,068 | \$31.45 | \$3,524,401.97 |
| 213 | 6710 | Red Lion | Windsor Commons Shopping Ctr 3159 Cape Horn Rd | 139,487 | \$25.23 | \$3,518,960.97 |
| 214 | 5143 | Philadelphia | 2429 South St | 117,561 | \$29.92 | \$3,516,992.75 |
| 215 | 917\% | Philadelphia | Roosevelt PIz 6577 Roosevelt Blvd | 151,019 | \$23.28 | \$3,515,193.95 |
| 216 | 272 | Pittsburgh | 233 Shiloh St | 101,805 | \$34.31 | \$3,492,597.69 |
| 217 | 4629 | Dresher | Fairway Shopping Ctr, Store A 1825 Limekiln Pike, Ste 1 | 122,167 | \$28.45 | \$3,475.329.28 |
| 218 | 6717** $\dagger$ | York | York Marketplace 2547 E Market St | 92,826 | \$37.37 | \$3,468,700.07 |
| 219 | 4507 | Blakeslee | Blakeslee Corner Shopping Plz 248 Route 940, Ste 109 <br> PO Box 640 | 100,928 | \$34.30 | \$3,462,191.33 |
| 220 | 4807 | Hellertown | Creekside Market PI 1848 Leithsville Rd | 172,547 | \$30.67 | \$3,451,710.05 |
| 227 | 9174 | Philadelphia | Adams And Tabor Ctr 730 Adams Ave | 115,737 | \$29.73 | \$3,440,690.43 |
| 222 | 2509 | Erie | Giant Eagle PIz 4466 Buffalo Rd | 125,320 | \$27.44 | \$3,438,742.13 |
| 223 | 1508 | Parkesburg | West Sadsbury Commons Shopping Ctr 324 Commons Dr, Ste C-6 | $121,876$ | \$28.00 | \$3,412,571.73 |
| 224 | 3617 | Elizabethtown | 1575 S Market St, Ste 109 | 116,842 | \$29.07 | \$3,396,892.94 |
| 225 | 2333 | Upper Darby | Barclay Square Shopping Ctr 1500 Garrett Rd | 137,730 | \$24.65 | \$3,394,764.06 |
| 226 | 3908 | Macungie | 199 W Main St | 99,826 | \$33.90 | \$3,384,479.05 |
| 227 | 2502** | Erie | 105 W 18th St | 119,668 | \$28.03 | \$3,354,447.22 |
| 228 | 703 | Duncansville | 202 Hollidaysburg Plz | 100,300 | \$33.28 | \$3,338,174.18 |

[^10]Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | Count | Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 229 | 410 | Aliquippa | Aliquippa Shopping Ctr 2719 Brodhead Rd, Ste 13 | 111,001 | \$30.07 | \$3,337,407.68 |
| 230 | 2103 | Shippensburg | Shippen Towne Centre 109 S Conestoga Dr | 121,173 | \$27.54 | \$3,337,140.93 |
| 231 | 4701 | Danville | 604 Continental Blvd | 106,756 | \$37.22 | \$3,333,174.34 |
| 232 | 607*** | Hamburg | 1772 Tilden Ridge Dr | 93,663 | \$35.55 | \$3,329,449.05 |
| 233 | 4401** | Lewistown | 129 S Main St, Ste 400 | 115,377 | \$28.82 | \$3,325,731.46 |
| 234 | 1522 | Pottstown | Suburbia Shopping Ctr 76 Glocker Way | 100,918 | \$32.87 | \$3,316,759.97 |
| 235 | 5116** | Philadelphia | 101 E Olney Ave | 170,045 | \$19.45 | \$3,307,978.68 |
| 236 | 3914 | Allentown | Mountainville Shopping Ctr 1620 S 4th St | 144,101 | \$22.85 | \$3,292,151.90 |
| 237 | 2503 | Erie | Asbury Sa 2421 Asbury Rd | 114.574 | \$28.63 | \$3,280,412.97 |
| 238 | 907 | Yardley | Edgewood Village Shopping Ctr 635 Heacock Rd | 172,294 | \$29.13 | \$3,271,286.76 |
| 239 | 5101 | Philadelphia | 135 W Chelten Ave | 205,776 | \$15.88 | \$3,266,952.61 |
| 240 | 5602** | Somerset | Somerset Cmns, Ste 110 1534 N Center Ave | 92,930 | \$35.12 | \$3,264,115.06 |
| 241 | 224 | Pittsburgh | 1824 Murray Ave | 117,031 | \$27.81 | \$3,254,657,68 |
| 242 | 2220 ** $\dagger$ | Harrisburg | Blue Mountain Cmns 2310 Linglestown Rd | 102,685 | \$31.40 | \$3,224,038.04 |
| 243 | 5174 | Philadelphia | 8844 Frankford Ave | 145,332 | \$22.01 | \$3,198,697.88 |
| 244 | 2110 | Carlisle | Stonehedge Square Shopping Ctr 950 Walnut Bottom Rd | 102,206 | \$31.24 | \$3,193,121.45 |
| 245 | 4640 | Wyncote | 8156 Ogontz Ave | 158,570 | \$20.13 | \$3,192,451.44 |
| 246 | 213 | Pittsburgh | 217 Atwood St | 147,045 | \$21.51 | \$3,762,595.72 |
| 247 | 620 | Shillington | 2207 Lancaster Pike | 98,589 | \$31.88 | \$3,143,497.79 |
| 248 | 602 | Reading | Rockland Plz 1202 Rockland St | 123,595 | \$25.37 | \$3,136,057.68 |
| 249 | 501 | Bedford | 409 E Pitt St | 84,653 | \$36.96 | \$3,128,471.47 |
| 250 | 5153 | Philadelphia | 2175 N 22nd St | 153.396 | \$20.16 | \$3,092,791.79 |
| 251 | 3920 | Emmaus | East Penn Plz 1325 Chestnut St | 96,731 | \$31.91 | \$3,086,370.15 |
| 252 | 901 | Hatield | Hilltown Crossings Shopping Ctr 1547 Bethlehem Pike | 106,244 | \$28.90 | \$3,070,613.87 |
| 253 | 1406 | State College | Benner Pike Shops 323 Benner Pike | 96,681 | \$31.74 | \$3,068,390.76 |
| 254 | 4605 | Cheltenham | Melrose Shopping Ctr 103 W Cheltenham Ave | 132,082 | \$23.21 | \$3,065,668.52 |
| 255 | 4006 | Luzerne | Luzerne Shopping Ctr 468 Union St | 110,709 | \$27.60 | \$3,055,247.47 |
| 256 | 4815 | Easton | Forks Town Ctr 341 Town Center Blvd | 118,871 | \$25.65 | \$3,048,605.43 |
| 257 | 1801 | Lock Haven | 137 E Main St | 88,097 | \$34.57 | \$3,045,229.35 |
| 258 | 6403 | Hamlin | Hamlin Shopping Ctr Rte 590 | 96,574 | \$31.51 | \$3,043,166.75 |
| 259 | 1512 | Malvern | Lincoln Court Shopping Ctr 215 Lancaster Ave | 98,071 | \$30.69 | \$3,010,166.21 |
| 260 | 201 | Bridgeville | 3239 Washington Pike | 104,471 | \$28.79 | \$3,008,205.10 |
| 261 | 3919 | Allentown | Allentown Towne Ctr 4777 Tilghman St | 101,375 | \$29.65 | \$3,006,047.20 |

## Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address | count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 262 | 3907 | Allentown | The Shops At Cedar Point 333 S Cedar Crest Blvd | 92,209 | \$32.42 | \$2,989,522.65 |
| 263 | 4615 | East Greenville | 26 E Fourth St | 96,968 | \$30.53 | \$2,960,653.41 |
| 264 | 263 | Pittsburgh | 418 E Ohio St | 153,796 | \$19.24 | \$2,959,242.08 |
| 265 | 927 | Pipersville | Plumstead Square Shopping Ct 5837 Easton Rd | 96,116 | \$30.77 | \$2,957,068.40 |
| 266 | 2312 | Lansdowne | 920 Baltimore Ave | 139,972 | \$21.08 | \$2,949,983.81 |
| 267 | 3708 | New Castle | 2410 Wilmington Rd | 100,462 | \$29.30 | \$2,943,999.40 |
| 268 | 5138 | Philadelphia | 7204 Germantown Ave | 125.729 | \$23.33 | \$2,932,924.00 |
| 269 | 5195 | Philadelphia | 7702 City Ave | 125,926 | \$23.28 | \$2,931,338.15 |
| 270 | 4102 | Williamsport | Hepburn Ctr 449 Hepburn St | 91,861 | \$31.88 | \$2,928,077.76 |
| 271 | 4201 | Bradford | 38 Davis St | 91,467 | \$31.52 | \$2,882,631.02 |
| 272 | 6525 | Greensburg | 6041 Rte 30, Ste 55 | 98,858 | \$29.10 | \$2,876,548.30 |
| 273 | 3604 | Ephrata | 317 W Main St | 105.951 | \$27.06 | \$2,867,543.42 |
| 274 | 5158 | Philadelphia | Mckeown Shopping Ctr 6824 Rising Sun Ave | 135,672 | \$21.08 | \$2,860,487.07 |
| 275 | 6507 | Ligonier | 613 W Main St | 62,786 | \$45.49 | \$2,856,300.84 |
| 276 | 404** | East Rochester | Rochester PIz 730 Ohio River Blvd | 91,918 | \$31.07 | \$2,855,872.21 |
| 277 | 119 | Johnstown | 1735 Lyter Dr | 89,808 | \$31.75 | \$2,851,646.44 |
| 278 | 4813 | Bethlehem | 30 E 4th St | 98,659 | \$28.88 | \$2,849,506.74 |
| 279 | 608 | Sinking Spring | Springtown Shopping Ctr 2671 Shillington Rd | 103,747 | \$27.42 | \$2,845,103.44 |
| 280 | 203 | Pittsburgh | Braddock Hills Shopping Ctr 230 Yost Blvd | 102,174 | \$27.82 | \$2,842,094.00 |
| 281 | 4026 | Edwardsville | 26 Gateway Shopping Ctr, Ste B | 105,399 | \$26.84 | \$2,828,692.28 |
| 282 | 5501 | Selinsgrove | 517 N Market St | 86,875 | \$32.56 | \$2,826,737.14 |
| 283 | 4027***********) | Pittston | Pittston Crossing Shopping Ctr 320 Route 315 Hwy, Ste 130 | 93,473 | \$30.23 | \$2,825,788.76 |
| 284 | 2109 | Camp Hill | Harrisburg West Shopping Ctr 3441 Simpson Ferry Rd | 95,849 | \$29.41 | \$2,819,060. 17 |
| 285 | 1118 | Johnstown | Geistown Shopping Ctr 2451 Bedford St | 88,249 | \$31.77 | \$2,803,720.43 |
| 286 | 6302 | Canonsburg | 43 E Pike St | 93,900 | \$29.78 | \$2,796,641.49 |
| 287 | 3921 | Allentown | Airport Plaza Shopping Ctr 1247 Airport Rd | 81,279 | \$34.40 | \$2,794,022.92 |
| 288 | 4810 | Bethlehem | Bethlehem Square Shopping Ctr, 3926 Nazareth Pike | 102,711 | \$27.18 | \$2,791,596.74 |
| 289 | 1520 | Glenmoore | Ludwigs Village Shopping Ctr 2910 Conestoga Rd | 74,185 | \$37.52 | \$2,783,530.74 |
| 290 | 933 | Holicong | Buckingham Green 4950 Old York Rd | 64,194 | \$43.33 | \$2,781,322.26 |
| 291 | 209 | Pittsburgh | 4104 Butler St | 84,666 | \$32.81 | \$2,778,108.47 |
| 292 | 2517 | Erie | 737 E 38th St | 103.918 | \$26.70 | \$2,774,405.58 |
| 293 | 917 | Southampton | 500 S Second Street Pike | 85,565 | \$32.39 | \$2,771,485.50 |
| 294 | 3803 | Palmyra | Palmyra Shopping Ctr 901 E Main St, Ste 12 | 98,611 | \$28.05 | \$2,766,114.48 |
| 295 | 2201 | Harrisburg | Kline Village Shopping Ctr 29 Kline VIg | 125,803 | \$21.78 | \$2,740,335.80 |
| 296 | 5152 | Philadelphia | Erie Plz 3772 L St | 116,478 | \$23.51 | \$2,738,878.82 |
| 297 | 3504 | Childs | 529 Main St | 83,646 | \$32.69 | \$2,733,966.17 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | action Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 298 | 4035** | Mountaintop | Weis Markets Shopping Ctr 223 S Mountain Blvd, Ste 2 | 87,151 | \$31.32 | \$2,729,816.25 |
| 299 | 280 | Pittsburgh | 2800 Robinson Blvd | 128,619 | \$21.19 | \$2,725,918.68 |
| 300 | 1521 | Downingtown | Brandywine Village Shopping Ctr 1239 Horseshoe Pike Rte 322 | 89,929 | \$30.28 | \$2,722,627.28 |
| 301 | 2217 | Harrisburg | Swatara Sq <br> 6301 Grayson Rd, Ste A118 | 104,023 | \$26.17 | \$2,722,565.61 |
| 302 | 288 | Pittsburgh | 530A Caste Village Shopping Ctr | 86,237 | \$31.55 | \$2,720,811.41 |
| 303 | 285 | Allison Park | Hampton Plz 4706 William Flynn Hwy, Ste 8 | 81,418 | \$33.21 | \$2,704,168.9 |
| 304 | 1518 | West Chester | The Marketplace Shopping Ctr 1502 W Chester Pike | 99,428 | \$27.13 | \$2,697,636.70 |
| 305 | 3510 | Peckville | Plaza 15001531 Main St | 88,307 | \$30.44 | \$2,688,296.94 |
| 306 | 9108 | Philadelphia | Pennypack Circle Shopping Ctr 8204 E Roosevelt Blvd | 108,541 | \$24.74 | \$2,685,407.76 |
| 307 | 282 ** | White Oak | Oak Park Mall 2001 Lincoln Way | 95,483 | \$28.09 | \$2,682,450.98 |
| 308 | 4805 | Northampton | 1910 Center St | 100,138 | \$26.69 | \$2,672,782.71 |
| 309 | 3610 | Denver | Muddy Creek Shoppes 2350 N Reading Rd, Store 11 | 82,879 | \$32.24 | \$2,671,775.72 |
| 310 | 2518 | Edinboro | Washington Towne Ctr 140 Washington Towne Blvd | 90,158 | \$29.57 | \$2,665,926.39 |
| 311 | 2206 | Middletown | Midtown Plz 430 E Main St | 100,962 | \$26.28 | \$2,653,099.18 |
| 312 | $218 * *$ | Pittsburgh | 2947 W Liberty Ave | 88,562 | \$29.68 | \$2,628,599.76 |
| 313 | 1002 | Harmony | 9 Northgate Plz, Unit 5 | 89,360 | \$29.33 | \$2,621,178.17 |
| 314 | 2309 | Brookhaven | 4117 Edgmont Ave | 116,767 | \$22.36 | \$2,610,515.21 |
| 315 | 264 | Pittsburgh | Shaler PIz, Ste 7 880 Butler St | 88,106 | \$29.61 | \$2,608,507.96 |
| 316 | 5189 | Philadelphia | 2807 S Front St | 86,976 | \$29.81 | \$2,592,874.64 |
| 317 | 5145 | Philadelphia | 5235 Frankford Ave | 175,693 | \$14.75 | \$2,592,149.34 |
| 318 | 9206 | Mckees Rocks | Kenmawr PIz 510 Pine Hollow Rd | 92,444 | \$27.99 | \$2,587,472.98 |
| 319 | 6601 | Tunkhannock | 2 Village Ctr | 84,322 | \$30.68 | \$2,587,247.71 |
| 320 | 1901 | Berwick | 35 Briar Creek Rd | 84,731 | \$30.32 | \$2,568,969.73 |
| 321 | 9213 | Pittsburgh | 2356 Golden Mile Hwy | 94,165 | \$27.18 | \$2,558,938.69 |
| 322 | 5401 | Pottsville | 530 Pottsville Park Plz Rte 61 N | 90,224 | \$28.27 | \$2,550,305.81 |
| 323 | 2317 | Ridley Park | 12 E Hinckley Ave | 104,049 | \$24.39 | \$2,537,314.38 |
| 324 | 1005 | Butler | Bon Aire Plz 110 N Main St | 87,306 | \$29.04 | \$2,535,739.32 |
| 325 | $4037^{* *}$ | Hazelton | Hazleton Shopping Ctr 534 W Broad St | 82,296 | \$30.60 | \$2,518,017.39 |
| 326 | 3609 | Mount Joy | Mount Joy Sq 921 E Main St | 91,279 | \$27.56 | \$2,515,932.46 |
| 327 | 6708 ** | New Cumberland | Fairview Ctr 128 Old York Rd | 98,897 | \$25.39 | \$2,511,382.68 |
| 328 | 230 | Pittsburgh | 529 Liberty Ave | 137,939 | \$18.18 | \$2,507,876.99 |
| 329 | 2208 | Harrisburg | Uptown Plz 2943 N 7th St | 124,494 | \$20.10 | \$2,502,227.93 |
| 330 | 308** | Kittanning | Franklin Village Shopping Ctr 13 Franklin Village Mall | 83,986 | \$29.79 | \$2,501,740.95 |
| 331 | 916 | Bristol | Bristol Park 238 Commerce Cir | 109,306 | \$22.76 | \$2,487,662.24 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tran | saction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 332 | 3101 | Huntingdon | 7657 Lake Raystown Shopping Ctr | 85,619 | \$29.05 | \$2,487,425.25 |
| 333 | 6512 | Delmont | $\begin{aligned} & \text { Salem } 22 \text { Plz } \\ & \text { 6518 Route 22, Ste } 444 \end{aligned}$ | 84,182 | \$29.53 | \$2,485,797.49 |
| 334 | 6703 | Hanover | Grandview Plaza Complex 1446 Baltimore St, Unit G | 84,898 | \$29.24 | \$2,482,150.97 |
| 335 | 2601 | Uniontown | 111 W Fayette St | 77,512 | \$31.97 | \$2,477,714.99 |
| 336 | 5180 | Philadelphia | 3521 Cottman Ave | 110,585 | \$22.32 | \$2,468,294.60 |
| 337 | 2006 | Meadville | 19017 Park Avenue Plz | 71,636 | \$34.45 | \$2,468,188.16 |
| 338 | 234 | Pittsburgh | West View Shopping Ctr 1012 West View Park Dr | 98,075 | \$24.96 | \$2,448,060.77 |
| 339 | 1515 | Exton | Marchwood Shopping Ctr 23 Marchwood Rd | 79,390 | \$30.68 | \$2,435,638.95 |
| 340 | 3902 | Schnecksville | 5041 Rte 873 | 88,013 | \$27.65 | \$2,433,265.92 |
| 341 | 3603 | Columbia | Columbia Shopping Ctr 36 S 18th St | 97,031 | \$25.07 | \$2,432,305.19 |
| 342 | 4903 | Sunbury | Sunbury Plz 1135 N 4th St | 80,528 | \$30.13 | \$2,426,187.38 |
| 343 | 921 | Yardley | Yardley Shopping Ctr |  |  |  |
|  |  |  | 25 S Main St | 63,104 | \$38.14 | \$2,406,800.60 |
| 344 | 3618 | Morgantown | Clock Tower PIz Ii, Ste 12846 Main St | 84,049 | \$28.56 | \$2,400,819.62 |
| 345 | 1407 *** | Bellefonte | Weis Market Shopping Ctr 178 Buckaroo Ln | 77,313 | \$30.94 | \$2,392,075.22 |
| 346 | $5108 * *$ | Philadelphia | 3250 N Broad St | 134,890 | \$17.62 | \$2,376,563.68 |
| 347 | 3621 ** | Lancaster | The Shoppes At Landis Valley 2347 Oregon Pike, Ste 105 | 75,207 | \$31.45 | \$2,365,617.58 |
| 348 | 4818 *^ | Bethlehem | 3030 Emrick Blvd | 22,830 | \$103.46 | \$2,361,921.36 |
| 349 | 4644 | Horsham | 900 Village Mall 200 Blair Mill Rd | 105,283 | \$22.29 | \$2,346,661.85 |
| 350 | 1526 | Phoenixville | 785 Starr St | 90,792 | \$25.84 | \$2,346,119.46 |
| 351 | 220 | Oakmont | 624 Allegheny River Blvd | 54,539 | \$42.86 | \$2,337,449.78 |
| 352 | 4104 | Muncy | 1274 E Penn St | 73,480 | \$31.66 | \$2,326,476.56 |
| 353 | 3520 | Scranton | Green Ridge PIz 1600 Nay Aug Ave | 92,617 | \$25.11 | \$2,326,046.66 |
| 354 | 9212 | Imperial | Penn Lincoln Ctr 440 Penn Lincoln Dr | 77,161 | \$29.99 | \$2,314,028.12 |
| 355 | 3602 | Lancaster | 252 N Queen St, 1St Fl | 119,117 | \$19.43 | \$2,313,992.94 |
| 356 | 216 | Carnegie | 102 E Main St | 9,773 | \$25.16 | \$2,309,322.33 |
| 357 | 2304 | Newtown Square | Edgemont Square Shopping Ctr 4839 West Chester Pike | 64,813 | \$35.67 | \$2,308,121.60 |
| 358 | 4013*** | Wilkes-Barre | South Main PIz 379 S Main St | 109,920 | \$20.98 | \$2,306,078.50 |
| 359 | 3503 | Scranton | Price Chopper Shopping Ctr 1520 S Main Ave | 91,045 | \$25.13 | \$2,287,847.88 |
| 360 | 4032 | West Hazleton | 12 Diana Ln | 72,671 | \$31.38 | \$2,280,337.33 |
| 361 | 2606** | Uniontown | 140 Walnut Hill Rd | 78,110 | \$29.19 | \$2,279,693.98 |
| 362 | 801 | Sayre | 2323 N Elmira St | 71,458 | \$31.89 | \$2,278,987.94 |
| 363 | 5120 | Philadelphia | Academy Plz 3246 Red Lion Rd | 103,242 | \$22.07 | \$2,278,430.09 |
| 364 | 1519 | Malvern | The Shops At Great Valley 20 Liberty Blvd | 68,176 | \$33.42 | \$2,278,407.39 |
| 365 | 918 | Trevose | Trevose Shopping PIz 560 Andrews Rd | 88,376 | \$25.78 | \$2,278,391.38 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Transaction | Avg. Value of <br> Count | Transaction | Dollar Sales |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Trans | action Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 400 | 9210 | Verona | Community Plz 1103 Milltown Rd | 76,748 | \$26.55 | \$2,037,791.36 |
| 401 | 4803 | Pen Argyl | 1375 Blue Valley Dr | 78,965 | \$25.72 | \$2,030,745.11 |
| 402 | 283 | Natrona Heights | Heights Plz 1632 Pacific Ave | 77,274 | \$26.08 | \$2,014,917.95 |
| 403 | 4902 | Coal Township | The Plaza At Coal Township 9345 State Rte 61 | 65,467 | \$30.73 | \$2,012,122.91 |
| 404 | 5408 | Pottsville | 888 Gordon Nagle Trl | 67,015 | \$29.99 | \$2,009,544.63 |
| 405 | 252 | Pittsburgh | 4643 Centre Ave | 83,943 | \$23.91 | \$2,006,876.59 |
| 406 | 2325 | Aston | Village Green Shopping Ctr 3486 Concord Rd, Store 11 | 83,530 | \$23.99 | \$2,004,092.21 |
| 407 | 4107 | Montoursville | 803 N Loyalsock Ave | 67,356 | \$29.51 | \$1,988,006.57 |
| 408 | 2517 | Erie | 3412 W Lake Rd | 54,836 | \$36.21 | \$1,985,801.00 |
| 409 | 5202 | Hawley | Village Center At Lords Valley Hc8 Box 8416, Rte 739 | 72,294 | \$27.41 | \$1,981,927.94 |
| 410 | 610 | Kenhorst | 300 Kenhorst Plz <br> 1970 New Holland Rd | 78,785 | \$25.15 | \$1,981,788.99 |
| 411 | 202 | Verona | River Town Shops 90 Allegheny River Blvd | 70,380 | \$28.16 | \$1,981,785.33 |
| 412 | 5403 | Tamaqua | 141 N Railroad St | 70,904 | \$27.87 | \$1,975,940.15 |
| 413 | 4809 | Bath | Bath Shopping Ctr 362 S Walnut St | 67,220 | \$29.38 | \$1,975,094.41 |
| 414 | 6102 | Franklin | 541 Allegheny Blvd | 64,361 | \$30.66 | \$1,973,071.03 |
| 415 | 3805 | Cleona | Cleona Square Shopping Ctr 471 W Penn Ave | 67,112 | \$29.27 | \$1,964,496.55 |
| 416 | 261 | Pittsburgh | 2629 Brownsville Rd | 75,410 | \$25.90 | \$1,952,739.79 |
| 417 | 2111 | Enola | East Penn Ctr 736 Wertzville Rd | 69,084 | \$28.23 | \$1,950,463.60 |
| 418 | 707 | Altoona | Valley View Shopping Ctr 613 Pleasant Valley Blvd | 67,077 | \$29.06 | \$1,949,518.99 |
| 419 | 2402 | St Marys | St Marys Plaza Shopping Ctr 832 S St Marys Rd | 59,848 | \$32.51 | \$1,945,753.03 |
| 420 | 2108 | Enola | Summerdale Plaza Shopping Ctr 443 N Enola Rd | 66,580 | \$29.21 | \$1,944,697.17 |
| 421 | 273 | Pittsburgh | 3202 Brighton Rd | 91,974 | \$21.10 | \$1,940,994.40 |
| 422 | 4028 | Wilkes-Barre | 850 Sans Souci Pkwy | 71,887 | \$26.90 | \$1,933,502.02 |
| 423 | 6704 ** | Manchester | East Manchester Village Ctr Glen Dr, Ste 185, 195 | 75,940 | \$25.42 | \$1,930,346.82 |
| 424 | 5198 | Philadelphia | Freedom Square Shopping Ctr 5113 Germantown Ave | 114,363 | \$16.87 | \$1,929,018.42 |
| 425 | 2513 | Erie | East Erie Plaza Shopping Ctr 828 E 6th St | 70,119 | \$27.30 | \$1,914,339.33 |
| 426 | 4106 | Williamsport | 2067 Lycoming Creek Rd | 68,078 | \$28.06 | \$1,909,993.24 |
| 427 | 617 | Womelsdorf | Tulpehocken Village Shopping Ctr 430 N 3rd St | 64,172 | \$29.71 | \$1,906,345.02 |
| 428 | 923 | Warminster | 864 East Street Rd | 63,003 | \$30.03 | \$1,891,854.67 |
| 429 | 3702 | Ellwood City | 729 Lawrence Ave | 61,137 | \$30.86 | \$1,886,540.23 |
| 430 | 1304 | Lehighton | 143 South St | 68,405 | \$27.55 | \$1,884,730.47 |
| 431 | 2520 | Girard | Imperial Point Plz 9135 Ridge Rd | 65,310 | \$28.79 | \$1,880,232.96 |
| 432 | 3605 | Manheim | Manheim Shopping Ctr 97 Doe Run Rd | 64,784 | \$29.01 | \$1,879,177.33 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tr | Transaction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 433 | 242 \%* | Monroeville | Haymaker Village Shops 4524 Broadway Blvd | 70,928 | \$26.26 | \$1,862,727.84 |
| 434 | 408 | New Brighton | 816 3rd Ave | 75,349 | \$24.58 | \$1,852,186.91 |
| 435 | 5127 | Philadelphia | 2511 W Girard Ave | 103,808 | \$17.83 | \$1,851,169.38 |
| 436 | 236 | Elizabeth | 820 Mckeesport Rd | 66,332 | \$27.83 | \$1,846,038.22 |
| 437 | 3802*** | Lebanon | 1737 Quentin Rd | 53,707 | \$34.27 | \$1,840,303.91 |
| 438 | 6715** | Etters | Newberry Point Shopping Ctr 180 Newberry Pkwy | r 62,288 | \$29.51 | \$1,837,987.13 |
| 439 | 6701 | York | Yorktowne Mall 131 N Duke St, Ste 4 | 71,863 | \$25.55 | \$1,836,156.66 |
| 440 | 6511 | Belle Vernon | 4627 Route 51, Ste 520 | 59,869 | \$30.59 | \$1,831,605.84 |
| 441 | 217 | Coraopolis | 1110 4th Ave | 69,750 | \$26.12 | \$1,821,685.51 |
| 442 | 1705 | Clearfield | Clearfield Mall 1824 Daisy St | 63,035 | \$28.73 | \$1,811,184.02 |
| 443 | 281 *** | Glenshaw | 1706 Mount Royal Blvd | 69,729 | \$25.91 | \$1,806,348.89 |
| 444 | 4023 | W Pittston | 80ו Wyoming Ave | 67,171 | \$26.81 | \$1,800,677.22 |
| 445 | 4025 | Conyngham | Valley Plz, Store 3 653 State Rte 93 | 61,614 | \$29.10 | \$1,792,892.98 |
| 446 | 4816 ** | Wind Gap | Wind Gap Shopping Ctr 813 Male Rd | 69,358 | \$25.73 | \$1,784,750.23 |
| 447 | 6720** | Dillsburg | 406 N Us Rte 15 | 55,167 | \$32.01 | \$1,765,698.62 |
| 448 | 6506 | Mount Pleasant | 656 Main St | 31,091 | \$56.57 | \$1,758,799.68 |
| 449 | 4634 | Norristown | 2014 Old Arch Rd, Store 4 | 77,268 | \$22.73 | \$1,756,160.60 |
| 450 | 297 | West Mifflin | Village Shopping Ctr 1874 Homeville Rd | 58,414 | \$29.90 | \$1,746,689.50 |
| 451 | 5802 | Montrose | Price Chopper Plz 16750 State Rte 706, Ste 6 | 51,686 | \$33.77 | \$1,745,340.60 |
| 452 | 1302 | Jim Thorpe | 1215 North St | 49,346 | \$35.16 | \$1,734,907.10 |
| 453 | 802 | Towanda | Colonial PIz 85 Reuter Blvd | 58,336 | \$29.71 | \$1,733,213.85 |
| 454 | 206 | Mckees Rocks | 136 Mckees Rocks PIz 409 Chartiers Ave | 84,008 | \$20.63 | \$1,732,888.43 |
| 455 | 5903 | Wellsboro | 16 Crafton St | 54,164 | \$31.96 | \$1,731,066.08 |
| 456 | 936 | New Britain | Town Center Shopping Ctr 300 Town Ctr | 67,911 | \$25.49 | \$1,731,059.41 |
| 457 | 4802 | Easton | 111 Northampton St | 73,541 | \$23.46 | \$1,725,554.88 |
| 458 | 908 | Penndel | Us 1 Plz 315 W Lincoln Hwy | 71,365 | \$24.05 | \$1,716,059.31 |
| 459 | 6514 | Vandergrift | 147 Columbia Ave | 54,883 | \$37.19 | \$1,71,850.50 |
| 460 | 4806 | Nazareth | 34 S Broad St | 63,798 | \$26.82 | \$1,711,220.06 |
| 461 | 5183 | Philadelphia | 2913 N 22nd St | 105,497 | \$16.04 | \$1,692,345.34 |
| 462 | 3923 *** | Fogelsville | 7801 Glenlivet West Dr, Ste E | 47,766 | \$35.29 | \$1,685,860.50 |
| 463 | 4904 | Milton | Weis Market Shopping Ctr 551 Mahoning St | 61,238 | \$27.46 | \$1,681,668.81 |
| 464 | 204 | Homestead | 139 E 8th Ave | 69,088 | \$24.15 | \$1,668,311.62 |
| 465 | 2504 | North East | 10720 W Main St | 55,720 | \$29.97 | \$1,666,386.35 |
| 466 | 219 | West Mifflin | Kennywood Shops 1326 Hoffman BIvd | 77,435 | \$21.13 | \$1,635,955.62 |
| 467 | 3523 | Eynon | Hillside PIz <br> 771 Scranton Carbondale Hwy | y 54.532 | \$30.00 | \$1,635,851.16 |
| 468 | 6522 | New Stanton | 111 Westmore Ave | 54,781 | \$29.79 | \$1,632,167.75 |
| 469 | 1603 | Clarion | 78 Clarion Plz | 52,792 | \$30.83 | \$1,627,611.96 |

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Transaction | Avg. Value of |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Count |  |  |  |  |
| Transaction |  |  |  |  | Dollar Sales

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)
Transaction Avg. Value of
Rank Store City

| 504 | 6101 | Oil City |  |
| :--- | :--- | :--- | :--- |
| 505 | 6311 | California | 327 |
| 506 | 2213 | Halifax | 375 |
| 507 | 6504 | Jeannette | 1 |
| 508 | 1110 | Ebensburg | 607 |
| 509 | 3201 | Blairsville | 21 |
| 510 | 244 | Glassport | 73 |
| 511 | 4103 | Jersey Shore | 35 |
| 512 | 1106 | Ebensburg | 8 |
| 513 | 3701 | New Castle |  |
| 514 | 2316 | Newtown Square |  |


|  |  |  | 35 |
| :--- | :--- | :--- | :--- |
| 515 | 4604 | Pottstown | 212 |
| 516 | 271 | Munhall | 34 |
| 517 | $6002^{*}$ | Mifflinburg | 30 |


| 518 | 4503 | Cresco | 1 |
| :--- | :--- | :--- | :--- |
| 519 | 601 | Reading | 5 |


| 520 | 2315 | Boothwyn | 643 |
| :--- | :--- | :--- | :--- |
| 521 | 4304 | Mercer | 535 |


| 522 | 6521 | Murrysville | 4 |
| :--- | :--- | :--- | :--- |
| 523 | $4646 *+$ | Ardmore | A |
|  |  |  | 62 |


|  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 524 | 4616 | Schwenksville | 100 Main St | 44,187 | \$26.52 | \$1,171,820.48 |
| 525 | 3401 | Mifflin | Weis Shopping Ctr PO Box 350 | 44,210 | \$26.32 | \$1,163,760.07 |
| 526 | 6103 | Cranberry | 17 Kimberly Lane, Ste 4 PO Box 418 | 48,683 | \$23.89 | \$1,162,923.93 |
| 527 | 3707 | New Castle | Westgate Shopping Ctr 2034 W State St | 40,429 | \$28.66 | \$1,158,603.83 |
| 528 | 2219 ** | Harrisburg | 333 Market St | 53,681 | \$21.57 | \$1,157,750.12 |
| 529 | 6305** | Mcdonald | Mcdonald Shopping PIz 301 W Barr St | 39,784 | \$29.01 | \$1,154,264.40 |
| 530 | 5603 | Windber | 1607 Jefferson Ave | 35,034 | \$32.57 | \$1,141,159.12 |
| 531 | 704 | Tyrone | 1260 Pennsylvania Ave | 45,298 | \$24.76 | \$1,121,576.17 |
| 532 | 4109 | South Williamsport | 510 W Southern Ave | 45,045 | \$24.69 | \$1,112,360.07 |
| 533 | 902 | Doylestown | 19 W Court St | 27,777 | \$40.11 | \$1,117,640.54 |
| 534 | 2214 | Harrisburg | Village Of Oakhurst Shopping Ctr 4404 Oakhurst Blvd | 39,789 | \$27.80 | \$1,106,162.75 |
| 535 | 212 | Pittsburgh | 959 Liberty Ave | 55,317 | \$19.76 | \$1,092,923.53 |
| 536 | 1509*** | West Grove | Shoppes At Jenners VIg 853 W Baltimore Pike | 38,070 | \$28.49 | \$1,084,794.36 |
| 537 | 1101 | Johnstown | 426 Main St | 48,492 | \$22.00 | \$1,066,949.26 |
| 538 | 4020 | White Haven | White Haven Shopping Ctr 501 Main St | 36,831 | \$27.97 | \$1,030,090.06 |
| 539 | 5129 | Philadelphia | 1446 Point Breeze Ave | 71,588 | \$14.13 | \$1,011,851.05 |
| 540 | 1104 | Cresson | 101 Park Ave | 38,351 | \$25.57 | \$980,761.83 |
| 541 | 5301 | Coudersport | 151 Route 6 W | 32,709 | \$29.89 | \$977.581.78 |

## Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address Tra | Count | Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 542 | 3301 | Brookville | 160 Main St | 33,072 | \$29.49 | \$975,264.71 |
| 543 | 1103 | Northern Cambria | 910 Philadelphia Ave, Ste 1 | 28,712 | \$33.69 | \$967,423.92 |
| 544 | 903 | Ottsville | 8794 Easton Rd, Ste 1 | 28,351 | \$34.02 | \$964.359.65 |
| 545 | 5413 | Pine Grove | 16 Tremont Rd | 28,918 | \$31.56 | \$912,690.22 |
| 546 | 6502 | Latrobe | 313 Depot St | 26,965 | \$33.66 | \$907,689.98 |
| 547 | 6702 | Etters | 150 Newberry Cmns | 33,723 | \$26.84 | \$905,108.60 |
| 548 | 4619 | Bridgeport | 24 E 4 th St | 30,106 | \$29.21 | \$879,506.61 |
| 549 | 3002 | Carmichaels | Brodak Cmns 554 South 88 Rd | 32,664 | \$26.71 | \$872,320.02 |
| 550 | 2004 | Linesville | 211 E Erie St | 23,402 | \$34.27 | \$801,97.93 |
| 551 | 5102 | Philadelphia | 4346 Frankford Ave | 50,696 | \$15.26 | \$773,524.69 |
| 552 | 4618 | Norristown | 504 W Marshall St | 40,191 | \$19.00 | \$763,552.98 |
| 553 | 5701 | Dushore | 121 W Main St | 25,807 | \$29.08 | \$750,366.02 |
| 554 | 1303 | Palmerton | 221 Delaware Ave | 26,801 | \$27.78 | \$744.522.00 |
| 555 | 270 | Pittsburgh | 3643 California Ave | 32,608 | \$21.89 | \$713,793.92 |
| 556 | 4202 | Kane | 124 Fraley St | 21,554 | \$32.97 | \$710,725.81 |
| 557 | 4504 | Stroudsburg | 761 Main St | 17,906 | \$39.19 | \$701,659.72 |
| 558 | 2205 | Lykens | 529 S Market St | 21,093 | \$33.05 | \$697,043.72 |
| 559 | 302 | Kittanning | 137 S Jefferson St | 17,232 | \$40.23 | \$693,242.97 |
| 560 | 2401 | Ridgway | 305 N Broad St | 20,001 | \$33.99 | \$679,825.67 |
| 561 | 804 | Wyalusing | 41871 Rte 6 | 21,817 | \$30.43 | \$663,953.04 |
| 562 | 2318 | Chester | 2709 W 9th St | 34,955 | \$18.75 | \$655,256.78 |
| 563 | 6312 | Fredericktown | 524 Front St PO Box 874 | 16,660 | \$38.55 | \$642,165.13 |
| 564 | 6503 | Monessen | 925 Donner Ave | 19,051 | \$33.68 | \$641,668.81 |
| 565 | 265 | Russellton | Deer Lake Plz 908 Little Deer Creek Valley Rd PO Box 295 | 21,321 | \$29.85 | \$636,519.00 |
| 566 | 2901 | Mcconnellsburg | Ayr Town Ctr 362 S 2nd St | 22,437 | \$28.17 | \$632,077.34 |
| 567 | 303 | Leechburg | 163 3rd St | 17,465 | \$36.14 | \$631,141.94 |
| 568 | 3619** | Willow Street | 2600 Willow Street Pike N, Ste 308 | 20,863 | \$29.34 | \$612,060.03 |
| 569 | 3501 | Moosic | 3364 Birney Plz | 20,676 | \$29.25 | \$604,846.58 |
| 570 | 803 | Troy | 752 Canton St | 17,022 | \$35.40 | \$602,534.00 |
| 571 | 4612 | Hatboro | 225 N York Rd | 21,464 | \$27.74 | \$595,339.60 |
| 572 | 2512 | Union City | 66 N Main St | 19,004 | \$30.96 | \$588,394.54 |
| 573 | 4901 | Mount Carmel | 136 S Oak St | 19,853 | \$29.58 | \$587,195.87 |
| 574 | 1715 | Johnstown | 20th Ward Shopping Ctr 358 N Sheridan St | 22,676 | \$25.23 | \$572,778.67 |
| 575 | $2202 * *$ | Harrisburg | 1200 N 3rd St | 28,073 | \$20.28 | \$569,448.24 |
| 576 | 1 | Portage | 3670 Portage St, Ste 3 | 17,670 | \$32.12 | \$567,530.67 |
| 577 | 5803 | Susquehanna | The Shops 19 I Erie Blvd, Ste A | 16,786 | \$33.45 | \$561,408.20 |
| 578 | 3102 | Mt Union | 25 W Water St | 21,139 | \$26.18 | \$553,469.78 |
| 579 | 6307 | Burgettstown | Kwik Stop PIz 2038 Smith Twp Rd, Ste 2 | 18,616 | \$29.55 | \$550,178.83 |
| 580 | 1001 | Butler | Pullman Square Shopping Ctr 180 Pullman Sq, Box 15 | 23,833 | \$22.45 | \$534.970.72 |
| 581 | 6508 | Irwin | 310 Main St | 15,696 | \$33.59 | \$527,171.45 |
| 582 | 307 | Apollo | 206 N Warren Ave | 18,950 | \$27.70 | \$524.916.03 |
| 583 | 4302 | Farrell | 837 Sharon New Castle Rd | 22,895 | \$22.24 | \$509,190.67 |

## PDPENDIX: TABLE 7

Table 7: Stores Ranked by Total Dollar Sales, RY 2014-15 (continued)

| Rank | Store | City | Address | Transaction Count | Avg. Value of Transaction | Dollar Sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 584 | 405 | Midland | 508 Midland Ave | 18,222 | \$27.92 | \$508,711.33 |
| 585 | 2604 | Masontown | 1890 Mcclellandtown Rd | 17,648 | \$27.72 | \$489,114.35 |
| 586 | 1301 | Lansford | 46 W Ridge St | 21,365 | \$22.65 | \$483,852.13 |
| 587 | 1004 | Petrolia | 102 Main St | 10,215 | \$44.67 | \$455,730.61 |
| 588 | 1201 | Emporium | 54 E 4th St | 13,707 | \$32.74 | \$448,754.51 |
| 589 | 4024 | Pittston | 140 Laurel Plz | 16,299 | \$26.9 | \$438,556.77 |
| 590 | 5904 | Westfield | 126 W Main St | 11,252 | \$38.92 | \$437,924.94 |
| 591 | 2804 | Mercersburg | 9 S Main St | 9,096 | \$45.70 | \$415,659.31 |
| 592 | 2802 | Waynesboro | Wayne Heights Mall 1507-1509 E Main St | 12,839 | \$31.81 | \$408,438.17 |
| 593 | 5801 | Forest City | 605 Main St | 13,883 | \$29.23 | \$405,849.90 |
| 594 | 1602 | New Bethlehem | 452 Broad St | 12,318 | \$32.60 | \$401,589.81 |
| 595 | 4203 | Smethport | 433 W Main St | 12,201 | \$32.57 | \$397,405.28 |
| 596 | 2702** | Tionesta | 644 Elm St | 12,413 | \$31.09 | \$385,936.55 |
| 597 | 4204 | Port Allegany | 66 Mill St | 12,639 | \$30.47 | \$385,120.32 |
| 598 | 2701 | Marienville | 121 Chestnut St | 10,951 | \$34.30 | \$375,649.02 |
| 599 | 2608 | Perryopolis | 3532 Pittsburgh Rd, Ste A | 13,876 | \$26.70 | \$370,466.26 |
| 600 | 5404 | Ashland | 630 Centre St | 12,260 | \$29.43 | \$360,788.25 |
| 601 | 5302 | Galeton | 15 West St | 10,751 | \$30.96 | \$332,862.25 |
| 602 | 1604 | Knox | 506 Main St | 7.574 | \$41.75 | \$316,196.66 |
| 603 | 3303 | Brockway | 445 Main St | 8,147 | \$38.09 | \$310,355.92 |
| 604 | 3203 | Clymer | 560 Franklin St | 8,154 | \$36.37 | \$296,546.27 |
| 605 | 502 | Saxton | 600 Main St | 9,572 | \$30.71 | \$293,949.95 |
| 606 | 1703 | Houtzdale | 821 Centennial St | 9,764 | \$29.83 | \$291,303.57 |
| 607 | 5148 | Philadelphia | 1111 Locust St | 7.733 | \$36.00 | \$278,367.17 |
| 608 | 1107 | East Conemaugh | 513 Chestnut St | 6,905 | \$40.29 | \$278,196.14 |
| 609 | 5606 | Boswell | 212 Ohio St | 7,353 | \$34.59 | \$254,353.90 |
| 610 | 6513 | Avonmore | $\begin{aligned} & 214 \text { 5th St } \\ & \text { PO Box } 38 \end{aligned}$ | 7.314 | \$33.31 | \$243,637.58 |
| 611 | 5406 | Mahanoy City | 7 S Main St | 8,973 | \$27.05 | \$242,718.66 |
| 612 | 5601 | Meyersdale | 686 Market Sq | 4,055 | \$49.10 | \$199,082.27 |
| 613 | 6202 | Sheffield | $\begin{aligned} & 212 \text { S Main St } \\ & \text { PO Box } 372 \end{aligned}$ | 6,491 | \$30.39 | \$197,273.09 |
| 614 | 3305 | Reynoldsville | 410 Main St | 6,263 | \$30.16 | \$188,919.24 |
| 675 | 1704 | Curwensville | 449 State St | 6,680 | \$28.12 | \$187,817.56 |
| 616 | 1403 | Snow Shoe | 15 W Olive St | 4,421 | \$31.45 | \$139,019.25 |
| 617 | 2605 | Point Marion | 213 Penn St | 4,065 | \$34.06 | \$138,436.30 |
| 618 | 6203 | Youngsville | 107 E Main St | 923 | \$34.09 | \$31,461.36 |
| 619 | 5405 | Frackville | 500 W Oak St | 131 | \$28.00 | \$3,667.34 |

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FINE WINE G GOOD SPIRITS


[^0]:    SLO sales are included in this figure.

[^1]:    ${ }^{2}$ This figure includes SLO merchandise

[^2]:    ${ }^{3}$ Figure 3 includes all transactions such as retail, licensee and SLO. Figure 3 is based on calendar months.
    4 Figure 3 includes all transactions such as retail, licensee and SLO. Figure 4 is based on the retail year. By law, not all stores are open for business on Sundays. Store count is the number of stores operational at the end of the retail year and not the number of stores with sales in the retail year.

[^3]:    ${ }^{5}$ The maps are based on the number of stores that have recorded sales in the past retail year, a total of 610 .
    ${ }^{6}$ This map only contains regular listed spirit items and not luxury or SLO.
    This map only contains regular listed wine items and not luxury or SLO.

[^4]:    ${ }^{8}$ Tables 5 and 6 include retail, licensee and SLO sales.

[^5]:    ${ }^{9}$ Brand sales can be impacted by discontinued items, delisted items, innovation and one time buys. For example both Tito's and Fireball added a 375 mL size. Fireball also added a 50 mL . Without these product innovations, both would have had slightly different results. With just the items active for two years Tito's would have increased by 67.08 percent and Fireball by 40.16 percent. Similarly brands that have major decreases could have had discontinued or delisted items. The smaller portfolio is responsible for some of the larger decreases. In other cases brands lost sales on high volume items.

[^6]:    ${ }^{10}$ Note: some of the item increases are not comparable. Smirnoff Vodka PET $1.75 L(+1,413.92 \%)$ began selling in the final month of RY 2013-14. The percentage change is comparing one month of sales in the past retail year to 12 in the current retail year. Similarly New Amsterdam Pineapple Vodka $750 \mathrm{~mL}(+7,712.49)$ began selling in April of RY 2013-74. The percentage change compares three months to 12 months.

[^7]:    Note: some of the item increases are not comparable. Three items had no sales in the previous retail year, Crown Royal Regal Apple, Ciroc Pineapple Vodka and Captain Morgan Original Spiced Rum Penguins Edition. SmirnoffVodka PET 1.75 L ( $+7,473.74 \%$ ) began selling in the final month of RY 2013-14. The percentage change is comparing one month of sales in the past retail year to 12 in the current retail year. Similarly New Amsterdam Pineapple Vodka 750 mL (+921.69) began selling in April of RY 2013-14. The percentage change compares three months to 12 months.

[^8]:    ${ }^{12}$ All data in this section, except for the price segments and top market category lists, contains SLO sales.
    ${ }^{13}$ Off-premises sales are made to retail customers and the product is not consumed at the location purchased. On-premises sales are made to licensees, and the product is consumed in a restaurant, bar or other establishment.

[^9]:    * Licensee or fulfillment center
    ** Rebranded store

[^10]:    * Licensee or fulfillment center
    ** Rebranded store
    ${ }^{\wedge}$ Online store
    † Premium Collection

